

JAKARTA COMPOSITE INDEX


Highest	6,871.74
Lowest	6,815.79
YTD %	(0.06)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,456	1.05	11.6	0.9
IHSG	6,846	0.24	13.2	2.0
Shanghai	3,265	0.76	14.8	1.5
TWSE	14,933	0.04	10.8	1.9
KLSE	1,496	(0.25)	15.7	1.4
ST - Times	3,367	0.43	12.0	1.1
Sensex	60,205	(1.27)	22.5	3.4
Hangseng	22,426	1.73	13.0	0.9
Nikkei	27,292	(0.38)	18.5	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,269	0.35	2.13
Consumer Cyclical	823	0.69	(4.10)
Energy	2,172	(1.54)	6.66
Financials	1,418	1.27	(4.85)
Healthcare	1,542	(0.04)	2.15
Industrials	1,179	(0.30)	(8.46)
Infrastructure	851	0.67	(9.22)
Cons. Non-Cyclical	736	0.37	(0.57)
Prop. & Real Estate	700	(0.28)	1.64
Technology	5,503	(0.49)	(17.62)
Trans. & Logistics	1,744	1.58	(1.93)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.31	0.20	0.06
Gold (USD tr.oz)	1,946.42	0.02	6.71
Nickel (USD/mt ton)	29,182	1.39	(2.88)
Tin (USD/mt ton)	30,850	2.97	24.36
Copper (USD/mt ton)	9,315	-	11.26
Coal (USD/ton)	253.0	(10.92)	(34.96)
CPO (MYR/ton)	3,754	(3.37)	(10.09)

Currency	Latest	Chg%	YTD%
USD-IDR	14,948	0.11	4.15
AUD-IDR	10,641	(0.14)	(0.59)
EUR-IDR	16,317	(0.23)	1.82
SGD-IDR	11,397	(0.17)	1.85
JPY-IDR	116	(0.72)	2.10
GBP-IDR	18,535	(0.58)	1.24

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	0.4	(3.6)
15 Year	6.9	0.1	0.3
20 Year	6.9	0.3	(2.9)
30 Year	7.1	(0.3)	(2.8)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed positive 0.24% to the level of 6,846.29

Market Prediction (Session 2)

JCI : The index closed higher and touched our first resistance flow. After touching the resistance, JCI tends to reverse direction, it is estimated that the next movement will move weaker from closing session I.

- DSNG : the price closes at 655 (-1.50%) and is still in the buy range. The price failed to break and will test the nearest support. Be careful if the price breakdown below the support.
- PNIN : the price managed to pass the first target at 1,420 (+3.27%), the highest was at 1,465 (+6.54%) and closed at 1,460 (+6.18%). The price still has a chance to strengthen to the target of 1,480. The nearest benchmark support is at 1,390. Be careful if the price breakdown below support at 1,390.
- SCMA : the price managed to touch the second target at 230 (+4.55%), the highest was at 240 (+9.09%) and closed at 232 (+5.45%). The price still has a chance to maintain the strengthening trend if it stays above the support. The nearest support benchmark is at 226. Be careful if the price fails to stay above 226.
- SMDR : the price managed to pass the second target at 2,310 (+6.45%), the highest was at 2,380 (+9.67%) and closed at 2,370 (+9.21%). The price still has a chance to maintain the strengthening trend if it stays above the support. The benchmark nearest support is at 2,240. Be careful in case it fails to hold above 2,240.

News.

- Mega Manunggal Property (MMLP) as of 30 September 2022 recorded a net profit of IDR 88.77 billion. Slightly jumped 6 percent from the same period in 2021 amounting to IDR 83.70 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
HMSP	970	7.18	15.48	112.83	0.54
ARTO	3,620	4.93	(2.69)	50.16	2.01
SMGR	7,300	3.55	11.03	49.29	0.92
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INDY	2,430	(4.33)	(10.99)	12.66	1.47
ADRO	3,010	(3.83)	(21.82)	96.28	1.22
ITMG	35,200	(3.63)	(9.80)	39.77	0.70
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	115	1,483.7	26.4	136.20	3.91
BRIS	1,420	76.9	10.1	65.50	1.39
ANTM	2,310	70.2	16.4	55.51	1.71
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ANTM	2,310	162.2	16.4	55.51	1.71
ASII	5,875	150.8	3.1	237.84	1.00
EMTK	1,085	43.2	5.3	66.45	1.34

Calendar Economic

Date	Event	Act	Prev	Cons
25-Jan-23	US MBA 30-Year Mortgage Rate JAN/20	6.20%	6.23%	
26-Jan-23	South Korea, Consumer Confidence JAN	90.7	89.9	
	South Korea, GDP Growth Rate QoQ Adv Q4	-0.40%	0.30%	
	South Korea, GDP Growth Rate YoY Adv Q4	1.40%	3.10%	
	US Durable Goods Orders MoM DEC		-2.10%	
	US GDP Growth Rate QoQ Adv Q4		3.20%	
	US New Home Sales MoM DEC		5.80%	
27-Jan-23	South Korea, Business Confidence JAN		71	
	US Personal Income MoM DEC		0.40%	
	US Personal Spending MoM DEC		0.10%	
	US Core PCE Price Index MoM DEC		0.20%	

RUPS

Date	Time	Company	Event	Place
25-Jan-23	11:00	KOIN	RUPSLB	Graha Mobisel, Lt. 3
	10:00	KIAS	RUPSLB	Graha Mobisel, Lt. 3
	10:00	CLEO	RUPSLB	Voza Office Tower, Lt. 29
	10:00	CLAY	RUPSLB	Jakarta
	10:00	BEKS	RUPSLB	Hotel Trembesi, Ballroom
	27-Jan-23	14:00	GOLL	RUPST
30-Jan-23	10:00	INAF	RUPSLB	Hotel Aryaduta Menteng, The Ballroom
	10:00	DGNS	RUPSLB	BIC 2, Lt. 4
31-Jan-23	09:30	BBKP	RUPSLB	Gedung Bank KB Bukopin, Lt. 3
	14:00	BATA	RUPSLB	Secara virtual

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
RDTX	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	280	2.8%
BBRI	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	57	1.2%

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