

JAKARTA COMPOSITE INDEX

6,785.84
 (1.27%)

 Highest 6,865.88
 Lowest 6,781.23
 YTD % (0.95)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,423	(1.45)	9.9	1.0
IHSG	6,786	(1.27)	13.3	2.0
Shanghai	3,298	(0.25)	13.2	1.4
TWSE	15,433	(0.90)	11.0	2.0
KLSE	1,469	(0.38)	15.0	1.4
ST - Times	3,301	(0.18)	11.1	1.1
Sensex	60,212	(0.79)	22.2	3.0
Hangseng	20,535	0.03	12.0	1.2
Nikkei	27,126	(1.30)	19.9	1.7

Sectors	Latest	Chg%	3M%
Basic Material	1,240	(1.36)	(3.61)
Consumer Cyclical	842	(0.70)	(5.23)
Energy	2,048	(0.17)	(0.67)
Financials	1,404	(1.28)	(5.33)
Healthcare	1,575	(2.10)	6.81
Industrials	1,136	(0.40)	(7.77)
Infrastructure	860	(1.53)	(5.44)
Cons. Non-Cyclical	758	(0.85)	4.24
Prop. & Real Estate	684	(0.47)	(1.35)
Technology	5,372	(2.54)	(18.81)
Trans. & Logistics	1,873	(0.32)	4.49

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	76.16	(0.26)	(5.10)
Gold (USD tr.oz)	1,835.73	0.04	0.65
Nickel (USD/mt ton)	27,105	0.64	(9.79)
Tin (USD/mt ton)	27,526	3.09	10.96
Copper (USD/mt ton)	9,201	0.65	9.90
Coal (USD/ton)	185.0	3.64	(52.56)
CPO (MYR/ton)	4,097	(0.58)	(0.12)

Currency	Latest	Chg%	YTD%
USD-IDR	15,214	(0.16)	2.33
AUD-IDR	10,401	0.41	1.70
EUR-IDR	16,216	(0.09)	2.45
SGD-IDR	11,362	(0.12)	2.17
JPY-IDR	113	(0.04)	4.71
GBP-IDR	18,426	(0.99)	1.84

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	0.4	(2.4)
15 Year	7.1	0.6	3.3
20 Year	7.1	0.1	(0.8)
30 Year	7.1	(0.0)	(3.3)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 1.27% to the level of 6,785.84

Market Prediction (Session 2)

JCI : Index closed down and already breakdown below the support. JCI has confirmed the downward trend and is expected to continue weakening to the next support.

- AUTO : the price managed to pass the second target at 1,645 (+6.47%), the highest was at 1,685 (+9.06%) and closed at 1,650 (+6.79%). The price still has the opportunity to continue strengthening trend. The nearest benchmark support is at 1,590. Be careful if the price breakdown below the support.
- IMJS : the price closed at 314 (-1.25%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 320 - 324. Be careful if the price breakdown below the support.
- SMDR : the price closed at 414 (-2.81%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 428. Be careful if the price breakdown below the support.
- SMGR : the price closed at 7,350 (-2.97%) and is in the support range. The price will still test support II. Be careful if the price breakdown below the support, it will confirm a downward trend signal in the short to medium term.

News.

- Astra Otoparts (AUTO) throughout 2022 recorded a net profit of IDR 1.38 trillion. Soared 102 percent from the same period in 2021 amounting to IDR 682 billion.
- PT AKR Corporindo Tbk (AKRA) has injected capital into its subsidiary, namely PT Anugerah Krida Retailindo (Akrida). Meanwhile, Akrida's issued and paid-up capital was originally IDR 677.99 billion to IDR 700.59 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADRO	2,860	1.42	(25.71)	91.48	1.32
INDF	6,575	0.77	(2.23)	57.73	0.32
ITMG	35,375	0.64	(9.35)	39.97	0.72
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	2,130	(6.99)	1.91	99.84	0.20
ARTO	2,760	(6.76)	(25.81)	38.24	2.10
GOTO	116	(4.13)	27.47	137.39	3.97
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	116	3,296.7	27.5	137.39	3.97
BBRI	4,740	66.0	(4.0)	719.91	1.22
MEDC	1,060	54.3	4.4	26.52	0.76
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBNI	8,800	239.4	(4.6)	164.11	1.50
BMRI	9,975	194.9	0.5	465.50	1.41
BBCA	8,625	160.4	0.9	1,063.25	0.89

Calendar Economic

Date	Event	Act	Prev	Frcst.
21-Feb-23	South Korea, Consumer Confidence FEB	90.2	90.7	
	Japan, Jibun Bank Manufacturing PMI Flash FEB	47.4	48.9	50.4
	US Existing Home Sales JAN	-0.70%	4.02M	4M
22-Feb-23	South Korea, Business Confidence FEB	63	66	72
	Japan, Reuters Tankan Index FEB	-5	-6	5
23-Feb-23	South Korea, PPI MoM JAN		-0.30%	0.10%
	South Korea, Interest Rate Decision		3.50%	
	US Initial Jobless Claims FEB/18		194K	
	US GDP Growth Rate QoQ 2nd Est Q4		3.20%	2.80%

RUPS

Date	Time	Company	Event	Place
20-Feb-23	15:00	POOL	RUPSLB	Jl. Letjen Soepono Blok CC6 No. 9-10
22-Feb-23	14:00	ASMI	RUPSLB	Graha Kirana
23-Feb-23	10:00	RUIS	RUPSLB	Gedung Radiant Group
	09:30	PPRE	RUPSLB	Auditorium Wisma Subiyanto
	10:30	INRU	RUPSLB	Gedung Uniplaza, East Tower
	14:00	BIPI	RUPSLB	Sopo Del Office Tower
24-Feb-23	10:00	WICO	RUPSLB	Jalan Ancol Barat VII Blok A 5d No. 2
	14:00	MEGA	RUPST	Menara Bank Mega, Lt. 3
27-Feb-23	10:00	PTSN	RUPSLB	Jalan Pelita VI No. 59
	11:00	HAIS	RUPSLB	Graha CIMB Niaga, Lt. 2

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AMOR	Cash Dividen	6-Feb-23	7-Feb-23	8-Feb-23	24-Feb-23	16	1.2%
XCID	Cash Dividen	3-Mar-23	6-Mar-23	7-Mar-23	21-Mar-23	0.4826	0.6%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Michelle Abadi

Associate

michelle@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Rizky Khaerunnisa

Equity Research Analyst

rizky@kiwoom.co.id | 021 5010 5800



OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER This report has been prepared and issued by PT Kiwoom Sekuritas. Information has been obtained from sources believed to be reliable but PT Kiwoom Sekuritas do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations.

To the fullest extent allowed by law, PT Kiwoom Sekuritas shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice.

No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.