

JAKARTA COMPOSITE INDEX


Highest	6,814.69
Lowest	6,754.55
YTD %	(0.71)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,374	0.31	11.2	0.9
IHSG	6,802	0.54	13.2	1.9
Shanghai	3,229	0.13	14.6	1.4
TWSE	14,933	0.04	10.8	1.9
KLSE	1,495	0.01	15.7	1.4
ST - Times	3,277	(0.39)	11.7	1.1
Sensex	60,758	(0.33)	23.1	3.4
Hangseng	21,672	(0.03)	12.6	0.9
Nikkei	26,413	(1.51)	17.8	1.5

Sectors	Latest	Chg%	3M%
Basic Material	1,260	0.38	1.49
Consumer Cyclical	817	0.27	(3.04)
Energy	2,165	0.65	10.56
Financials	1,382	0.44	(4.78)
Healthcare	1,559	0.86	6.47
Industrials	1,166	1.52	(6.81)
Infrastructure	853	0.76	(7.54)
Cons. Non-Cyclical	728	0.45	1.22
Prop. & Real Estate	704	1.29	4.02
Technology	5,367	0.21	(17.41)
Trans. & Logistics	1,649	(0.11)	(6.36)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.24	(1.56)	(2.52)
Gold (USD tr.oz)	1,910.28	0.33	4.73
Nickel (USD/mt ton)	27,844	4.32	(7.33)
Tin (USD/mt ton)	29,100	2.41	17.30
Copper (USD/mt ton)	9,324	0.39	11.37
Coal (USD/ton)	326.0	(1.21)	(16.20)
CPO (MYR/ton)	3,859	1.82	(6.59)

Currency	Latest	Chg%	YTD%
USD-IDR	15,103	(0.09)	3.08
AUD-IDR	10,423	1.56	1.48
EUR-IDR	16,306	0.29	1.88
SGD-IDR	11,425	0.11	1.61
JPY-IDR	118	(1.40)	0.14
GBP-IDR	18,625	(0.09)	0.75

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.9)	(4.0)
15 Year	6.8	(0.4)	(1.1)
20 Year	6.8	(0.2)	(4.1)
30 Year	7.2	(0.6)	(1.9)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed positive 0.54% to the level of 6,801.98

Market Prediction (Session 2)

JCI : The index managed to close higher with a bullish candle and is at resistance. If the index stays above 6,801, there is a chance to continue strengthening.

- BIRD : price hits second target at 1,460, high at 1,520 (+5.55%) and close at 1,445 (+0.34%). The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- INKP : the price closed at 8,875 or stagnant and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- PGAS : the price closed at 1,580 (+0.63%) and is still in a bullish condition. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- TOWR : the price closes at 1,160 (-0.85%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.

News.

- Sentul City (BKSL) as of September 30 2022 recorded a loss of IDR 76.70 billion. In contrast, it has fallen 124 percent from the same period in 2021, a profit of IDR 313.36 billion.
- PT Trans Power Marine Tbk (TPMA) has obtained a new contract for transporting coal from PT Indexim Coalindo with a volume of 2.5 million tonnes in 2022. The two-year contract value is equivalent to USD 10 million.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ASII	5,825	3.10	2.19	235.82	0.99
UNTR	25,475	2.93	(2.30)	95.03	0.74
MDKA	4,830	2.77	17.23	116.46	1.50
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	835	(1.76)	10.60	78.61	1.21
CPIN	6,050	(1.22)	7.08	99.21	0.60
KLBF	2,070	(0.96)	(0.96)	97.03	0.44
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	115	1,909.4	26.4	136.20	3.98
BBRI	4,620	50.9	(6.5)	700.20	1.30
ANTM	2,280	91.9	14.9	54.79	1.89
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ASII	5,825	216.2	2.2	235.82	0.99
BBCA	8,275	211.4	(3.2)	1,020.10	0.83
ANTM	2,280	209.5	14.9	54.79	1.89

Calendar Economic

Date	Event	Act	Prev	Cons
18-Jan-23	Japan, BoJ Interest Rate Decision	-0.10%	-0.10%	
	GB Inflation Rate YoY DEC	10.50%	10.70%	
	US PPI MoM DEC	-0.50%	0.20%	
	US Retail Sales MoM DEC	-1.10%	-1%	
	Indonesia, Car Sales YoY DEC	9%	4.20%	
19-Jan-23	Japan, Balance of Trade DEC	¥-1448.5B	¥-2029B	
	Indonesia, Interest Rate Decision		5.50%	
	Indonesia, Deposit Facility Rate JAN		4.75%	
	Indonesia, Lending Facility Rate JAN		6.25%	
	US Building Permits Prel DEC		1.351M	
20-Jan-23	Japan, Inflation Rate YoY DEC		3.80%	
	GB Gfk Consumer Confidence JAN		-42	
	GB Retail Sales MoM DEC		-0.40%	
	China, Loan Prime Rate 1Y		3.65%	

RUPS

Date	Time	Company	Event	Place
18-Jan-23	10:00	SCPI	RUPSLB	MSIG Tower, Lt. 37
	14:00	KRAS	RUPSLB	Gedung Krakatau Steel
	10:00	ARGO	RUPSLB	Ruang Training Perseroan
20-Jan-23	14:00	CANI	RUPST	Online
	14:00	CAKK	RUPSLB	The Bellezza Suites
24-Jan-23	14:00	SMBR	RUPSLB	Istana Ballroom
25-Jan-23	11:00	KOIN	RUPSLB	Graha Mobisel, Lt. 3
	10:00	KIAS	RUPSLB	Graha Mobisel, Lt. 3
	10:00	CLEO	RUPSLB	Voza Office Tower, Lt. 29
	10:00	CLAY	RUPSLB	Jakarta

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
RDTX	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	280	2.8%
BBRI	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	57	1.2%

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