


**JAKARTA COMPOSITE INDEX**

**6,834.99**  
 (0.31%)

 Highest 6,871.11  
 Lowest 6,827.71  
 YTD % (0.23)

**Market Review (Session 1)**

In session 1, JCI closed negative 0.31% to the level of 6,834.99

**Market Prediction (Session 2)**

JCI : The index closed lower as we expected at the beginning. JCI is still expected to be fluctuated with a tendency to weaken.

- ASII : the price closed at 5,800 (+0.86%) and still in bullish condition. The price still has a chance to continue to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- LSIP : the price closed at 1,105 (-0.89%) and is still in the buy range. The price still has a chance to continue to strengthen as long as it stays above the support. Confirmation for the buy signal if it break up again to 1,120. Be careful if the price breakdown below the support.
- SCMA : the price closed at 208 (-1.80%) and is still in the buy range. The price still has a chance to continue to strengthen as long as it stays above the support. Confirmation for the buy signal if it break up again to 222. Be careful if the price breakdown below the support.
- SIMP : the price closed at 426 (-0.93%) and is still in the buy range. The price still has a chance to continue to strengthen as long as it stays above the support. Confirmation for the buy signal if it break up again to 432. Be careful if the price breakdown below the support.

**News.**

- Mandom Indonesia (TCID) throughout 2022 recorded sales of IDR 2.04 trillion. Furthermore, the company collected a net profit of IDR 17.52 billion.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,397	(1.15)	9.7	0.9
IHSG	6,835	(0.31)	13.2	2.0
Shanghai	3,263	(0.12)	13.0	1.4
TWSE	15,504	(0.71)	11.0	2.0
KLSE	1,453	(0.27)	14.8	1.4
ST - Times	3,268	(0.44)	11.8	1.1
Sensex	59,176	(0.40)	21.8	2.9
Hangseng	19,861	(0.75)	11.7	1.1
Nikkei	27,409	(0.17)	19.8	1.7

Sectors	Latest	Chg%	3M%
Basic Material	1,233	(0.41)	(4.07)
Consumer Cyclical	848	(0.06)	(4.74)
Energy	2,077	0.22	1.55
Financials	1,405	(0.03)	(6.04)
Healthcare	1,562	(1.99)	5.38
Industrials	1,157	0.07	(6.18)
Infrastructure	855	(1.17)	(5.78)
Cons. Non-Cyclical	742	(1.31)	1.21
Prop. & Real Estate	697	1.25	(1.67)
Technology	5,435	(0.26)	(15.41)
Trans. & Logistics	1,879	(1.57)	4.50

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	76.05	(0.35)	(5.22)
Gold (USD tr.oz)	1,809.33	(0.09)	(0.80)
Nickel (USD/mt ton)	24,554	(3.28)	(18.28)
Tin (USD/mt ton)	25,651	(1.99)	3.40
Copper (USD/mt ton)	8,717	(2.11)	4.11
Coal (USD/ton)	201.5	-	(48.27)
CPO (MYR/ton)	4,156	(0.81)	(1.17)

Currency	Latest	Chg%	YTD%
USD-IDR	15,278	(0.35)	1.90
AUD-IDR	10,252	0.76	3.18
EUR-IDR	16,095	0.18	3.22
SGD-IDR	11,312	0.11	2.62
JPY-IDR	112	0.58	5.37
GBP-IDR	18,252	0.30	2.81

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	0.7	(1.3)
15 Year	7.1	0.2	3.8
20 Year	7.1	0.3	0.1
30 Year	7.1	0.0	(3.2)

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MDKA	4,400	2.33	6.80	106.33	2.05
MEDC	1,125	1.81	10.84	28.28	0.76
PTBA	3,700	1.09	0.27	42.63	0.96
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
KLBF	2,150	(5.29)	2.87	101.25	0.20
BRIS	1,560	(4.29)	20.93	71.73	1.33
ARTO	2,440	(3.56)	(34.41)	33.81	2.12
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	120	1,117.8	31.9	142.12	3.97
MEDC	1,125	83.8	10.8	28.28	0.76
BRPT	920	44.0	21.9	86.61	0.66
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	120	134.1	31.9	142.12	3.97
MDKA	4,400	116.8	6.8	106.33	2.05
TLKM	3,930	116.2	4.8	389.31	0.73

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
24-Feb-23	Japan, Inflation Rate YoY JAN	4.30%	4%	4.10%
	GB Gfk Consumer Confidence FEB	-38	-45	-42
	Indonesia, M2 Money Supply YoY JAN	8.20%	8.30%	
	US Core PCE Price Index MoM JAN	0.60%	0.40%	0.20%
	US Personal Income MoM JAN	0.60%	0.30%	0.70%
	US Personal Spending MoM JAN	1.80%	-0.10%	0.90%
27-Feb-23	EA Economic Sentiment FEB		99.9	102.5
	US Durable Goods Orders MoM JAN		5.60%	
28-Feb-23	Japan, Industrial Production MoM Prel		0.30%	
	Japan, Retail Sales YoY JAN		3.80%	2.10%
	US Wholesale Inventories MoM Adv JAN		0.10%	0%

**RUPS**

Date	Time	Company	Event	Place
27-Feb-23	10:00	PTSN	RUPSLB	Jalan Pelita VI No. 59
	11:00	HAIS	RUPSLB	Graha CIMB Niaga, Lt. 2
28-Feb-23	09:30	PKPK	RUPST	The Bellezza Shopping Arcade Unit GF
	10:00	MEDS	RUPSLB	Kompleks Blue Sky Industrial (BSI)
	14:00	GTSI	RUPSLB	Mangkuhulur City Tower One
2-Mar-23	13:30	GOTO	RUPSLB	The Ritz Carlton Jakarta – Pacific Place
	14:00	BPFI	RUPSLB	Chase Plaza, Lt. 6
3-Mar-23	10:30	PRIM	RUPSLB	RS Royal Prima Gedung B
	14:00	BCIC	RUPSLB	Sahid Sudirman Center, Lt. 35
6-Mar-23	09:00	RISE	RUPSLB	Voza Tower, Surabaya

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AMOR	Cash Dividen	6-Feb-23	7-Feb-23	8-Feb-23	24-Feb-23	16	1.2%
XCID	Cash Dividen	3-Mar-23	6-Mar-23	7-Mar-23	21-Mar-23	0.4826	0.6%

## OUR TEAM

**Sukarno Alatas**

Head of Equity Research

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800

**Michelle Abadi**

Associate

[michelle@kiwoom.co.id](mailto:michelle@kiwoom.co.id) | 021 5010 5800

**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800

**Rizky Khaerunnisa**

Equity Research Analyst

[rizky@kiwoom.co.id](mailto:rizky@kiwoom.co.id) | 021 5010 5800



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