

**JAKARTA COMPOSITE INDEX**


Highest	6,851.44
Lowest	6,819.53
YTD %	(0.31)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,388	0.39	11.3	0.9
IHSG	6,829	0.14	13.2	1.9
Shanghai	3,258	0.54	14.8	1.5
TWSE	14,933	0.04	10.8	1.9
KLSE	1,496	0.05	15.7	1.4
ST - Times	3,294	0.55	11.8	1.1
Sensex	60,821	(0.11)	23.1	3.4
Hangseng	21,868	1.00	12.6	0.9
Nikkei	26,488	0.26	17.9	1.5

Sectors	Latest	Chg%	3M%
Basic Material	1,267	0.42	0.67
Consumer Cyclical	818	(0.03)	(3.31)
Energy	2,205	1.15	9.50
Financials	1,385	(0.16)	(5.67)
Healthcare	1,562	(0.58)	6.24
Industrials	1,178	0.36	(6.34)
Infrastructure	851	(0.42)	(8.68)
Cons. Non-Cyclical	725	(0.28)	(1.57)
Prop. & Real Estate	703	(0.02)	2.67
Technology	5,365	(0.31)	(17.95)
Trans. & Logistics	1,641	(0.50)	(7.06)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.67	0.42	0.80
Gold (USD tr.oz)	1,925.28	(0.35)	5.57
Nickel (USD/mt ton)	29,346	5.39	(2.34)
Tin (USD/mt ton)	28,800	(1.03)	16.09
Copper (USD/mt ton)	9,306	(0.19)	11.15
Coal (USD/ton)	297.0	(8.90)	(23.65)
CPO (MYR/ton)	3,887	0.73	(6.90)

Currency	Latest	Chg%	YTD%
USD-IDR	15,128	(0.16)	2.91
AUD-IDR	10,455	(0.41)	1.17
EUR-IDR	16,377	(0.21)	1.44
SGD-IDR	11,424	(0.11)	1.61
JPY-IDR	117	0.56	0.82
GBP-IDR	18,700	(0.36)	0.34

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	0.2	(4.2)
15 Year	6.8	0.7	(0.3)
20 Year	6.8	0.4	(3.8)
30 Year	7.2	(0.2)	(2.0)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed positive 0.14% to the level of 6,829.19

**Market Prediction (Session 2)**

JCI : Index closed higher with a bullish candle. The index is expected to move in the range of 6,801 – 6,838.

- BBTN : the price closes at 1,305 or stagnant and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation to buy if the price is bullish again or breaks up to 1,315. Be careful if the price breakdown below the support.
- ISAT : the price closed at 6,150 (-0.80%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation to buy if the price is bullish again or breaks up to 6,250. Be careful if the price breakdown below the support.
- LPPF : the closing price at 4,280 (-1.83%) and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation to buy if the price is bullish again or breaks up to 4,400. Be careful if the price breakdown below the support.
- MPMX : the price closed at 1,185 (-0.42%) and is still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation to buy if the price is bullish again or breaks up to 1,195. Be careful if the price breakdown below the support.

**News.**

- Pelita Samudera Shipping (PSSI) will transfer treasury shares worth IDR 54 billion. That is by releasing 120 million shares at an exercise price of IDR 450 per share. The transfer is carried out through the management employee stock option program (MESOP) scheme.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ITMG	38,600	4.75	(1.09)	43.62	0.74
MEDC	1,305	4.40	28.57	32.80	0.64
ANTM	2,320	2.20	16.88	55.75	1.91
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
EXCL	2,360	(2.07)	10.28	30.98	0.76
GOTO	113	(1.74)	24.18	133.83	3.95
AMRT	2,710	(1.45)	2.26	112.53	0.77
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	113	2,903.2	24.2	133.83	3.95
ANTM	2,320	61.2	16.9	55.75	1.91
BBRI	4,630	59.6	(6.3)	701.72	1.30
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBRI	4,630	276.0	(6.3)	701.72	1.30
BMRI	9,900	151.3	(0.3)	462.00	1.29
ANTM	2,320	142.0	16.9	55.75	1.91

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Cons</b>
19-Jan-23	Japan, Balance of Trade DEC	¥-1448.5B	¥-2027.4B	
	Indonesia, Interest Rate Decision	.5.75%	5.50%	
	Indonesia, Deposit Facility Rate JAN	5.00%	4.75%	
	Indonesia, Lending Facility Rate JAN	6.50%	6.25%	
	US Building Permits Prel DEC	1.33M	1.351M	
20-Jan-23	Japan, Inflation Rate YoY DEC	4%	3.80%	
	GB Gfk Consumer Confidence JAN	-45	-42	
	GB Retail Sales MoM DEC		-0.40%	
	China, Loan Prime Rate 1Y	3.65%	3.65%	
23-Jan-23	EA Consumer Confidence Flash JAN		-22.2	

**RUPS**

Date	Time	Company	Event	Place
20-Jan-23	14:00	CANI	RUPST	Online
	14:00	CAKK	RUPSLB	The Bellezza Suites
24-Jan-23	14:00	SMBR	RUPSLB	Istana Ballroom
25-Jan-23	11:00	KOIN	RUPSLB	Graha Mobisel, Lt. 3
	10:00	KIAS	RUPSLB	Graha Mobisel, Lt. 3
	10:00	CLEO	RUPSLB	Voza Office Tower, Lt. 29
	10:00	CLAY	RUPSLB	Jakarta
	10:00	BEKS	RUPSLB	Hotel Trembesi, Ballroom
27-Jan-23	14:00	GOLL	RUPST	Gedung Plaza Mutiara, Lt. 8
30-Jan-23	10:00	INAF	RUPSLB	Hotel Aryaduta Menteng, The Ballroom

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
RDTX	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	280	2.8%
BBRI	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	57	1.2%

## OUR TEAM

**Sukarno Alatas**

Head of Equity Research

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800

**Michelle Abadi**

Associate

[michelle@kiwoom.co.id](mailto:michelle@kiwoom.co.id) | 021 5010 5800

**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800

**Rizky Khaerunnisa**

Equity Research Analyst

[rizky@kiwoom.co.id](mailto:rizky@kiwoom.co.id) | 021 5010 5800



### OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

**DISCLAIMER** This report has been prepared and issued by PT Kiwoom Sekuritas. Information has been obtained from sources believed to be reliable but PT Kiwoom Sekuritas do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations.

To the fullest extent allowed by law, PT Kiwoom Sekuritas shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice.

No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.