

JAKARTA COMPOSITE INDEX


Highest	6,915.14
Lowest	6,871.88
YTD %	0.78

Market Review (Session 1)

In session 1, JCI closed positive 0.34% to the level of 6,903.87

Market Prediction (Session 2)

JCI : Index closed slightly higher with bullish candle. JCI is expected to move sideways in the range of 6,896 – 6,915.

- AKRA : the price closed at 1,310 or stagnant and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- ENRG : the price managed to touch the first target at 280, the highest was at 282 (4.44%) and closed at 278 (+2.96%). The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- JSMR : the closing price at 3,380 (-1.16%) and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 3,430. Be careful if the price breakdown below the support.
- TOWR : the price closed at 1,090 (-1.80%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 1,110. Be careful if the price breakdown below the support.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,450	(0.86)	11.5	0.9
IHSG	6,904	0.34	13.3	1.9
Shanghai	3,278	0.53	15.0	1.5
TWSE	15,545	(0.26)	11.2	2.0
KLSE	1,470	(0.30)	15.4	1.4
ST - Times	3,335	(0.75)	12.3	1.1
Sensex	60,408	(0.20)	23.0	3.4
Hangseng	21,091	(0.47)	12.2	0.9
Nikkei	27,395	(0.97)	20.3	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,266	(0.40)	(3.96)
Consumer Cyclical	844	1.19	(4.79)
Energy	2,096	1.01	5.84
Financials	1,425	(0.21)	(5.08)
Healthcare	1,583	(0.49)	6.89
Industrials	1,160	0.21	(5.47)
Infrastructure	855	0.45	(7.59)
Cons. Non-Cyclical	760	0.21	4.88
Prop. & Real Estate	706	0.29	1.05
Technology	5,599	4.00	(19.33)
Trans. & Logistics	1,830	0.19	1.20

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.88	(1.05)	(1.71)
Gold (USD tr.oz)	1,858.09	(0.42)	1.90
Nickel (USD/mt ton)	27,794	(4.63)	(7.50)
Tin (USD/mt ton)	27,349	(1.43)	10.24
Copper (USD/mt ton)	8,858	(1.40)	5.80
Coal (USD/ton)	206.0	-	(47.11)
CPO (MYR/ton)	3,806	(0.68)	(8.46)

Currency	Latest	Chg%	YTD%
USD-IDR	15,215	(0.53)	2.32
AUD-IDR	10,513	0.08	0.62
EUR-IDR	16,232	0.16	2.35
SGD-IDR	11,418	0.06	1.66
JPY-IDR	115	0.89	2.58
GBP-IDR	18,330	(0.12)	2.37

News.

- Indosat (ISAT) throughout 2022 recorded a net profit of IDR 4.72 trillion. Declined 30 percent from the same episode in 2021 amounting to IDR 6.75 trillion.
- Toba Pulp Lestari (INRU) stopped pulp mill operations. It follows a shortage of supply of raw materials, especially wood. The supply of wood decreased from 1 February 2023 to 20 March 2023.

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	0.9	(3.0)
15 Year	7.0	0.5	1.8
20 Year	7.0	0.2	(1.5)
30 Year	7.1	0.0	(3.2)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	116	10.48	27.47	137.39	3.95
BRIS	1,365	3.02	5.81	62.97	1.31
BUKA	292	2.82	11.45	30.09	2.41
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,890	(5.86)	(22.31)	40.04	2.10
KLBF	2,260	(4.24)	8.13	105.94	0.20
HMSP	1,065	(1.84)	26.79	123.88	0.47
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	116	8,675.2	27.5	137.39	3.95
BUKA	292	70.6	11.5	30.09	2.41
BBRI	4,810	57.1	(2.6)	729.00	1.22
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,850	209.1	3.5	1,090.98	0.89
BMRI	10,275	132.7	3.5	479.50	1.41
ADRO	2,810	106.2	(27.0)	89.88	1.32

Calendar Economic

Date	Event	Act	Prev	Frcst.
10-Feb-23	China, Inflation Rate YoY JAN	2.10%	1.80%	2%
	China, PPI YoY JAN	-0.80%	-0.70%	-1%
	GB GDP MoM DEC	-0.50%	0.10%	-0.10%
	GB GDP Growth Rate QoQ Prel Q4	0%	-0.20%	0.10%
	GB GDP Growth Rate YoY Prel Q4	0.40%	1.90%	0.20%
	US Michigan Consumer Sentiment Prel FEB	66.4	64.9	65
13-Feb-23	Indonesia, Motorbike Sales YoY JAN	37%	24.60%	
	US Consumer Inflation Expectations JAN		5%	4.70%
14-Feb-23	Japan, GDP Growth Rate QoQ Prel Q4		-0.20%	0.40%
	Japan, GDP Growth Annualized Final Q4		-0.80%	1.60%
	GB Claimant Count Change JAN		19.7K	
	GB Unemployment Rate DEC		3.70%	
	US Inflation Rate YoY JAN		6.50%	6.30%
	US Core Inflation Rate YoY JAN		5.70%	5.40%

RUPS

Date	Time	Company	Event	Place
10-Feb-23	14:00	BALI	RUPSLB	The Autograph Tower, Lt. 77
14-Feb-23	10:00	WSKT	RUPSLB	Gedung Waskita Heritage, Lt. 11
	10:00	MGRO	RUPSLB	Easy.ksei
16-Feb-23	10:00	MIKA	RUPSLB	Mitra Keluarga Kalideres
	14:00	BKSW	RUPSLB	Kawasan SCBD
17-Feb-23	09:30	MIDI	RUPSLB	Alfa Tower, Lt. 17
20-Feb-23	15:00	POOL	RUPSLB	Jl. Letjen Soepono Blok CC6 No. 9-10
22-Feb-23	14:00	ASMI	RUPSLB	Graha Kirana
23-Feb-23	10:00	RUIS	RUPSLB	Gedung Radiant Group
	09:30	PPRE	RUPSLB	Auditorium Wisma Subiyanto

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AMOR	Cash Dividen	6-Feb-23	7-Feb-23	8-Feb-23	24-Feb-23	16	1.2%
XCID	Cash Dividen	3-Mar-23	6-Mar-23	7-Mar-23	21-Mar-23	0.4826	0.6%

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