

**JAKARTA COMPOSITE INDEX**


Highest	6,889.51
Lowest	6,840.49
YTD %	(0.07)

**Market Review (Session 1)**

In session 1, JCI closed positive 0.04% to the level of 6,845.83

**Market Prediction (Session 2)**

JCI : Index closed slightly higher. JCI is expected to move fluctuated with a tendency to weaken after reversing after touching resistance.

- AMAR : the price closed at 294 or stagnant and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 296. Be careful if price breakdown below the support level.
- ASSA : the price closed at 1,000 (-1.47%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 1,015. Be careful if price breakdown below the support level.
- JPFA : the price closed at 1,325 (-1.48%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 1,355. Be careful if price breakdown below the support level.
- SIDO : the price closes at 875 (-0.56%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 880. Be careful if price breakdown below the support level.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,413	0.42	9.8	0.9
IHSG	6,846	0.04	13.2	2.0
Shanghai	3,309	0.90	13.1	1.4
TWSE	15,593	0.50	11.0	2.0
KLSE	1,450	(0.30)	14.7	1.4
ST - Times	3,266	0.11	11.6	1.1
Sensex	59,272	0.61	21.6	2.9
Hangseng	20,452	3.37	11.6	1.1
Nikkei	27,486	0.17	19.9	1.7

Sectors	Latest	Chg%	3M%
Basic Material	1,239	(0.36)	(4.09)
Consumer Cyclical	847	0.15	(5.15)
Energy	2,094	(0.34)	(0.43)
Financials	1,410	0.63	(5.19)
Healthcare	1,556	(0.56)	1.70
Industrials	1,200	0.07	(4.82)
Infrastructure	845	0.07	(5.39)
Cons. Non-Cyclical	735	(0.90)	(0.76)
Prop. & Real Estate	697	(0.35)	(3.26)
Technology	5,406	0.38	(6.94)
Trans. & Logistics	1,919	(0.89)	6.79

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.47	0.55	(3.54)
Gold (USD tr.oz)	1,830.34	0.18	0.38
Nickel (USD/mt ton)	24,794	(2.79)	(17.49)
Tin (USD/mt ton)	24,963	(2.02)	0.62
Copper (USD/mt ton)	8,961	1.81	7.04
Coal (USD/ton)	192.5	(1.79)	(50.58)
CPO (MYR/ton)	4,113	(1.70)	(0.31)

Currency	Latest	Chg%	YTD%
USD-IDR	15,254	(0.03)	2.06
AUD-IDR	10,293	(0.36)	2.77
EUR-IDR	16,152	0.29	2.86
SGD-IDR	11,328	(0.12)	2.47
JPY-IDR	112	(0.21)	5.61
GBP-IDR	18,364	0.40	2.18

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.2)	(0.8)
15 Year	7.1	(0.1)	4.2
20 Year	7.1	(0.1)	0.3
30 Year	7.1	0.1	(3.0)

Source: Bloomberg LP

**News.**

- SLJ Global (SULI) throughout 2022 recorded a net profit of USD 15.14 million. An increase of 341 percent from the same period in 2021 amounting to USD 3.43 million.
- PT Salim Ivomas Pratama Tbk (SIMP) posted a net profit of IDR 1.2 trillion in 2022, or grew 21 percent compared to 2021.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ARTO	2,740	9.16	(26.34)	37.97	2.12
GOTO	121	2.54	32.97	143.31	3.97
BRIS	1,555	2.30	20.54	71.73	1.33
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BRPT	895	(4.28)	18.54	84.26	0.66
ICBP	9,775	(3.46)	(2.25)	114.00	0.22
HMSP	1,160	(2.11)	38.10	134.93	0.45
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	121	2,261.3	33.0	143.31	3.97
ARTO	2,740	101.2	(26.3)	37.97	2.12
BRPT	895	92.2	18.5	84.26	0.66
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ARTO	2,740	277.3	(26.3)	37.97	2.12
GOTO	121	273.6	33.0	143.31	3.97
BMRI	10,075	219.9	1.5	470.17	1.41

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
28-Feb-23	Japan, Industrial Production MoM Prel	-4.60%	0.30%	
	Japan, Retail Sales YoY JAN	1.90%	3.80%	3.60%
	US Wholesale Inventories MoM Adv JAN	-0.40%	0.10%	0%
1-Mar-23	South Korea, Exports YoY FEB	-7.50%	-16.60%	
	China, NBS Manufacturing PMI FEB	52.6	50.1	50.8
	China, Caixin Manufacturing PMI FEB	51.6	49.2	50.3
	Indonesia, S&P Global Manufacturing PMI FEB	51.2	51.3	51.8
	Indonesia, Inflation Rate YoY FEB		5.28%	5.30%
	Indonesia, Inflation Rate MoM FEB		0.34%	
	Indonesia, Core Inflation Rate YoY FEB		3.27%	
	US ISM Manufacturing PMI FEB		47.4	48
2-Mar-23	South Korea, S&P Global Manufacturing PMI FEB		48.5	49.4
	Japan, Consumer Confidence FEB		31	32
	EA Unemployment Rate JAN		6.60%	
	EA Inflation Rate YoY Flash FEB		8.60%	8.20%

**RUPS**

Date	Time	Company	Event	Place
28-Feb-23	09:30	PKPK	RUPST	The Bellezza Shopping Arcade Unit GF
	10:00	MEDS	RUPSLB	Kompleks Blue Sky Industrial (BSI)
	14:00	GTSI	RUPSLB	Mangkuhulur City Tower One
2-Mar-23	13:30	GOTO	RUPSLB	The Ritz Carlton Jakarta – Pacific Place
	14:00	BPFI	RUPSLB	Chase Plaza, Lt. 6
3-Mar-23	10:30	PRIM	RUPSLB	RS Royal Prima Gedung B
	14:00	BCIC	RUPSLB	Sahid Sudirman Center, Lt. 35
6-Mar-23	09:00	RISE	RUPSLB	Voza Tower, Surabaya
8-Mar-23	10:00	CASH	RUPSLB	Hotel Grand Tjokro
9-Mar-23	15:00	BNBA	RUPSLB	Gedung Bumi Bank Arta, Lt. 4

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
XCID	Cash Dividen	3-Mar-23	6-Mar-23	7-Mar-23	21-Mar-23	0.4826	0.6%

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