

JAKARTA COMPOSITE INDEX

6,900.97
 (0.20%)

 Highest 6,933.28
 Lowest 6,883.23
 YTD % 0.74

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,471	1.80	9.8	1.0
IHSG	6,901	(0.20)	13.4	2.0
Shanghai	3,306	0.77	13.1	1.4
TWSE	15,570	0.90	10.9	2.0
KLSE	1,491	0.18	15.1	1.4
ST - Times	3,320	1.19	11.0	1.1
Sensex	61,662	0.59	22.5	3.0
Hangseng	21,292	2.31	12.2	1.2
Nikkei	27,689	0.68	20.0	1.7

Sectors	Latest	Chg%	3M%
Basic Material	1,255	(0.61)	(2.92)
Consumer Cyclical	854	1.07	(2.71)
Energy	2,104	(0.26)	6.78
Financials	1,427	0.05	(3.71)
Healthcare	1,610	(0.43)	8.13
Industrials	1,156	(0.19)	(5.22)
Infrastructure	868	0.99	(4.20)
Cons. Non-Cyclical	756	(0.45)	2.79
Prop. & Real Estate	695	(0.33)	0.46
Technology	5,576	0.86	(19.04)
Trans. & Logistics	1,860	1.55	2.10

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.05	0.59	(1.51)
Gold (USD tr.oz)	1,840.23	0.23	0.89
Nickel (USD/mt ton)	26,143	(1.19)	(13.00)
Tin (USD/mt ton)	26,658	(0.59)	7.46
Copper (USD/mt ton)	8,858	(0.99)	5.80
Coal (USD/ton)	196.5	0.77	(49.49)
CPO (MYR/ton)	3,914	0.77	(4.77)

Currency	Latest	Chg%	YTD%
USD-IDR	15,178	0.17	2.57
AUD-IDR	10,497	0.08	0.77
EUR-IDR	16,259	0.29	2.18
SGD-IDR	11,382	0.18	1.99
JPY-IDR	113	0.49	4.12
GBP-IDR	18,292	0.61	2.58

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	-	(2.6)
15 Year	7.0	0.3	3.0
20 Year	7.1	0.2	(0.9)
30 Year	7.1	(0.0)	(3.3)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.20% to the level of 6,900.97

Market Prediction (Session 2)

JCI : Index closed slightly lower with a bearish candle. JCI is expected to remain fluctuated in the range of 6,883 – 6,925.

- AGRO : the price touched the first target at 450 (+4.6%) and closed at 442 (+2.79%). The price still has a chance to continue to strengthen as long as it stays above the support. The nearest support benchmark is at 436. Be careful if the price breakdown below the support.
- SMGR : the closing price at 7,550 (-0.98%) and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 7,650. Be careful if the price breakdown below the support.
- TBIG : the price managed to pass the first target at 2,250, the highest was at 2,260 (+2.72%) and closed at 2,230 (+1.36). The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- WOOD : the price closed at 406 (-0.49%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 410. Be careful if the price breakdown below the support.

News.

- The volume of loading and unloading of vehicles at PT Indonesia Vehicle Terminal Tbk (IPCC) at the beginning of this year specifically for the CBU segment was 32,629 units or an increase of 86.28% year on year (yoy) from the same period last year.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ERAA	570	9.62	45.41	9.09	0.75
ARTO	3,060	6.62	(17.74)	42.40	2.10
BRIS	1,690	4.97	31.01	77.96	1.31
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,120	(3.86)	10.34	28.15	0.76
ANTM	2,130	(3.18)	7.30	51.19	1.53
INCO	6,800	(2.16)	(4.23)	67.57	1.20
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	120	2,047.2	31.9	142.12	3.95
ERAA	570	174.8	45.4	9.09	0.75
BRIS	1,690	161.0	31.0	77.96	1.31
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,800	165.0	2.9	1,084.82	0.89
BBRI	4,870	154.0	(1.4)	738.09	1.22
ARTO	3,060	143.3	(17.7)	42.40	2.10

Calendar Economic

Date	Event	Act	Prev	Frcst.
15-Feb-23	Indonesia, Balance of Trade JAN	\$3.87B	\$3.89B	\$3.1B
	Indonesia, Exports YoY JAN	16.37%	6.58%	
	Indonesia, Imports YoY JAN	1.27%	-6.61%	
	GB Inflation Rate YoY JAN	10.10%	10.50%	10.30%
	US Retail Sales MoM JAN	3.0%	-1.10%	-1.20%
16-Feb-23	Japan, Balance of Trade JAN	¥-3496.6B	¥-1448.5B	
	Indonesia, Loan Growth YoY JAN		11.35%	
	Indonesia, Interest Rate Decision		5.75%	-6%
	Indonesia, Lending Facility Rate FEB		6.50%	6.50%
	Indonesia, Deposit Facility Rate FEB		5%	5%
	US PPI MoM JAN		-0.50%	-0.30%
	US Building Permits Prel JAN		1.337M	
17-Feb-23	GB Retail Sales MoM JAN		-1%	-0.80%

RUPS

Date	Time	Company	Event	Place
14-Feb-23	10:00	WSKT	RUPSLB	Gedung Waskita Heritage, Lt. 11
	10:00	MGRO	RUPSLB	Easy.ksei
16-Feb-23	10:00	MIKA	RUPSLB	Mitra Keluarga Kalideres
	14:00	BKSW	RUPSLB	Kawasan SCBD
17-Feb-23	09:30	MIDI	RUPSLB	Alfa Tower, Lt. 17
20-Feb-23	15:00	POOL	RUPSLB	Jl. Letjen Soepono Blok CC6 No. 9-10
22-Feb-23	14:00	ASMI	RUPSLB	Graha Kirana
23-Feb-23	10:00	RUIS	RUPSLB	Gedung Radiant Group
	09:30	PPRE	RUPSLB	Auditorium Wisma Subiyanto
	10:30	INRU	RUPSLB	Gedung Uniplaza, East Tower

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AMOR	Cash Dividen	6-Feb-23	7-Feb-23	8-Feb-23	24-Feb-23	16	1.2%
XCID	Cash Dividen	3-Mar-23	6-Mar-23	7-Mar-23	21-Mar-23	0.4826	0.6%

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