

JAKARTA COMPOSITE INDEX


Highest	6,940.02
Lowest	6,909.89
YTD %	1.01

Market Review (Session 1)

In session 1, JCI closed positive 0.28% to the level of 6,919.72

Market Prediction (Session 2)

JCI : Index closed slightly higher with bullish candle. JCI is expected to move sideways in the range of 6,897 – 6,932.

- ACES : the price managed to touch the first target at 565 (3.66%) and closed at 555 (+1.83%). The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- BMTR : the price closes at 292 (-2.66%) and is still within the support range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 300. Be careful if the price breakdown below the support.
- BRIS : the price closes at 1,380 (+1.09%) and is still in a positive trend. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- PGAS : the price closes at 1,620 (-0.30%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 1,635. Be careful if the price breakdown below the support.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,471	0.79	11.6	0.9
IHSG	6,920	0.28	13.3	1.9
Shanghai	3,283	(0.03)	15.0	1.5
TWSE	15,652	0.70	11.3	2.0
KLSE	1,484	0.60	15.6	1.4
ST - Times	3,317	(0.24)	10.1	1.1
Sensex	60,712	0.50	23.1	3.4
Hangseng	21,211	0.22	12.3	0.9
Nikkei	27,604	0.61	20.4	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,266	(0.40)	(3.96)
Consumer Cyclical	844	1.19	(4.79)
Energy	2,096	1.01	5.84
Financials	1,425	(0.21)	(5.08)
Healthcare	1,583	(0.49)	6.89
Industrials	1,160	0.21	(5.47)
Infrastructure	855	0.45	(7.59)
Cons. Non-Cyclical	760	0.21	4.88
Prop. & Real Estate	706	0.29	1.05
Technology	5,599	4.00	(19.33)
Trans. & Logistics	1,830	0.19	1.20

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.25	(1.11)	(1.26)
Gold (USD tr.oz)	1,858.50	0.30	1.89
Nickel (USD/mt ton)	26,627	(4.20)	(11.39)
Tin (USD/mt ton)	27,528	0.65	10.96
Copper (USD/mt ton)	8,938	0.91	6.76
Coal (USD/ton)	200.0	(4.76)	(48.59)
CPO (MYR/ton)	3,850	1.16	(6.07)

Currency	Latest	Chg%	YTD%
USD-IDR	15,161	0.22	2.68
AUD-IDR	10,569	(0.30)	0.08
EUR-IDR	16,282	(0.39)	2.03
SGD-IDR	11,427	(0.10)	1.59
JPY-IDR	115	(0.06)	2.84
GBP-IDR	18,423	(0.61)	1.85

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.2)	(3.0)
15 Year	7.0	0.2	2.2
20 Year	7.0	0.1	(1.3)
30 Year	7.1	(0.0)	(3.3)

Source: Bloomberg LP

News.

- PT Perdana Karya Perkasa Tbk (PKPK) suffered a loss for the year of IDR 29.41 billion in 2022, or a 3,253 percent increase on loss compared to the end of 2021 which was recorded at IDR 877.78 million.
- BFI Finance Indonesia (BFIN) throughout 2022 has a net profit of IDR 1.80 trillion. Soared 59 percent from the same period in 2021 amounting to IDR 1.13 trillion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	2,310	3.59	10.53	108.28	0.20
INTP	11,750	3.07	18.69	43.25	0.73
ERAA	515	3.00	31.38	8.21	0.75
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MNCN	695	(2.11)	(6.08)	10.46	1.02
ARTO	2,810	(2.09)	(24.46)	38.94	2.10
INKP	8,375	(1.18)	(4.01)	45.82	1.43
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	118	2,316.3	29.7	139.75	3.95
ERAA	515	45.9	31.4	8.21	0.75
BBRI	4,850	44.5	(1.8)	735.06	1.22
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,900	143.2	4.1	1,097.15	0.89
TLKM	3,760	116.1	0.3	372.47	0.75
ADRO	2,830	91.0	(26.5)	90.52	1.32

Calendar Economic

Date	Event	Act	Prev	Frcst.
13-Feb-23	Indonesia, Motorbike Sales YoY JAN	37%	24.60%	
	US Consumer Inflation Expectations JAN	5%	5%	4.70%
14-Feb-23	Japan, GDP Growth Rate QoQ Prel Q4	0.20%	-0.30%	0.40%
	Japan, GDP Growth Annualized Final Q4	0.60%	-1%	1.60%
	GB Claimant Count Change JAN		19.7K	25K
	GB Unemployment Rate DEC		3.70%	
	US Inflation Rate YoY JAN		6.50%	6.30%
	US Core Inflation Rate YoY JAN		5.70%	5.40%
15-Feb-23	Indonesia, Balance of Trade JAN		\$3.89B	\$3.1B
	Indonesia, Exports YoY JAN		6.58%	
	Indonesia, Imports YoY JAN		-6.61%	
	GB Inflation Rate YoY JAN		10.50%	10.30%
	US Retail Sales MoM JAN		-1.10%	-1.20%
	Indonesia, Car Sales YoY JAN		9%	

RUPS

Date	Time	Company	Event	Place
14-Feb-23	10:00	WSKT	RUPSLB	Gedung Waskita Heritage, Lt. 11
	10:00	MGRO	RUPSLB	Easy.ksei
16-Feb-23	10:00	MIKA	RUPSLB	Mitra Keluarga Kalideres
	14:00	BKSW	RUPSLB	Kawasan SCBD
17-Feb-23	09:30	MIDI	RUPSLB	Alfa Tower, Lt. 17
20-Feb-23	15:00	POOL	RUPSLB	Jl. Letjen Soepono Blok CC6 No. 9-10
22-Feb-23	14:00	ASMI	RUPSLB	Graha Kirana
23-Feb-23	10:00	RUIS	RUPSLB	Gedung Radiant Group
	09:30	PPRE	RUPSLB	Auditorium Wisma Subiyanto
	10:30	INRU	RUPSLB	Gedung Uniplaza, East Tower

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AMOR	Cash Dividen	6-Feb-23	7-Feb-23	8-Feb-23	24-Feb-23	16	1.2%
XCID	Cash Dividen	3-Mar-23	6-Mar-23	7-Mar-23	21-Mar-23	0.4826	0.6%

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