

JAKARTA COMPOSITE INDEX

6,888.21
 (0.09%)

 Highest 6,923.67
 Lowest 6,882.86
 YTD % 0.55

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,459	0.15	9.9	1.0
IHSG	6,888	(0.09)	13.3	2.0
Shanghai	3,294	0.10	13.1	1.4
TWSE	15,537	(0.04)	11.0	2.0
KLSE	1,475	0.07	15.0	1.4
ST - Times	3,306	(0.10)	11.1	1.1
Sensex	60,757	0.04	22.2	3.0
Hangseng	20,680	(0.99)	12.3	1.2
Nikkei	27,503	(0.10)	20.0	1.7

Sectors	Latest	Chg%	3M%
Basic Material	1,257	0.73	(2.33)
Consumer Cyclical	852	0.74	(4.63)
Energy	2,062	(0.37)	1.54
Financials	1,427	(0.37)	(4.50)
Healthcare	1,611	(0.02)	8.41
Industrials	1,142	(0.29)	(7.27)
Infrastructure	875	(0.08)	(3.85)
Cons. Non-Cyclical	764	(0.05)	4.61
Prop. & Real Estate	690	(0.13)	(0.40)
Technology	5,522	(0.13)	(18.26)
Trans. & Logistics	1,861	1.33	2.92

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	76.40	0.08	(4.81)
Gold (USD tr.oz)	1,837.38	(0.20)	0.75
Nickel (USD/mt ton)	26,932	4.42	(10.37)
Tin (USD/mt ton)	26,700	3.26	7.63
Copper (USD/mt ton)	9,142	1.71	9.19
Coal (USD/ton)	180.0	-	(53.73)
CPO (MYR/ton)	4,121	0.63	(1.05)

Currency	Latest	Chg%	YTD%
USD-IDR	15,177	(0.13)	2.58
AUD-IDR	10,463	0.01	1.10
EUR-IDR	16,189	0.13	2.62
SGD-IDR	11,346	0.02	2.31
JPY-IDR	113	(0.06)	4.58
GBP-IDR	18,249	(0.08)	2.83

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	0.1	(3.0)
15 Year	7.0	0.2	2.5
20 Year	7.0	0.0	(1.0)
30 Year	7.1	-	(3.3)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.09% to the level of 6,888.21

Market Prediction (Session 2)

JCI : Index closed slightly lower with a bearish candle. JCI is expected to remain fluctuated with a tendency to weaken.

- ANTM : the price touched the first target at 2,120, the highest was at 2,130 (+2.40%) and closed at 2,090 (+0.48%). The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- CPIN : the price closes at 5,950 (+0.84%) and is still in a positive trend. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- EXCL : the price closes at 2,380 (+1.70%) and is still in a positive trend. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- PTBA : the closing price at 3,540 (-0.84%) and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 3,580. Be careful if the price breakdown below the support.

News.

- PT Krakatau Steel (Persero) Tbk. (KRAS) plans to boost the water business by increasing the portion of shares in PT PP Krakatau Tirta (PPKT) from PT PP (Persero) Tbk. (PTPP).

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INTP	11,375	2.48	14.90	41.87	0.73
INKP	8,075	1.89	(7.45)	44.18	1.43
INDY	2,260	1.80	(17.22)	11.78	1.51
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ADRO	2,850	(1.72)	(25.97)	91.16	1.32
WIKA	665	(1.48)	(16.88)	5.97	1.16
INDF	6,550	(1.13)	(2.60)	57.29	0.32
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	121	2,276.5	33.0	143.31	3.97
MEDC	1,060	53.4	4.4	26.64	0.76
BRPT	920	51.4	21.9	86.61	0.67
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,860	138.3	(1.6)	735.06	1.22
TLKM	3,850	134.6	2.7	381.39	0.75
BBCA	8,750	107.7	2.3	1,078.66	0.89

Calendar Economic

Date	Event	Act	Prev	Frcst.
20-Feb-23	China, Loan Prime Rate 1Y	3.65%	3.65%	
	China, Loan Prime Rate 5Y FEB	4.30%	4.30%	
	Indonesia, Property Price Index YoY Q4	2%	1.94%	
	Indonesia, Current Account Q4	\$4.3B	\$4.4B	\$3.5B
21-Feb-23	Japan, Jibun Bank Manufacturing PMI Flash FEB		48.9	50.4
	US Existing Home Sales JAN		4.02M	4M
22-Feb-23	South Korea, Business Confidence FEB		66	72
	Japan, Reuters Tankan Index FEB		-6	5

RUPS

Date	Time	Company	Event	Place
20-Feb-23	15:00	POOL	RUPSLB	Jl. Letjen Soepono Blok CC6 No. 9-10
22-Feb-23	14:00	ASMI	RUPSLB	Graha Kirana
23-Feb-23	10:00	RUIS	RUPSLB	Gedung Radiant Group
	09:30	PPRE	RUPSLB	Auditorium Wisma Subiyanto
	10:30	INRU	RUPSLB	Gedung Uniplaza, East Tower
	14:00	BIPI	RUPSLB	Sopo Del Office Tower
24-Feb-23	10:00	WICO	RUPSLB	Jalan Ancol Barat VII Blok A 5d No. 2
	14:00	MEGA	RUPST	Menara Bank Mega, Lt. 3
27-Feb-23	10:00	PTSN	RUPSLB	Jalan Pelita VI No. 59
	11:00	HAIS	RUPSLB	Graha CIMB Niaga, Lt. 2

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AMOR	Cash Dividen	6-Feb-23	7-Feb-23	8-Feb-23	24-Feb-23	16	1.2%
XCID	Cash Dividen	3-Mar-23	6-Mar-23	7-Mar-23	21-Mar-23	0.4826	0.6%

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