

JAKARTA COMPOSITE INDEX

6,882.68
 (0.85%)

 Highest 6,946.03
 Lowest 6,872.87
 YTD % 0.47

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,431	(1.40)	11.4	0.9
IHSG	6,883	(0.85)	13.2	1.9
Shanghai	3,283	(0.32)	15.0	1.5
TWSE	15,425	(1.52)	11.3	1.9
KLSE	1,479	(0.34)	15.5	1.4
ST - Times	3,288	(0.91)	10.0	1.1
Sensex	61,019	(0.13)	23.3	3.4
Hangseng	20,841	(1.29)	12.1	0.9
Nikkei	27,478	(0.45)	20.3	1.6

Sectors	Latest	Chg%	3M%
Basic Material	1,260	(0.62)	(4.27)
Consumer Cyclical	845	(0.21)	(4.24)
Energy	2,118	0.29	7.38
Financials	1,419	(1.17)	(4.71)
Healthcare	1,611	(0.06)	8.18
Industrials	1,152	(0.92)	(5.70)
Infrastructure	860	(0.08)	(6.29)
Cons. Non-Cyclical	756	(0.40)	2.87
Prop. & Real Estate	699	(0.71)	(0.04)
Technology	5,551	(0.89)	(18.37)
Trans. & Logistics	1,850	(0.25)	1.44

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.37	(0.87)	(2.31)
Gold (USD tr.oz)	1,847.59	(0.35)	1.30
Nickel (USD/mt ton)	26,459	(0.63)	(11.94)
Tin (USD/mt ton)	26,817	(2.58)	8.10
Copper (USD/mt ton)	8,947	0.10	6.86
Coal (USD/ton)	195.0	(2.50)	(49.87)
CPO (MYR/ton)	3,850	1.16	(6.88)

Currency	Latest	Chg%	YTD%
USD-IDR	15,203	(0.28)	2.40
AUD-IDR	10,544	0.16	0.32
EUR-IDR	16,298	0.03	1.94
SGD-IDR	11,412	0.15	1.72
JPY-IDR	114	0.52	3.39
GBP-IDR	18,481	(0.10)	1.54

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	0.2	(3.0)
15 Year	7.0	0.4	2.8
20 Year	7.0	0.2	(1.3)
30 Year	7.1	0.0	(3.3)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.85% to the level of 6,882.68

Indonesia's trade surplus surged to USD 3.87 billion in January 2023 from USD 0.96 billion in the same month of the previous year, beating market expectations of a gain of USD 3.35 billion, as exports grew much faster than imports.

Market Prediction (Session 2)

JCI : Index closed lower and breakdown below our support flow. JCI is expected to continue moving lower in the range of 6,871 – 6,900.

- AKRA : the price closed at 1,320 (-2.58%) and is still within the support range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it break up again to 1,360. Be careful if the price breakdown below the support.
- ERAA : the price closes at 520 or stagnant and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it break up again to 525. Be careful if the price breakdown below the support.
- MIKA : the price managed to pass the first target at 3,150, the highest was at 3,180 (+3.24%) and closed at 3,160 (+2.59%). The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- WOOD : The price managed to pass the second target at 404, the highest was at 410 (+5.12%) and closed at 406 (+4.10%). The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.

News.

- PT Jababeka Tbk (KIJA) realized IDR 1.72 trillion in real estate marketing sales for 2022, thereby exceeding the full year 2022 (FY22) target of IDR 1.7 trillion and exceeding FY21 achievement of IDR 1.42 trillion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRIS	1,510	8.63	17.05	69.66	1.31
ADRO	2,990	5.65	(22.34)	95.64	1.32
TBIG	2,210	3.76	(3.91)	50.07	0.42
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	272	(4.90)	3.82	28.03	2.41
INTP	11,300	(3.42)	14.14	41.60	0.73
MEDC	1,190	(2.46)	17.24	29.91	0.76
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	119	1,235.1	30.8	140.94	3.95
BUKA	272	152.1	3.8	28.03	2.41
BRIS	1,510	142.9	17.1	69.66	1.31
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,820	245.1	(2.4)	730.51	1.22
BRIS	1,510	215.7	17.1	69.66	1.31
BBCA	8,800	197.9	2.9	1,084.82	0.89

Calendar Economic

Date	Event	Act	Prev	Frcst.
14-Feb-23	Japan, GDP Growth Rate QoQ Prel Q4	0.20%	-0.30%	0.40%
	Japan, GDP Growth Annualized Final Q4	0.60%	-1%	1.60%
	GB Claimant Count Change JAN	-12.9K	19.7K	25K
	GB Unemployment Rate DEC	3.70%	3.70%	
	US Inflation Rate YoY JAN	6.40%	6.50%	6.30%
	US Core Inflation Rate YoY JAN	5.60%	5.70%	5.40%
15-Feb-23	Indonesia, Balance of Trade JAN	\$3.87B	\$3.89B	\$3.1B
	Indonesia, Exports YoY JAN	16.37%	6.58%	
	Indonesia, Imports YoY JAN	1.27%	-6.61%	
	GB Inflation Rate YoY JAN		10.50%	10.30%
	US Retail Sales MoM JAN		-1.10%	-1.20%
	Indonesia, Car Sales YoY JAN		9%	
16-Feb-23	Japan, Balance of Trade JAN		¥-1448.5B	
	Indonesia, Loan Growth YoY JAN		11.35%	
	Indonesia, Interest Rate Decision		5.75%	-6%
	Indonesia, Lending Facility Rate FEB		6.50%	6.50%
	Indonesia, Deposit Facility Rate FEB		5%	5%
	US PPI MoM JAN		-0.50%	-0.30%
	US Building Permits Prel JAN		1.337M	

RUPS

Date	Time	Company	Event	Place
14-Feb-23	10:00	WSKT	RUPSLB	Gedung Waskita Heritage, Lt. 11
	10:00	MGRO	RUPSLB	Easy.ksei
16-Feb-23	10:00	MIKA	RUPSLB	Mitra Keluarga Kalideres
	14:00	BKSW	RUPSLB	Kawasan SCBD
17-Feb-23	09:30	MIDI	RUPSLB	Alfa Tower, Lt. 17
20-Feb-23	15:00	POOL	RUPSLB	Jl. Letjen Soepono Blok CC6 No. 9-10
22-Feb-23	14:00	ASMI	RUPSLB	Graha Kirana
23-Feb-23	10:00	RUIS	RUPSLB	Gedung Radiant Group
	09:30	PPRE	RUPSLB	Auditorium Wisma Subiyanto
	10:30	INRU	RUPSLB	Gedung Uniplaza, East Tower

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AMOR	Cash Dividen	6-Feb-23	7-Feb-23	8-Feb-23	24-Feb-23	16	1.2%
XCID	Cash Dividen	3-Mar-23	6-Mar-23	7-Mar-23	21-Mar-23	0.4826	0.6%

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