

JAKARTA COMPOSITE INDEX

6,850.26
 (0.36%)

 Highest 6,906.79
 Lowest 6,841.47
 YTD % (0.01)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,395	0.63	11.3	0.9
IHSG	6,850	(0.36)	13.3	2.0
Shanghai	3,265	0.76	14.8	1.5
TWSE	14,933	0.04	10.8	1.9
KLSE	1,500	0.27	15.8	1.4
ST - Times	3,294	0.54	11.8	1.1
Sensex	61,127	0.45	23.0	3.4
Hangseng	22,045	1.82	12.7	0.9
Nikkei	27,357	1.73	18.5	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,268	0.19	1.66
Consumer Cyclical	821	(0.01)	(3.84)
Energy	2,220	(0.61)	10.04
Financials	1,390	(0.27)	(6.76)
Healthcare	1,546	(0.65)	4.67
Industrials	1,182	(0.25)	(6.43)
Infrastructure	847	(0.46)	(10.24)
Cons. Non-Cyclical	731	0.37	(0.21)
Prop. & Real Estate	701	(0.42)	2.83
Technology	5,450	1.49	(15.82)
Trans. & Logistics	1,654	0.41	(7.00)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	81.63	0.01	1.76
Gold (USD tr.oz)	1,932.54	0.08	5.97
Nickel (USD/mt ton)	28,110	(2.30)	(6.45)
Tin (USD/mt ton)	29,503	(0.11)	18.93
Copper (USD/mt ton)	9,356	0.34	11.75
Coal (USD/ton)	290.0	(4.92)	(25.45)
CPO (MYR/ton)	3,887	0.73	(6.86)

Currency	Latest	Chg%	YTD%
USD-IDR	14,958	0.78	4.08
AUD-IDR	10,512	0.52	0.63
EUR-IDR	16,262	1.05	2.16
SGD-IDR	11,337	0.96	2.39
JPY-IDR	115	1.20	2.88
GBP-IDR	18,514	1.07	1.35

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	(0.1)	(4.6)
15 Year	6.8	0.2	(0.5)
20 Year	6.9	0.1	(3.6)
30 Year	7.1	(0.4)	(2.2)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.36% to the level of 6,850.26

Money Supply M2 in Indonesia decreased to 8255000 IDR Billion in December from 8296100 IDR Billion in November of 2022.

Market Prediction (Session 2)

JCI : Index closed lower after briefly strengthening approaching the first flow resistance. The next movement is still vulnerable to further correction to the nearest support.

- ELSA : the price managed to touch the first target at 324 (+1.88%) and closed at 320 (+0.62%). The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- INDF : the price closed at 6,900 (+0.36%) and is still in bullish condition. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the second buy if the price breaks up to 6,925. Be careful if the price breakdown below the support.
- PGAS : the price managed to touch the first target at 1,650 (+1.85%) and closed at 1,605 (-0.92%). The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- TKIM : the closing price at 7,200 (-1.03%) and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Confirmation for the second buy if the price breaks up to 7,375. Be careful if the price breakdown below the support.

News.

- PT Impack Pratama Industri Tbk (IMPC) estimates that net profit for the 2022 fiscal year will exceed IDR 300 billion, growing 45.2 percent from the previous year which was IDR 210 billion and 17.3 percent above 2022's net profit target of IDR 260 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,375	5.77	35.47	34.56	0.76
BUKA	270	4.65	3.05	27.83	2.39
HMSP	860	4.24	2.38	100.03	0.54
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	3,130	(2.49)	(15.86)	43.37	2.01
ITMG	37,450	(2.28)	(4.04)	42.32	0.70
BRIS	1,360	(1.81)	5.43	62.74	1.39
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	115	2,566.9	26.4	136.20	3.91
BUKA	270	178.0	3.1	27.83	2.39
MEDC	1,375	55.9	35.5	34.56	0.76
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,275	149.1	(3.2)	1,020.10	0.85
MDKA	4,920	144.4	19.4	118.63	1.84
ANTM	2,310	105.6	16.4	55.51	1.71

Calendar Economic

Date	Event	Act	Prev	Cons
23-Jan-23	EA Consumer Confidence Flash JAN	-20.9	-22.2	
24-Jan-23	Japan, Jibun Bank Manufacturing PMI Flash JAN	48.9	48.9	
	Indonesia, M2 Money Supply YoY DEC	8.30%	9.50%	
	GB S&P Global/CIPS Manufacturing PMI Flash JAN		45.3	
25-Jan-23	US MBA 30-Year Mortgage Rate JAN/20		6.23%	

RUPS

Date	Time	Company	Event	Place
20-Jan-23	14:00	CANI	RUPST	Online
	14:00	CAKK	RUPSLB	The Bellezza Suites
24-Jan-23	14:00	SMBR	RUPSLB	Istana Ballroom
25-Jan-23	11:00	KOIN	RUPSLB	Graha Mobisel, Lt. 3
	10:00	KIAS	RUPSLB	Graha Mobisel, Lt. 3
	10:00	CLEO	RUPSLB	Voza Office Tower, Lt. 29
	10:00	CLAY	RUPSLB	Jakarta
	10:00	BEKS	RUPSLB	Hotel Trembesi, Ballroom
27-Jan-23	14:00	GOLL	RUPST	Gedung Plaza Mutiara, Lt. 8
30-Jan-23	10:00	INAF	RUPSLB	Hotel Aryaduta Menteng, The Ballroom

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
RDTX	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	280	2.8%
BBRI	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	57	1.2%

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