

**JAKARTA COMPOSITE INDEX**


Highest	6,893.18
Lowest	6,850.34
YTD %	0.28

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,438	0.58	10.9	0.9
IHSG	6,870	0.45	13.2	1.9
Shanghai	3,259	0.10	14.8	1.5
TWSE	15,330	0.46	11.0	1.9
KLSE	1,486	(0.93)	15.6	1.4
ST - Times	3,360	(0.17)	12.0	1.1
Sensex	59,983	0.63	22.3	3.4
Hangseng	21,902	0.27	12.7	0.9
Nikkei	27,333	0.11	18.3	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,276	1.32	0.29
Consumer Cyclical	830	1.06	(5.29)
Energy	2,174	0.14	8.28
Financials	1,411	(0.12)	(4.91)
Healthcare	1,553	0.47	3.75
Industrials	1,173	0.23	(6.80)
Infrastructure	858	0.75	(8.27)
Cons. Non-Cyclical	749	1.42	2.33
Prop. & Real Estate	707	(0.09)	1.91
Technology	5,501	0.35	(15.15)
Trans. & Logistics	1,783	1.53	(2.25)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.26	0.49	(1.25)
Gold (USD tr.oz)	1,928.00	-	5.70
Nickel (USD/mt ton)	30,344	3.85	0.99
Tin (USD/mt ton)	29,490	(1.07)	18.87
Copper (USD/mt ton)	9,223	0.14	10.16
Coal (USD/ton)	249.3	(5.94)	(35.93)
CPO (MYR/ton)	3,850	(0.62)	(10.81)

Currency	Latest	Chg%	YTD%
USD-IDR	14,978	0.08	3.94
AUD-IDR	10,584	(0.79)	(0.06)
EUR-IDR	16,275	(0.49)	2.08
SGD-IDR	11,397	(0.17)	1.85
JPY-IDR	115	(0.12)	2.64
GBP-IDR	18,447	0.02	1.72

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.6)	(3.9)
15 Year	6.9	0.0	0.6
20 Year	6.9	(0.0)	(2.8)
30 Year	7.1	0.0	(2.5)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed positive 0.45% to the level of 6,870.08

Indonesia's annual inflation rate declined to 5.28% in January of 2023 from December's of 5.51%, the lowest level since August last year, and below market consensus of 5.4%.

**Market Prediction (Session 2)**

JCI : The index closed higher as we predicted at the beginning. If JCI does not return to move above 6,880, the next movement is vulnerable to correction from the closing level of session 1.

- **ASII** : the price closes at 5,950 (-0.83%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 6,025. Be careful if the price breakdown below the support.
- **GZCO** : the price closed at 123 (-0.80%) and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 126. Be careful if the price breakdown below the support.
- **INCO** : the price managed to touch the second target at 7,650 (+3.03%) and closed at 7,600 (+2.35%). The price still has a chance to strengthen to a new target at 7,750. The benchmark closest support is at 7,525. Be careful if the price breakdown below the support.
- **ISAT** : the price closed at 6,025 (-1.22%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up to 6,150. Be careful if the price breakdown below the support.

**News.**

- **Petrosea (PTRO)** as of September 30 2022 recorded a net profit of USD 30.77 million. An increase of 114 percent from the same period in 2021 of USD 14.35 million.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ERAA	456	8.57	16.33	7.27	0.76
AMRT	3,050	7.77	15.09	126.65	0.91
HMSP	1,040	6.67	23.81	120.97	0.48
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BUKA	284	(2.07)	8.40	29.48	2.40
BMRI	9,750	(2.01)	(1.76)	455.00	1.41
ITMG	35,575	(1.73)	(8.84)	40.20	0.72
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	112	916.2	23.1	133.83	3.92
ERAA	456	162.3	16.3	7.27	0.76
BBRI	4,650	101.1	(5.9)	704.75	1.24
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBCA	8,500	339.3	(0.6)	1,047.84	0.89
ANTM	2,380	209.9	19.9	56.95	1.54
AMRT	3,050	145.6	15.1	126.65	0.91

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
31-Jan-23	China, NBS Manufacturing PMI JAN	50.1	47	48
	Japan, Unemployment Rate DEC	2.50%	2.50%	
	Japan, Consumer Confidence JAN	31	30.3	30
	EA GDP Growth Rate QoQ Flash Q4	0.10%	0.30%	-0.40%
	EA GDP Growth Rate YoY Flash Q4	1.90%	2.30%	1.10%
1-Feb-23	China, Caixin Manufacturing PMI JAN	49.2	49	52
	Indonesia, S&P Global Manufacturing PMI JAN	51.3	50.9	
	Indonesia, Inflation Rate YoY JAN	5.28%	5.51%	5.40%
	Indonesia, Inflation Rate MoM JAN	0.34%	0.66%	0.50%
	Indonesia, Core Inflation Rate YoY JAN	3.27%	3.36%	3.30%
	Indonesia, Tourist Arrivals YoY DEC		336.50%	320%
	EA Unemployment Rate DEC		6.50%	
	EA Inflation Rate YoY Flash JAN		9.20%	8.70%
	US JOLTs Job Openings DEC		10.458M	9.5M
	US ISM Manufacturing PMI JAN		48.4	48
2-Feb-23	US Fed Interest Rate Decision		4.50%	4.75%
	South Korea, Inflation Rate YoY JAN		5%	4.80%
	GB BoE Interest Rate Decision		3.50%	4%
	EA Deposit Facility Rate		2%	2.50%
	EA ECB Interest Rate Decision		2.50%	3%

**RUPS**

Date	Time	Company	Event	Place
31-Jan-23	09:30	BBKP	RUPSLB	Gedung Bank KB Bukopin, Lt. 3
	14:00	BATA	RUPSLB	Secara virtual
1-Feb-23	09:30	TDPM	RUPST	Hotel Grand Sahid Jaya
	14:00	SAPX	RUPSLB	Htel Park Cawang Jakarta
	13:30	PJAA	RUPSLB	MPH Candi Bentar, Putri Duyung Ancol
2-Feb-23	10:00	GOOD	RUPSLB	Hotel Arosa Jakarta
	10:00	MDRN	RUPST	Jl. Sultan Hasanudin No. 72, Melawai
	10:00	KEJU	RUPSLB	Hotel Arosa Jakarta
	14:00	IBFN	RUPSLB	INTA Building
	10:00	GDST	RUPSLB	Jl. Margomulyo No. 29, Surabaya

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
RDTX	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	280	2.8%
BBRI	Cash Dividen	9-Jan-23	10-Jan-23	11-Jan-23	27-Jan-23	57	1.2%

## OUR TEAM

**Sukarno Alatas**

Head of Equity Research

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800

**Michelle Abadi**

Associate

[michelle@kiwoom.co.id](mailto:michelle@kiwoom.co.id) | 021 5010 5800

**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800

**Rizky Khaerunnisa**

Equity Research Analyst

[rizky@kiwoom.co.id](mailto:rizky@kiwoom.co.id) | 021 5010 5800



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