

JAKARTA COMPOSITE INDEX


| | |
|---------|----------|
| Highest | 6,875.10 |
| Lowest | 6,841.86 |
| YTD % | 0.21 |

Market Review (Session 1)

In session 1, JCI closed positive 0.30% to the level of 6,865.13

Market Prediction (Session 2)

JCI : Index closed slightly higher. JCI is expected to be fluctuated with the opportunity to maintain its gains.

- BRMS : the price closed at 169 (+1.20%), high 170 (+1.8%). The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- INCO : the price closed at 6,825 (-1.44%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 6,925. Be careful if the price breakdown below the support.
- INTP : the price closed at 11,200 (-0.67%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 11,275. Be careful if the price breakdown below the support.
- WOOD : the price managed to touch the second target at 424 (+3.41%) and closed at 420 (+2.44%). The price still has a chance to strengthen again as long as it stays above the support. The nearest support benchmark is at 414. Be careful if the price breakdown below the support.

News.

- PT Midi Utama Indonesia Tbk (MIDI) earned a net profit of IDR 398.91 billion in 2022, an increase of 47.9 percent compared to 2021 which was recorded at IDR 269.68 billion.
- Bank Woori Saudara (SDRA) throughout 2022 recorded a net profit of IDR 860.57 billion. An increase of 36 percent from the same 2021 episode of IDR 629.16 billion.

| Indices | Latest | Chg% | P/E | PBV |
|------------|--------|--------|------|-----|
| KOSPI | 2,434 | 0.89 | 9.7 | 0.9 |
| IHSG | 6,865 | 0.30 | 13.2 | 2.0 |
| Shanghai | 3,318 | 0.18 | 13.2 | 1.4 |
| TWSE | 15,598 | (0.00) | 11.0 | 2.0 |
| KLSE | 1,454 | 0.16 | 16.2 | 1.4 |
| ST - Times | 3,237 | (0.56) | 11.4 | 1.1 |
| Sensex | 59,086 | (0.52) | 21.8 | 2.9 |
| Hangseng | 20,537 | (0.40) | 12.1 | 1.2 |
| Nikkei | 27,497 | (0.07) | 19.9 | 1.7 |

| Sectors | Latest | Chg% | 3M% |
|---------------------|--------|--------|--------|
| Basic Material | 1,231 | (0.67) | (4.54) |
| Consumer Cyclical | 850 | 0.48 | (4.90) |
| Energy | 2,110 | 0.78 | (1.18) |
| Financials | 1,415 | 0.35 | (4.45) |
| Healthcare | 1,559 | 0.19 | 1.87 |
| Industrials | 1,199 | 0.41 | (3.14) |
| Infrastructure | 844 | 0.32 | (5.61) |
| Cons. Non-Cyclical | 735 | (0.22) | (0.85) |
| Prop. & Real Estate | 693 | (0.20) | (3.74) |
| Technology | 5,445 | 0.51 | (5.09) |
| Trans. & Logistics | 1,893 | (0.51) | 5.57 |

| Commodities | Latest | Chg% | YTD% |
|---------------------|----------|--------|---------|
| Oil (USD/bbl) | 77.73 | 0.05 | (3.15) |
| Gold (USD tr.oz) | 1,834.28 | (0.15) | 0.55 |
| Nickel (USD/mt ton) | 24,890 | 0.39 | (17.17) |
| Tin (USD/mt ton) | 25,334 | 1.49 | 2.12 |
| Copper (USD/mt ton) | 9,101 | 1.56 | 8.70 |
| Coal (USD/ton) | 192.0 | (0.52) | (50.64) |
| CPO (MYR/ton) | 4,146 | 0.80 | 1.44 |

| Currency | Latest | Chg% | YTD% |
|----------|--------|--------|------|
| USD-IDR | 15,272 | (0.24) | 1.94 |
| AUD-IDR | 10,297 | 0.18 | 2.73 |
| EUR-IDR | 16,247 | (0.12) | 2.25 |
| SGD-IDR | 11,353 | 0.01 | 2.24 |
| JPY-IDR | 112 | 0.15 | 5.52 |
| GBP-IDR | 18,326 | 0.46 | 2.39 |

| Government Bonds | Yield% | Chg% | YTD% |
|------------------|--------|------|-------|
| 10 Year | 6.9 | 0.8 | (0.3) |
| 15 Year | 7.1 | 0.3 | 4.5 |
| 20 Year | 7.1 | 0.3 | 0.4 |
| 30 Year | 7.1 | - | (2.9) |

Source: Bloomberg LP

LQ45 stock Ranking session 1

| Top Gainers | Last | Chg% | YTD% | MC (T) | Beta |
|--------------------|-------------|--------------------|-------------|---------------|-------------|
| ARTO | 2,760 | 2.60 | (25.81) | 38.10 | 2.12 |
| ITMG | 37,850 | 2.37 | (3.01) | 42.77 | 0.72 |
| BUKA | 264 | 2.33 | 0.76 | 27.21 | 2.40 |
| Top Losers | Last | Chg% | YTD% | MC (T) | Beta |
| BRPT | 835 | (4.02) | 10.60 | 78.61 | 0.66 |
| HMSP | 1,115 | (3.88) | 32.74 | 129.69 | 0.45 |
| CPIN | 5,450 | (2.68) | (3.54) | 89.37 | 0.42 |
| Top Volume | Last | Volume (Mn) | YTD% | MC (T) | Beta |
| GOTO | 123 | 1,545.3 | 35.2 | 145.68 | 3.97 |
| BUKA | 264 | 77.7 | 0.8 | 27.21 | 2.40 |
| BRPT | 835 | 65.9 | 10.6 | 78.61 | 0.66 |
| Top Value | Last | Value (Bn) | YTD% | MC (T) | Beta |
| BMRI | 10,250 | 175.4 | 3.3 | 479.50 | 1.41 |
| BBRI | 4,750 | 141.8 | (3.8) | 719.91 | 1.23 |
| MDKA | 4,570 | 114.6 | 10.9 | 110.19 | 2.05 |

Calendar Economic

| Date | Event | Act | Prev | Frcst. |
|-------------|---|------------|-------------|---------------|
| 1-Mar-23 | South Korea, Exports YoY FEB | -7.50% | -16.60% | |
| | China, NBS Manufacturing PMI FEB | 52.6 | 50.1 | 50.8 |
| | China, Caixin Manufacturing PMI FEB | 51.6 | 49.2 | 50.3 |
| | Indonesia, S&P Global Manufacturing PMI FEB | 51.2 | 51.3 | 51.8 |
| | Indonesia, Inflation Rate YoY FEB | 5.47% | 5.28% | 5.30% |
| | Indonesia, Inflation Rate MoM FEB | 0.16% | 0.34% | |
| | Indonesia, Core Inflation Rate YoY FEB | 3.09% | 3.27% | |
| | US ISM Manufacturing PMI FEB | 47.7 | 47.4 | 48 |
| 2-Mar-23 | South Korea, S&P Global Manufacturing PMI FEB | 48.5 | 48.5 | 49.4 |
| | Japan, Consumer Confidence FEB | | 31 | 32 |
| | EA Unemployment Rate JAN | | 6.60% | |
| | EA Inflation Rate YoY Flash FEB | | 8.60% | 8.20% |
| 3-Mar-23 | Japan, Unemployment Rate JAN | | 2.50% | |
| | China Caixin Services PMI FEB | | 52.9 | 53.8 |
| | US ISM Non-Manufacturing PMI FEB | | 55.2 | 54.6 |

RUPS

| Date | Time | Company | Event | Place |
|-----------|-------|---------|--------|--|
| 2-Mar-23 | 13:30 | GOTO | RUPSLB | The Ritz Carlton Jakarta – Pacific Place |
| | 14:00 | BPFI | RUPSLB | Chase Plaza, Lt. 6 |
| 3-Mar-23 | 10:30 | PRIM | RUPSLB | RS Royal Prima Gedung B |
| | 14:00 | BCIC | RUPSLB | Sahid Sudirman Center, Lt. 35 |
| 6-Mar-23 | 09:00 | RISE | RUPSLB | Voza Tower, Surabaya |
| 8-Mar-23 | 10:00 | CASH | RUPSLB | Hotel Grand Tjokro |
| 9-Mar-23 | 15:00 | BNBA | RUPSLB | Gedung Bumi Bank Arta, Lt. 4 |
| | 10:00 | ARNA | RUPSLB | Gedung Puri Indah Financial Tower |
| 10-Mar-23 | 14:00 | LABA | RUPSLB | Online |
| 13-Mar-23 | 10:00 | BBRI | RUPST | Kantor Pusat BRI |

DIVIDEND

| TICKER | Status | Cum- Date | Ex-Date | Recording Date | Pay -Date | Amount (IDR)/Share | Dividend Yield |
|--------|--------------|-----------|----------|----------------|-----------|--------------------|----------------|
| XCID | Cash Dividen | 3-Mar-23 | 6-Mar-23 | 7-Mar-23 | 21-Mar-23 | 0.4826 | 0.6% |

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Michelle Abadi

Associate

michelle@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Rizky Khaerunnisa

Equity Research Analyst

rizky@kiwoom.co.id | 021 5010 5800



OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER This report has been prepared and issued by PT Kiwoom Sekuritas. Information has been obtained from sources believed to be reliable but PT Kiwoom Sekuritas do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations.

To the fullest extent allowed by law, PT Kiwoom Sekuritas shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice.

No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.