

JAKARTA COMPOSITE INDEX

6,856.94
 (0.61%)

 Highest 6,925.47
 Lowest 6,846.11
 YTD % 0.09

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,452	(1.26)	11.7	0.9
IHSG	6,857	(0.61)	13.2	2.0
Shanghai	3,288	0.72	14.9	1.5
TWSE	15,397	3.14	11.1	1.9
KLSE	1,498	0.01	15.7	1.4
ST - Times	3,383	(0.32)	12.1	1.1
Sensex	59,331	0.16	22.1	3.3
Hangseng	22,321	(1.62)	12.9	0.9
Nikkei	27,368	(0.03)	18.4	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,257	(0.41)	0.79
Consumer Cyclical	829	0.12	(4.15)
Energy	2,159	(0.58)	6.61
Financials	1,417	(0.81)	(4.83)
Healthcare	1,543	0.89	1.95
Industrials	1,174	(0.44)	(8.71)
Infrastructure	851	(0.74)	(8.86)
Cons. Non-Cyclical	733	(0.37)	(0.56)
Prop. & Real Estate	707	(0.50)	2.29
Technology	5,537	(0.03)	(14.76)
Trans. & Logistics	1,777	(0.59)	(1.86)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.46	(0.28)	(0.85)
Gold (USD tr.oz)	1,934.28	0.33	6.00
Nickel (USD/mt ton)	28,902	(1.78)	(3.81)
Tin (USD/mt ton)	30,838	(4.41)	24.31
Copper (USD/mt ton)	9,264	(0.71)	10.65
Coal (USD/ton)	266.0	-	(31.71)
CPO (MYR/ton)	3,874	2.54	(6.02)

Currency	Latest	Chg%	YTD%
USD-IDR	14,974	0.07	3.97
AUD-IDR	10,612	0.42	(0.33)
EUR-IDR	16,283	0.20	2.03
SGD-IDR	11,407	0.02	1.76
JPY-IDR	116	(0.26)	2.14
GBP-IDR	18,565	(0.07)	1.08

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	0.4	(2.5)
15 Year	6.9	0.0	0.8
20 Year	6.9	0.0	(2.8)
30 Year	7.1	(0.3)	(2.8)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.61% to the level of 6,856.94

Market Prediction (Session 2)

JCI : Index closed lower and almost approaching the second support. JCI's movement could potentially weaken towards the second support at 6,842.

- ADHI : the price closed at 482 (-0.82%) and the highest was at 496 or 1 tick below the first target. The price still has a chance to touch the target if the price stays above the entry buy. Be careful if the price breakdown below the support.
- AMRT : the closing price 2,760 (-1.08%) and high at 2,800 (+0.36%). The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- MPMX : the price closed at 1,185 (-1.25%) and the highest was at 1,205 (+0.42%). The price still has a chance to maintain the strengthening trend if it stays above the support. Be careful if the price breakdown below the support.
- TLKM : the price closed at 3,940 (-0.51%) and the highest was 3,970 (+0.25%). The price still has a chance to maintain the strengthening trend if it stays above the support. Be careful if the price breakdown below the support.

News.

- Adi Sarana Armada (ASSA) strengthens the business entity's capital of IDR 51 billion. The capital injection goes to PT Adi Sarana Transportasi (AST) was previously labeled Cargo Together Technology (KBT).

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	296	2.07	12.98	30.51	2.40
BRPT	855	1.79	13.25	80.49	0.67
MIKA	2,950	1.72	(7.52)	42.03	(0.07)
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	3,190	(4.20)	(14.25)	44.20	2.08
TINS	1,270	(3.05)	8.55	9.46	1.64
BBNI	9,275	(2.88)	0.54	172.97	1.49
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	116	437.9	27.5	137.39	3.92
BUKA	296	170.2	13.0	30.51	2.40
BBRI	4,590	116.9	(7.1)	695.66	1.24
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	9,925	261.4	-	463.17	1.41
BBNI	9,275	180.9	0.5	172.97	1.49
TLKM	3,940	137.2	5.1	390.31	0.73

Calendar Economic

Date	Event	Act	Prev	Frcst.
27-Jan-23	South Korea, Business Confidence JAN	66	71	68
	US Personal Income MoM DEC	0.20%	0.30%	0.30%
	US Personal Spending MoM DEC	-0.20%	-0.10%	-0.10%
	US Core PCE Price Index MoM DEC	0.30%	0.20%	0.10%
30-Jan-23	EA Economic Sentiment JAN		95.8	
	US Dallas Fed Manufacturing Index JAN		-18.8	-11
31-Jan-23	China, NBS Manufacturing PMI JAN		47	48
	Japan, Unemployment Rate DEC		2.50%	
	Japan, Consumer Confidence JAN		30.3	30
	EA GDP Growth Rate QoQ Flash Q4		0.30%	-0.40%
	EA GDP Growth Rate YoY Flash Q4		2.30%	1.10%

RUPS

Date	Time	Company	Event	Place
27-Jan-23	14:00	GOLL	RUPST	Gedung Plaza Mutiara, Lt. 8
30-Jan-23	10:00	INAF	RUPSLB	Hotel Aryaduta Menteng, The Ballroom
	10:00	DGNS	RUPSLB	BIC 2, Lt. 4
31-Jan-23	09:30	BBKP	RUPSLB	Gedung Bank KB Bukopin, Lt. 3
	14:00	BATA	RUPSLB	Secara virtual
1-Feb-23	09:30	TDPM	RUPST	Hotel Grand Sahid Jaya
	14:00	SAPX	RUPSLB	Htel Park Cawang Jakarta
	13:30	PJAA	RUPSLB	MPH Candi Bentar, Putri Duyung Ancol
	10:00	GOOD	RUPSLB	Hotel Arosa Jakarta
2-Feb-23	10:00	MDRN	RUPST	Jl. Sultan Hasanudin No. 72, Melawai

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
RDTX	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	280	2.8%
BBRI	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	57	1.2%

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