

**JAKARTA COMPOSITE INDEX**

**6,879.72**  
 (0.46%)

 Highest 6,924.88  
 Lowest 6,856.72  
 YTD % 0.42

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,451	(1.05)	11.5	0.9
IHSG	6,880	(0.46)	13.1	1.9
Shanghai	3,231	(1.01)	14.7	1.4
TWSE	15,462	(0.93)	11.1	1.9
KLSE	1,490	0.04	15.7	1.4
ST - Times	3,390	0.17	12.5	1.2
Sensex	60,651	(0.22)	22.3	3.4
Hangseng	21,160	(2.31)	12.3	0.9
Nikkei	27,728	0.72	18.7	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,259	(0.61)	(3.27)
Consumer Cyclical	845	0.52	(4.15)
Energy	2,076	(0.87)	2.35
Financials	1,429	(0.35)	(3.14)
Healthcare	1,569	(0.51)	5.50
Industrials	1,157	(0.51)	(6.98)
Infrastructure	867	0.34	(5.91)
Cons. Non-Cyclical	751	(0.68)	3.07
Prop. & Real Estate	716	(0.75)	3.66
Technology	5,784	(0.77)	(12.97)
Trans. & Logistics	1,780	(0.18)	(3.98)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	75.70	(0.24)	(8.41)
Gold (USD tr.oz)	1,914.80	0.09	2.93
Nickel (USD/mt ton)	28,612	(3.95)	(4.78)
Tin (USD/mt ton)	28,379	(3.40)	14.39
Copper (USD/mt ton)	8,981	(0.80)	7.27
Coal (USD/ton)	235.0	-	(39.67)
CPO (MYR/ton)	3,652	(1.83)	(10.69)

Currency	Latest	Chg%	YTD%
USD-IDR	15,047	(1.02)	3.46
AUD-IDR	10,438	0.59	1.34
EUR-IDR	16,195	0.31	2.59
SGD-IDR	11,367	(0.14)	2.12
JPY-IDR	114	1.38	3.50
GBP-IDR	18,035	0.74	4.04

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	1.4	(4.4)
15 Year	6.9	1.2	1.1
20 Year	6.9	0.7	(2.6)
30 Year	7.1	0.1	(2.8)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed negative 0.46% to the level of 6,879.72

Full Year GDP Growth in Indonesia increased to 5.31 percent in 2022 from 3.69 percent in 2021.

**Market Prediction (Session 2)**

JCI : Index closed lower with a bearish candle. JCI has the opportunity to move higher from the closing level of session 1.

- ASSA : the price closes at 930 (-2.10%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 950. Be careful if the price breakdown below the support.
- BMRI : the closing price at 9,900 (-0.25%), highest 10,050 (+125%) and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. The price can test the nearest support. Be careful if the price breakdown below the support.
- CENT : the price closed at 123 (-1.60%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 128. Be careful if the price breakdown below the support.
- WSKT : the price managed to pass our second target at 372 (+5.68%), highest at 380 (+7.95%) and closed at 376 (+6.81%). The price still has a chance to continue strengthening to the next resistance at 386. Be careful if the price fail to break up to 380.

**News.**

- Fitch Ratings has upgraded state-owned PT Bank Rakyat Indonesia (Persero) Tbk (BRI)'s Long-Term Issuer Default Rating (IDR) to 'BBB' from 'BBB-'.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
EMTK	1,180	0.43	14.56	72.27	1.28
MIKA	3,050	-	(4.39)	43.45	(0.07)
ERAA	500	0.40	27.55	7.98	0.75
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MEDC	1,225	(2.78)	20.69	30.79	0.76
MDKA	4,530	(2.58)	9.95	109.22	2.03
ANTM	2,270	(2.58)	14.36	54.55	1.52
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	123	980.2	35.2	145.68	3.92
BUKA	300	109.4	14.5	30.92	2.40
ERAA	500	72.2	27.6	7.98	0.75
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BMRI	9,900	215.4	(0.3)	462.00	1.42
ADRO	2,790	154.7	(27.5)	89.24	1.31
GOTO	123	120.6	35.2	145.68	3.92

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
3-Feb-23	US Non Farm Payrolls JAN	517K	260K	190K
	US Unemployment Rate JAN	3.40%	3.50%	
	US ISM Non-Manufacturing PMI JAN	55.2	49.2	50.6
6-Feb-23	Indonesia, GDP Growth Rate QoQ Q4	5.31%	1.81%	1.60%
	Indonesia, GDP Growth Rate YoY Q4	5.01%	5.72%	5.20%
	Indonesia, Full Year GDP Growth 2023	5.31%	3.69%	5%
	EA Retail Sales MoM DEC		0.80%	-1.10%
7-Feb-23	Indonesia, Foreign Exchange Reserves JAN		\$137.2B	\$138B
	US Balance of Trade DEC		\$-61.5B	\$-68.8B
	US Exports DEC		\$251.9B	
	US Imports DEC		\$313.4B	

**RUPS**

Date	Time	Company	Event	Place
2-Feb-23	10:00	MDRN	RUPST	Jl. Sultan Hasanudin No. 72, Melawai
	10:00	KEJU	RUPSLB	Hotel Arosa Jakarta
	14:00	IBFN	RUPSLB	INTA Building
	10:00	GDST	RUPSLB	Jl. Margomulyo No. 29, Surabaya
8-Feb-23	10:00	JSMR	RUPSLB	Kantor Pusat PT Jasa Marga Tbk
	15:00	ESSA	RUPSLB	DBS Bank Tower Lantai 19
	14:00	AGRS	RUPSLB	Hotel Le Mederien Jakarta
10-Feb-23	14:00	BALI	RUPSLB	The Autograph Tower, Lt. 77
14-Feb-23	10:00	WSKT	RUPSLB	Gedung Waskita Heritage, Lt. 11
	10:00	MGRO	RUPSLB	Easy.ksei

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AMOR	Cash Dividen	6-Feb-23	7-Feb-23	8-Feb-23	24-Feb-23	16	1.2%

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