

JAKARTA COMPOSITE INDEX

6,930.37
 (0.07%)

 Highest 6,961.92
 Lowest 6,925.58
 YTD % 1.16

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,486	1.37	11.6	0.9
IHSG	6,930	(0.07)	13.2	2.0
Shanghai	3,247	(0.05)	14.8	1.5
TWSE	15,608	1.42	11.2	2.0
KLSE	1,471	(0.28)	15.4	1.4
ST - Times	3,389	0.25	12.5	1.2
Sensex	60,700	0.66	23.2	3.4
Hangseng	21,357	0.27	12.4	0.9
Nikkei	27,568	(0.43)	18.7	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,263	0.35	(2.52)
Consumer Cyclical	849	(0.05)	(4.21)
Energy	2,132	(0.30)	4.58
Financials	1,433	0.02	(2.92)
Healthcare	1,581	0.38	5.52
Industrials	1,170	(0.00)	(6.92)
Infrastructure	856	(0.41)	(7.24)
Cons. Non-Cyclical	761	0.51	3.53
Prop. & Real Estate	710	(0.28)	2.77
Technology	5,721	(1.04)	(14.03)
Trans. & Logistics	1,812	1.33	(3.06)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.34	0.26	(3.64)
Gold (USD tr.oz)	1,877.08	0.22	2.91
Nickel (USD/mt ton)	27,248	(0.04)	(9.32)
Tin (USD/mt ton)	27,071	0.71	9.12
Copper (USD/mt ton)	8,925	0.60	6.61
Coal (USD/ton)	251.0	3.72	(35.48)
CPO (MYR/ton)	3,818	2.50	(7.70)

Currency	Latest	Chg%	YTD%
USD-IDR	15,108	0.24	3.04
AUD-IDR	10,521	(0.20)	0.55
EUR-IDR	16,212	(0.15)	2.47
SGD-IDR	11,405	0.17	1.78
JPY-IDR	115	(0.24)	2.57
GBP-IDR	18,207	0.01	3.06

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.3)	(3.6)
15 Year	6.9	(0.2)	1.3
20 Year	7.0	0.0	(1.5)
30 Year	7.1	(0.0)	(3.0)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.07% to the level of 6,930.37

Indonesia's consumer confidence climbed to 123.0 in January 2023 from 119.9 in December 2022, pointing to the highest level since August last year, boosted by a further easing in inflation.

Market Prediction (Session 2)

JCI : Index closed slightly lower after gaining strength in early trading. The index is expected to tend to move lower again.

- ANTM : the closing price at 2,240 (-0.44%) and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 2,260. Be careful if the price breakdown below the support.
- BRPT : the closing price at 850 or stagnant and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- LPPF : the closing price at 4,860 (-0.40%) and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 4,940. Be careful if the price breakdown below the support.
- WOOD : the price managed to close at the second target of 384 (+3.22%) and the highest at 390 (+4.83%). The price still has a chance to strengthen again as long as it stays above 380. The next target is at the range of 400 - 410. Be careful if the price breakdown below the support.

News.

- Indo Pureco Pratama (IPPE) plans to diversify its business by building a rice mill. This was done because West Java is included in the supply of national rice barns, especially the Subang area and its surroundings.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,320	3.53	30.05	33.18	0.76
MDKA	4,730	3.50	14.81	114.04	2.03
UNVR	4,980	2.47	5.96	189.99	0.27
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ITMG	35,575	(2.53)	(8.84)	40.20	0.72
GOTO	120	(2.44)	31.87	142.12	3.92
BUKA	294	(2.00)	12.21	30.30	2.40
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	120	1,772.7	31.9	142.12	3.92
BBRI	4,740	95.3	(4.0)	718.39	1.23
MEDC	1,320	90.5	30.0	33.18	0.76
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
GOTO	120	212.7	31.9	142.12	3.92
MDKA	4,730	177.2	14.8	114.04	2.03
BMRI	10,150	168.0	2.3	473.67	1.42

Calendar Economic

Date	Event	Act	Prev	Frcst.
7-Feb-23	Indonesia, Foreign Exchange Reserves JAN	\$139.4B	\$137.2B	\$138B
	US Balance of Trade DEC	\$-67.4B	\$-61B	\$-68.8B
	US Exports DEC	\$250.2B	\$252.4B	
	US Imports DEC	\$317.6B	\$313.4B	
8-Feb-23	South Korea, Current Account DEC	\$2.68B	\$-0.22B	\$0.2B
	Indonesia, Consumer Confidence JAN	123	119.9	120
9-Feb-23	Indonesia, Retail Sales YoY DEC		1.30%	3%
	US Initial Jobless Claims FEB/04		183K	

RUPS

Date	Time	Company	Event	Place
8-Feb-23	10:00	JSMR	RUPSLB	Kantor Pusat PT Jasa Marga Tbk
	15:00	ESSA	RUPSLB	DBS Bank Tower Lantai 19
	14:00	AGRS	RUPSLB	Hotel Le Mederien Jakarta
10-Feb-23	14:00	BALI	RUPSLB	The Autograph Tower, Lt. 77
14-Feb-23	10:00	WSKT	RUPSLB	Gedung Waskita Heritage, Lt. 11
	10:00	MGRO	RUPSLB	Easy.ksei
16-Feb-23	10:00	MIKA	RUPSLB	Mitra Keluarga Kalideres, Lt. 6
	14:00	BKSW	RUPSLB	Kawasan SCBD
17-Feb-23	09:30	MIDI	RUPSLB	Alfa Tower, Lt. 17
20-Feb-23	15:00	POOL	RUPSLB	Jl. Letjen Soepono Blok CC6 No. 9-10

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AMOR	Cash Dividen	6-Feb-23	7-Feb-23	8-Feb-23	24-Feb-23	16	1.2%

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