

**JAKARTA COMPOSITE INDEX**


Highest	6,961.15
Lowest	6,931.74
YTD %	1.44

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,480	(0.19)	11.5	0.9
IHSG	6,949	0.13	13.3	2.0
Shanghai	3,252	0.62	14.8	1.5
TWSE	15,601	(0.20)	11.2	2.0
KLSE	1,467	(0.24)	15.4	1.4
ST - Times	3,359	(0.88)	12.4	1.1
Sensex	60,616	(0.26)	23.1	3.4
Hangseng	21,357	0.34	12.4	0.9
Nikkei	27,521	(0.31)	20.3	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,265	0.01	(2.61)
Consumer Cyclical	846	(0.21)	(4.71)
Energy	2,119	(0.60)	5.14
Financials	1,439	0.35	(3.01)
Healthcare	1,575	(0.32)	5.22
Industrials	1,166	(0.03)	(7.40)
Infrastructure	855	(0.22)	(7.42)
Cons. Non-Cyclical	767	0.49	4.47
Prop. & Real Estate	708	(0.19)	1.59
Technology	5,716	(0.39)	(15.53)
Trans. & Logistics	1,809	0.16	(2.36)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.41	(0.08)	(2.31)
Gold (USD tr.oz)	1,878.89	0.21	3.02
Nickel (USD/mt ton)	27,390	0.52	(8.85)
Tin (USD/mt ton)	27,619	2.02	11.33
Copper (USD/mt ton)	8,893	(0.36)	6.22
Coal (USD/ton)	230.0	(8.37)	(40.87)
CPO (MYR/ton)	3,818	2.50	(8.42)

Currency	Latest	Chg%	YTD%
USD-IDR	15,123	(0.15)	2.94
AUD-IDR	10,521	0.20	0.54
EUR-IDR	16,187	0.27	2.64
SGD-IDR	11,411	(0.02)	1.72
JPY-IDR	115	0.27	2.62
GBP-IDR	18,279	(0.20)	2.65

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	(0.4)	(4.6)
15 Year	6.9	(0.2)	1.0
20 Year	7.0	(0.1)	(1.9)
30 Year	7.1	(0.1)	(3.2)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed positive 0.13% to the level of 6,949.05

Retail sales in Indonesia grew by 0.7 percent year-on-year in December 2022, easing from a 1.3 percent gain a month earlier.

**Market Prediction (Session 2)**

JCI : Index closed higher slightly with bullish candle. JCI is expected to move sideways in the range of 6,940 – 6,961.

- IMJS : the price closed at 308 or stagnant and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- INDF : the closing price at 6,750 (-0.73%) and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 6,800. Be careful if the price breakdown below the support.
- MDKA : the price closed at 4,620 (-1.49%) and is still in the buy range. . The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 4,580. Be careful if the price breakdown below the support.
- TBIG : the price managed to touch the first target of 2,140, the highest was at 2,150 (+2.38%) and closed at 2,130 (+1.42%). The price still has a chance to strengthen again as long as it holds above 2,110. Be careful if the price breakdown below the support.

**News.**

- Tugu Pratama Indonesia Insurance (TUGU) won a USD 43.12 million lawsuit. The civil lawsuit against Citibank N.A was handled by The Hong Kong Court of Final Appeal.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
HMSP	1,095	4.29	30.36	127.37	0.48
SMGR	7,425	2.77	12.93	50.15	0.90
BMRI	10,350	1.47	4.28	483.00	1.42
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ARTO	3,330	(2.92)	(10.48)	46.14	2.08
INDY	2,290	(2.55)	(16.12)	11.93	1.51
BRPT	840	(2.33)	11.26	79.08	0.67
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	120	1,546.0	31.9	142.12	3.92
BBRI	4,830	90.5	(2.2)	732.03	1.23
HMSP	1,095	47.7	30.4	127.37	0.48
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBCA	8,875	238.5	3.8	1,094.07	0.89
GOTO	120	185.5	31.9	142.12	3.92
BBNI	9,500	85.5	3.0	177.16	1.50

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
8-Feb-23	South Korea, Current Account DEC	\$2.68B	\$-0.62B	\$0.2B
	Indonesia, Consumer Confidence JAN	123	119.9	120
9-Feb-23	Indonesia, Retail Sales YoY DEC	0.70%	1.30%	3%
	US Initial Jobless Claims FEB/04		183K	
10-Feb-23	China, Inflation Rate YoY JAN		1.80%	2%
	China, PPI YoY JAN		-0.70%	-1%
	GB GDP MoM DEC		0.10%	-0.10%
	GB GDP Growth Rate QoQ Prel Q4		-0.30%	0.10%
	GB GDP Growth Rate YoY Prel Q4		1.90%	0.20%

**RUPS**

Date	Time	Company	Event	Place
8-Feb-23	10:00	JSMR	RUPSLB	Kantor Pusat PT Jasa Marga Tbk
	15:00	ESSA	RUPSLB	DBS Bank Tower Lantai 19
	14:00	AGRS	RUPSLB	Hotel Le Mederien Jakarta
10-Feb-23	14:00	BALI	RUPSLB	The Autograph Tower, Lt. 77
14-Feb-23	10:00	WSKT	RUPSLB	Gedung Waskita Heritage, Lt. 11
	10:00	MGRO	RUPSLB	Easy.ksei
16-Feb-23	10:00	MIKA	RUPSLB	Mitra Keluarga Kalideres, Lt. 6
	14:00	BKSW	RUPSLB	Kawasan SCBD
17-Feb-23	09:30	MIDI	RUPSLB	Alfa Tower, Lt. 17
20-Feb-23	15:00	POOL	RUPSLB	Jl. Letjen Soepono Blok CC6 No. 9-10

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AMOR	Cash Dividen	6-Feb-23	7-Feb-23	8-Feb-23	24-Feb-23	16	1.2%

## OUR TEAM

**Sukarno Alatas**

Head of Equity Research

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800

**Michelle Abadi**

Associate

[michelle@kiwoom.co.id](mailto:michelle@kiwoom.co.id) | 021 5010 5800

**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800

**Rizky Khaerunnisa**

Equity Research Analyst

[rizky@kiwoom.co.id](mailto:rizky@kiwoom.co.id) | 021 5010 5800



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