

**JAKARTA COMPOSITE INDEX**

**6,841.41**  
 (0.45%)

 Highest 6,880.96  
 Lowest 6,829.96  
 YTD % (0.13)

| Indices    | Latest | Chg%   | P/E  | PBV |
|------------|--------|--------|------|-----|
| KOSPI      | 2,434  | (0.63) | 11.6 | 0.9 |
| IHSG       | 6,841  | (0.45) | 13.2 | 1.9 |
| Shanghai   | 3,257  | (0.38) | 14.8 | 1.5 |
| TWSE       | 15,306 | (1.23) | 11.0 | 1.9 |
| KLSE       | 1,489  | (0.74) | 15.6 | 1.4 |
| ST - Times | 3,374  | (0.12) | 12.1 | 1.1 |
| Sensex     | 59,248 | (0.42) | 22.0 | 3.3 |
| Hangseng   | 21,789 | (1.27) | 12.6 | 0.9 |
| Nikkei     | 27,368 | (0.21) | 18.3 | 1.6 |

| Sectors             | Latest | Chg%   | 3M%     |
|---------------------|--------|--------|---------|
| Basic Material      | 1,260  | 0.20   | (0.64)  |
| Consumer Cyclical   | 826    | (0.21) | (4.89)  |
| Energy              | 2,171  | 0.78   | 4.91    |
| Financials          | 1,409  | (0.51) | (6.12)  |
| Healthcare          | 1,547  | (1.00) | 2.85    |
| Industrials         | 1,170  | (0.13) | (8.15)  |
| Infrastructure      | 853    | 0.38   | (9.28)  |
| Cons. Non-Cyclical  | 739    | 0.20   | 0.48    |
| Prop. & Real Estate | 707    | 0.19   | 1.88    |
| Technology          | 5,460  | (0.05) | (15.37) |
| Trans. & Logistics  | 1,767  | (0.13) | (4.24)  |

| Commodities         | Latest   | Chg%   | YTD%    |
|---------------------|----------|--------|---------|
| Oil (USD/bbl)       | 77.57    | (0.42) | (3.30)  |
| Gold (USD tr.oz)    | 1,919.05 | (0.21) | 5.22    |
| Nickel (USD/mt ton) | 29,219   | 1.10   | (2.76)  |
| Tin (USD/mt ton)    | 29,809   | (3.34) | 20.16   |
| Copper (USD/mt ton) | 9,210    | (0.58) | 10.01   |
| Coal (USD/ton)      | 265.0    | (0.38) | (31.88) |
| CPO (MYR/ton)       | 3,850    | (0.62) | (9.61)  |

| Currency | Latest | Chg%   | YTD% |
|----------|--------|--------|------|
| USD-IDR  | 14,983 | (0.09) | 3.90 |
| AUD-IDR  | 10,528 | 0.62   | 0.48 |
| EUR-IDR  | 16,241 | 0.31   | 2.30 |
| SGD-IDR  | 11,396 | (0.03) | 1.86 |
| JPY-IDR  | 115    | 0.10   | 2.78 |
| GBP-IDR  | 18,476 | 0.26   | 1.56 |

| Government Bonds | Yield% | Chg%  | YTD%  |
|------------------|--------|-------|-------|
| 10 Year          | 6.8    | 0.1   | (2.5) |
| 15 Year          | 6.9    | (0.0) | 0.8   |
| 20 Year          | 6.9    | 0.0   | (2.8) |
| 30 Year          | 7.1    | (0.3) | (2.8) |

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed negative 0.45% to the level of 6,841.41

**Market Prediction (Session 2)**

JCI : The index closed lower as we predicted at the beginning. JCI will still test the level of 6,834. if JCI breakdown again, it is expected to continue its decline to the nearest support.

- AMRT : the price closes at 2,850 or stagnant and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal again if it breaks up to 2,850 – 2,890. Be careful if the price breakdown below the support.
- MIKA : the price closed at 2,950 (-0.33%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal again if it breaks up to 2,970 – 2,990. Be careful if the price breakdown below the support.
- TKIM : the closing price at 7,300 (-1.01%) and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal again if it breaks up to 7,400. Be careful if the price breakdown below the support
- SMGR : the price managed to touch the first target at 7,350 (+1.73%), the highest was at 7,375 (+2.07%) and closed at 7,325 (+1.38%). The price still has a chance to maintain the strengthening trend if it stays above the support. Be careful if there is a breakdown of support.

**News.**

- Puradelta Lestari (DMAS), throughout 2022 achieved marketing sales of IDR 1.86 trillion. It increased by 3.6 percent compared to the 2022 marketing sales target of IDR 1.8 trillion.

**LQ45 stock Ranking session 1**

| <b>Top Gainers</b> | <b>Last</b> | <b>Chg%</b>        | <b>YTD%</b> | <b>MC (T)</b> | <b>Beta</b> |
|--------------------|-------------|--------------------|-------------|---------------|-------------|
| WIKA               | 710         | 3.65               | (11.25)     | 6.37          | 1.16        |
| EXCL               | 2,310       | 3.13               | 7.94        | 30.33         | 0.64        |
| HRUM               | 1,735       | 2.36               | 7.10        | 23.45         | 1.37        |
| <b>Top Losers</b>  | <b>Last</b> | <b>Chg%</b>        | <b>YTD%</b> | <b>MC (T)</b> | <b>Beta</b> |
| BRPT               | 825         | (3.51)             | 9.27        | 77.67         | 0.67        |
| KLBF               | 2,080       | (3.26)             | (0.48)      | 97.50         | 0.20        |
| UNTR               | 24,600      | (2.57)             | (5.66)      | 91.85         | 0.77        |
| <b>Top Volume</b>  | <b>Last</b> | <b>Volume (Mn)</b> | <b>YTD%</b> | <b>MC (T)</b> | <b>Beta</b> |
| GOTO               | 111         | 2,041.0            | 22.0        | 130.28        | 3.92        |
| BBRI               | 4,590       | 83.0               | (7.1)       | 695.66        | 1.24        |
| BBCA               | 8,550       | 53.8               | -           | 1,054.00      | 0.89        |
| <b>Top Value</b>   | <b>Last</b> | <b>Value (Bn)</b>  | <b>YTD%</b> | <b>MC (T)</b> | <b>Beta</b> |
| GOTO               | 111         | 226.6              | 22.0        | 130.28        | 3.92        |
| BMRI               | 9,925       | 226.5              | -           | 463.17        | 1.41        |
| ASII               | 5,950       | 217.1              | 4.4         | 240.88        | 1.07        |

**Calendar Economic**

| <b>Date</b> | <b>Event</b>                                | <b>Act</b> | <b>Prev</b> | <b>Frcst.</b> |
|-------------|---|------------|-------------|---------------|
| 30-Jan-23   | EA Economic Sentiment JAN                   | 99.9       | 95.8        |               |
|             | US Dallas Fed Manufacturing Index JAN       | -8.4       | -18.8       | -11           |
| 31-Jan-23   | China, NBS Manufacturing PMI JAN            | 50.1       | 47          | 48            |
|             | Japan, Unemployment Rate DEC                | 2.50%      | 2.50%       |               |
|             | Japan, Consumer Confidence JAN              |            | 30.3        | 30            |
|             | EA GDP Growth Rate QoQ Flash Q4             |            | 0.30%       | -0.40%        |
|             | EA GDP Growth Rate YoY Flash Q4             |            | 2.30%       | 1.10%         |
| 1-Feb-23    | China, Caixin Manufacturing PMI JAN         |            | 49          | 52            |
|             | Indonesia, S&P Global Manufacturing PMI JAN |            | 50.9        |               |
|             | Indonesia, Inflation Rate YoY JAN           |            | 5.51%       | 5.40%         |
|             | Indonesia, Inflation Rate MoM JAN           |            | 0.66%       | 0.50%         |
|             | Indonesia, Core Inflation Rate YoY JAN      |            | 3.36%       | 3.30%         |
|             | Indonesia, Tourist Arrivals YoY DEC         |            | 336.50%     | 320%          |
|             | EA Unemployment Rate DEC                    |            | 6.50%       |               |
|             | EA Inflation Rate YoY Flash JAN             |            | 9.20%       | 8.70%         |
|             | US JOLTs Job Openings DEC                   |            | 10.458M     | 9.5M          |
|             | US ISM Manufacturing PMI JAN                |            | 48.4        | 48            |

**RUPS**

| Date      | Time  | Company | Event  | Place                                |
|-----------|-------|---------|--------|--------------------------------------|
| 31-Jan-23 | 09:30 | BBKP    | RUPSLB | Gedung Bank KB Bukopin, Lt. 3        |
|           | 14:00 | BATA    | RUPSLB | Secara virtual                       |
| 1-Feb-23  | 09:30 | TDPM    | RUPST  | Hotel Grand Sahid Jaya               |
|           | 14:00 | SAPX    | RUPSLB | Htel Park Cawang Jakarta             |
|           | 13:30 | PJAA    | RUPSLB | MPH Candi Bentar, Putri Duyung Ancol |
| 2-Feb-23  | 10:00 | GOOD    | RUPSLB | Hotel Arosa Jakarta                  |
|           | 10:00 | MDRN    | RUPST  | Jl. Sultan Hasanudin No. 72, Melawai |
|           | 10:00 | KEJU    | RUPSLB | Hotel Arosa Jakarta                  |
|           | 14:00 | IBFN    | RUPSLB | INTA Building                        |
|           | 10:00 | GDST    | RUPSLB | Jl. Margomulyo No. 29, Surabaya      |

**DIVIDEND**

| TICKER | Status       | Cum- Date | Ex-Date   | Recording Date | Pay -Date | Ammount (IDR)/Share | Dividend Yield |
|--------|--------------|-----------|-----------|----------------|-----------|---------------------|----------------|
| RDTX   | Cash Dividen | 9-Jan-23  | 10-Jan-23 | 11-Jan-23      | 27-Jan-23 | 280                 | 2.8%           |
| BBRI   | Cash Dividen | 9-Jan-23  | 10-Jan-23 | 11-Jan-23      | 27-Jan-23 | 57                  | 1.2%           |

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