

JAKARTA COMPOSITE INDEX

6,880.80
 (0.22%)

 Highest 6,910.51
 Lowest 6,863.67
 YTD % 0.44

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,461	0.37	9.8	0.9
IHSG	6,881	(0.22)	13.3	2.0
Shanghai	3,256	0.99	12.9	1.4
TWSE	15,554	0.49	10.9	2.0
KLSE	1,472	(0.34)	15.0	1.4
ST - Times	3,317	(0.33)	11.2	1.1
Sensex	61,186	0.26	22.4	3.0
Hangseng	20,887	0.81	12.2	1.2
Nikkei	27,525	0.03	19.9	1.7

Sectors	Latest	Chg%	3M%
Basic Material	1,241	(0.79)	(3.85)
Consumer Cyclical	844	(0.09)	(4.57)
Energy	2,063	(0.93)	3.52
Financials	1,431	0.24	(4.89)
Healthcare	1,605	(0.69)	8.16
Industrials	1,145	(0.89)	(6.39)
Infrastructure	875	1.17	(3.35)
Cons. Non-Cyclical	761	0.18	3.90
Prop. & Real Estate	693	0.42	0.12
Technology	5,557	(1.00)	(19.20)
Trans. & Logistics	1,856	0.77	3.04

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	76.79	0.59	(4.32)
Gold (USD tr.oz)	1,844.54	0.14	1.10
Nickel (USD/mt ton)	25,793	(2.63)	(14.16)
Tin (USD/mt ton)	25,856	(4.25)	4.22
Copper (USD/mt ton)	8,988	(0.39)	7.35
Coal (USD/ton)	183.5	-	(52.89)
CPO (MYR/ton)	4,095	1.61	(0.96)

Currency	Latest	Chg%	YTD%
USD-IDR	15,168	0.23	2.64
AUD-IDR	10,456	(0.62)	1.17
EUR-IDR	16,212	(0.14)	2.48
SGD-IDR	11,348	0.06	2.29
JPY-IDR	113	(0.22)	4.52
GBP-IDR	18,250	(0.55)	2.82

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.2)	(3.1)
15 Year	7.0	(0.3)	2.2
20 Year	7.0	(0.1)	(1.0)
30 Year	7.1	0.1	(3.3)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.22% to the level of 6,880.80

Indonesia's current account surplus was at USD 4.27 billion in Q4 of 2022, up from a gain of USD 1.51 billion in the same quarter of the prior year.

Market Prediction (Session 2)

JCI : The index closed down to 6,881 (-0.22%) with a bearish candle. JCI is expected to continue to move lower.

- AGII : the price closed with a bearish candle at a price of 2,090 (-2.79%). The price is still moving above the support area, there is still a chance to strengthen if the price movement stays above the support area, beware if the price continues to move down and breakdown below the support.
- BBTN : the price closed down 1,260 (+3.12%) and is still in the buy range area. The price still has the opportunity to strengthen as long as it stays above the support. Be careful if the price breaks down below the support.
- ENRG : the price closed at 290 (-3.33%) and closed at support area one. The price still has the potential to continue its decline if it breakdown below the support. If the price returns to the buy range area, it has the opportunity to strengthen.
- INDF : the closing price at 6,575 (-0.38%) and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 6,600. Be careful if the price breakdown below the support

News.

- XL Axiata (EXCL) throughout 2022 recorded a net profit of IDR 1.10 trillion. Declined 14 percent from the same period in 2021 amounting to IDR 1.28 trillion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
EXCL	2,340	4.00	9.35	30.72	0.65
HMSP	1,120	3.70	33.33	129.69	0.47
INTP	11,175	1.59	12.88	41.14	0.73
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MIKA	3,030	(4.11)	(5.02)	43.17	(0.06)
MEDC	1,065	(2.74)	4.93	26.77	0.76
ERAA	535	(2.73)	36.48	8.53	0.76
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	125	4,734.3	37.4	146.86	3.97
BUKA	264	152.0	0.8	27.21	2.41
HMSP	1,120	66.5	33.3	129.69	0.47
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,750	132.8	2.3	1,078.66	0.89
ANTM	2,040	111.6	2.8	48.78	1.52
BBNI	9,200	103.1	(0.3)	171.57	1.50

Calendar Economic

Date	Event	Act	Prev	Frcst.
20-Feb-23	China, Loan Prime Rate 1Y	3.65%	3.65%	
	China, Loan Prime Rate 5Y FEB	4.30%	4.30%	
	Indonesia, Property Price Index YoY Q4	2%	1.94%	
	Indonesia, Current Account Q4	\$4.3B	\$4.4B	\$3.5B
21-Feb-23	South Korea, Consumer Confidence FEB		90.7	92
	Japan, Jibun Bank Manufacturing PMI Flash FEB		48.9	50.4
	US Existing Home Sales JAN		4.02M	4M
22-Feb-23	South Korea, Business Confidence FEB		66	72
	Japan, Reuters Tankan Index FEB		-6	5

RUPS

Date	Time	Company	Event	Place
17-Feb-23	09:30	MIDI	RUPSLB	Alfa Tower, Lt. 17
20-Feb-23	15:00	POOL	RUPSLB	Jl. Letjen Soepono Blok CC6 No. 9-10
22-Feb-23	14:00	ASMI	RUPSLB	Graha Kirana
23-Feb-23	10:00	RUIS	RUPSLB	Gedung Radiant Group
	09:30	PPRE	RUPSLB	Auditorium Wisma Subiyanto
	10:30	INRU	RUPSLB	Gedung Uniplaza, East Tower
	14:00	BIPI	RUPSLB	Sopo Del Office Tower
24-Feb-23	10:00	WICO	RUPSLB	Jalan Ancol Barat VII Blok A 5d No. 2
	14:00	MEGA	RUPST	Menara Bank Mega, Lt. 3
27-Feb-23	10:00	PTSN	RUPSLB	Jalan Pelita VI No. 59

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AMOR	Cash Dividen	6-Feb-23	7-Feb-23	8-Feb-23	24-Feb-23	16	1.2%
XCID	Cash Dividen	3-Mar-23	6-Mar-23	7-Mar-23	21-Mar-23	0.4826	0.6%

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