

**JAKARTA COMPOSITE INDEX**


Highest	6,946.23
Lowest	6,886.50
YTD %	1.21

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,452	0.61	11.5	0.9
IHSG	6,933	0.87	13.2	2.0
Shanghai	3,249	0.33	14.8	1.5
TWSE	15,413	0.16	11.0	1.9
KLSE	1,476	(0.88)	15.5	1.4
ST - Times	3,378	(0.24)	12.5	1.1
Sensex	60,439	(0.18)	22.2	3.4
Hangseng	21,399	0.84	12.4	0.9
Nikkei	27,681	(0.00)	18.6	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,252	(0.40)	(4.93)
Consumer Cyclical	852	1.08	(3.50)
Energy	2,139	3.07	4.53
Financials	1,429	0.19	(3.99)
Healthcare	1,570	0.07	5.38
Industrials	1,171	1.29	(6.03)
Infrastructure	861	(0.39)	(7.67)
Cons. Non-Cyclical	751	0.05	2.18
Prop. & Real Estate	712	(0.22)	3.06
Technology	5,832	1.69	(11.23)
Trans. & Logistics	1,795	0.23	(3.90)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.86	1.01	(6.73)
Gold (USD tr.oz)	1,872.09	0.27	2.64
Nickel (USD/mt ton)	27,258	(4.73)	(9.29)
Tin (USD/mt ton)	26,880	(5.28)	8.35
Copper (USD/mt ton)	8,872	(1.21)	5.97
Coal (USD/ton)	242.0	8.52	(37.79)
CPO (MYR/ton)	3,652	(1.83)	(10.69)

Currency	Latest	Chg%	YTD%
USD-IDR	15,145	(0.59)	2.79
AUD-IDR	10,509	(0.81)	0.66
EUR-IDR	16,257	(0.11)	2.19
SGD-IDR	11,412	(0.28)	1.71
JPY-IDR	114	(0.15)	3.22
GBP-IDR	18,243	(0.46)	2.86

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	0.5	(3.2)
15 Year	6.9	0.1	1.4
20 Year	7.0	0.6	(1.8)
30 Year	7.1	(0.0)	(2.9)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed positive 0.87% to the level of 6,933.32

Foreign exchange reserves in Indonesia increased to USD 139.4 billion in January 2023 from USD 137.2 billion a month earlier.

**Market Prediction (Session 2)**

JCI : Index closed higher with bullish. JCI is expected to maintain strengthening.

- **BBKP** : the closing price at 134 (-1.47%) and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 138. Be careful if the price breakdown below support level.
- **EXCL** : the price closes at 2,310 (+0.43%) and is still in a positive trend. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below support level.
- **JPFA** : the price closed at 1,365 (-0.36%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 1,380. Be careful if the price breakdown below support level.
- **UNVR** : the price closed at 4,770 (+0.84%) and is still in a positive trend. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below support level.

**News.**

- Transcoal Pacific (TCPI) received a capital injection of IDR 277 billion. Credit facility from to finance the purchase of five vessels. The transaction was signed on 2 February 2023.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ITMG	36,825	8.63	(5.64)	41.61	0.72
PTBA	3,460	6.13	(6.23)	39.86	0.97
ADRO	2,930	5.40	(23.90)	93.72	1.31
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ANTM	2,200	(3.08)	10.83	52.87	1.52
MIKA	2,970	(2.62)	(6.90)	42.31	(0.07)
TOWR	1,085	(2.25)	(1.36)	55.35	(0.00)
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	125	1,798.2	37.4	148.05	3.92
ADRO	2,930	81.9	(23.9)	93.72	1.31
BUKA	302	74.2	15.3	31.12	2.40
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBRI	4,770	311.8	(3.4)	722.94	1.23
ADRO	2,930	240.0	(23.9)	93.72	1.31
GOTO	125	224.8	37.4	148.05	3.92

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
6-Feb-23	Indonesia, GDP Growth Rate QoQ Q4	0.36%	1.83%	0.40%
	Indonesia, GDP Growth Rate YoY Q4	5.01%	5.73%	4.80%
	Indonesia, Full Year GDP Growth 2023	5.31%	3.70%	5.20%
	EA Retail Sales MoM DEC	-2.7%	0.80%	-2.30%
7-Feb-23	Indonesia, Foreign Exchange Reserves JAN	\$139.4B	\$137.2B	\$138B
	US Balance of Trade DEC		\$-61.5B	\$-68.8B
	US Exports DEC		\$251.9B	
	US Imports DEC		\$313.4B	
8-Feb-23	South Korea, Current Account DEC		\$-0.62B	\$0.2B
	Indonesia, Consumer Confidence JAN		119.9	120

**RUPS**

Date	Time	Company	Event	Place
2-Feb-23	10:00	MDRN	RUPST	Jl. Sultan Hasanudin No. 72, Melawai
	10:00	KEJU	RUPSLB	Hotel Arosa Jakarta
	14:00	IBFN	RUPSLB	INTA Building
	10:00	GDST	RUPSLB	Jl. Margomulyo No. 29, Surabaya
8-Feb-23	10:00	JSMR	RUPSLB	Kantor Pusat PT Jasa Marga Tbk
	15:00	ESSA	RUPSLB	DBS Bank Tower Lantai 19
	14:00	AGRS	RUPSLB	Hotel Le Mederien Jakarta
10-Feb-23	14:00	BALI	RUPSLB	The Autograph Tower, Lt. 77
14-Feb-23	10:00	WSKT	RUPSLB	Gedung Waskita Heritage, Lt. 11
	10:00	MGRO	RUPSLB	Easy.ksei

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AMOR	Cash Dividen	6-Feb-23	7-Feb-23	8-Feb-23	24-Feb-23	16	1.2%

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