

JAKARTA COMPOSITE INDEX


Highest	6,837.27
Lowest	6,807.00
YTD %	(0.50)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,444	1.07	9.8	0.9
IHSG	6,817	0.10	13.2	2.0
Shanghai	3,293	0.07	13.1	1.4
TWSE	15,618	1.36	10.9	2.0
KLSE	1,460	(0.24)	14.9	1.4
ST - Times	3,273	(0.83)	11.1	1.1
Sensex	59,655	(0.53)	21.9	2.9
Hangseng	20,535	0.54	12.0	1.2
Nikkei	27,104	(1.34)	19.6	1.7

Sectors	Latest	Chg%	3M%
Basic Material	1,237	(0.47)	(3.98)
Consumer Cyclical	846	0.22	(4.79)
Energy	2,054	0.34	(1.56)
Financials	1,401	(0.30)	(6.45)
Healthcare	1,571	(0.47)	6.57
Industrials	1,145	0.32	(6.89)
Infrastructure	861	0.13	(5.25)
Cons. Non-Cyclical	758	(0.03)	3.76
Prop. & Real Estate	688	0.49	(1.37)
Technology	5,375	(0.15)	(18.21)
Trans. & Logistics	1,894	1.08	4.67

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.23	0.38	(7.44)
Gold (USD tr.oz)	1,828.95	0.22	0.22
Nickel (USD/mt ton)	26,431	(2.49)	(12.04)
Tin (USD/mt ton)	26,848	(2.46)	8.22
Copper (USD/mt ton)	9,112	(0.96)	8.84
Coal (USD/ton)	200.0	1.52	(48.59)
CPO (MYR/ton)	4,099	0.05	(0.50)

Currency	Latest	Chg%	YTD%
USD-IDR	15,187	0.10	2.51
AUD-IDR	10,370	(0.12)	2.00
EUR-IDR	16,135	0.27	2.96
SGD-IDR	11,346	(0.03)	2.31
JPY-IDR	113	0.06	4.87
GBP-IDR	18,322	0.14	2.42

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	0.2	(2.3)
15 Year	7.1	0.2	3.3
20 Year	7.1	0.2	(0.4)
30 Year	7.1	-	(3.3)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed positive 0.10% to the level of 6,816.59

Market Prediction (Session 2)

JCI : Index closed slightly higher and moving sideways. JCI is still expected to be fluctuated.

- IMAS : the price closed at 1,110 or stagnant and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 1,120. Be careful if the price breakdown below the support.
- LSIP : the price closed at 1,090 (-0.45%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 1,100. Be careful if the price breakdown below the support.
- SIDO : the price closes at 880 or stagnant and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 890. Be careful if the price breakdown below the support.
- TLKM : the price managed to touch the first target at 3,950 (+2.33%) and closed at 3,940 (+2.07%). The price still has a chance to continue strengthening to the next target. If it fails to breakup to target 1, it can return to yesterday's closing price to close the gap.

News.

- Bank Permata (BNLI) throughout 2022 recorded a net profit of IDR 2.01 trillion. An increase of 63 percent from the same 2021 episode of IDR 1.23 trillion.
- Astra Graphia (ASGR) throughout 2022 posted a net profit of IDR 97.07 billion. Experiencing an 11 percent jump compared to the 2021 period of IDR 87.31 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADRO	2,920	2.46	(24.16)	93.40	1.32
TLKM	3,930	1.81	4.80	389.31	0.75
BRPT	930	2.20	23.18	87.55	0.67
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,590	(6.16)	(30.38)	35.89	2.10
MDKA	4,360	(5.42)	5.83	104.88	2.02
EMTK	980	(2.97)	(4.85)	60.32	1.29
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	117	1,234.3	28.6	137.39	3.97
BRIS	1,585	132.9	22.9	73.11	1.32
BBRI	4,740	75.9	(4.0)	718.39	1.22
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
MDKA	4,360	275.7	5.8	104.88	2.02
BRIS	1,585	210.7	22.9	73.11	1.32
TLKM	3,930	185.4	4.8	389.31	0.75

Calendar Economic

Date	Event	Act	Prev	Frcst.
22-Feb-23	South Korea, Business Confidence FEB	63	66	72
	Japan, Reuters Tankan Index FEB	-5	-6	5
23-Feb-23	South Korea, PPI MoM JAN	0.40%	-0.30%	0.10%
	South Korea, Interest Rate Decision	3.50%	3.50%	
	US Initial Jobless Claims FEB/18		194K	
	US GDP Growth Rate QoQ 2nd Est Q4		3.20%	2.80%
24-Feb-23	Japan, Inflation Rate YoY JAN		4%	4.10%
	GB Gfk Consumer Confidence FEB		-45	-42
	US Core PCE Price Index MoM JAN		0.30%	0.20%
	US Personal Income MoM JAN		0.20%	0.70%
	US Personal Spending MoM JAN		-0.20%	0.90%

RUPS

Date	Time	Company	Event	Place
23-Feb-23	10:00	RUIS	RUPSLB	Gedung Radiant Group
	09:30	PPRE	RUPSLB	Auditorium Wisma Subiyanto
	10:30	INRU	RUPSLB	Gedung Uniplaza, East Tower
	14:00	BIPI	RUPSLB	Sopo Del Office Tower
24-Feb-23	10:00	WICO	RUPSLB	Jalan Ancol Barat VII Blok A 5d No. 2
	14:00	MEGA	RUPST	Menara Bank Mega, Lt. 3
27-Feb-23	10:00	PTSN	RUPSLB	Jalan Pelita VI No. 59
	11:00	HAIS	RUPSLB	Graha CIMB Niaga, Lt. 2
28-Feb-23	09:30	PKPK	RUPST	The Bellezza Shopping Arcade Unit GF
	10:00	MEDS	RUPSLB	Kompleks Blue Sky Industrial (BSI)

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AMOR	Cash Dividen	6-Feb-23	7-Feb-23	8-Feb-23	24-Feb-23	16	1.2%
XCID	Cash Dividen	3-Mar-23	6-Mar-23	7-Mar-23	21-Mar-23	0.4826	0.6%

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