

JAKARTA COMPOSITE INDEX

6,815.00
 (0.62%)

 Highest 6,884.12
 Lowest 6,808.14
 YTD % (0.52)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,434	0.89	9.7	0.9
IHSG	6,865	0.30	13.2	2.0
Shanghai	3,318	0.18	13.2	1.4
TWSE	15,598	(0.00)	11.0	2.0
KLSE	1,454	0.16	16.2	1.4
ST - Times	3,237	(0.56)	11.4	1.1
Sensex	59,086	(0.52)	21.8	2.9
Hangseng	20,537	(0.40)	12.1	1.2
Nikkei	27,497	(0.07)	19.9	1.7

Sectors	Latest	Chg%	3M%
Basic Material	1,218	(0.34)	(5.59)
Consumer Cyclical	843	(0.46)	(5.64)
Energy	2,109	(0.26)	(1.20)
Financials	1,408	(0.50)	(4.88)
Healthcare	1,553	(0.49)	1.47
Industrials	1,197	(0.78)	(3.30)
Infrastructure	847	0.26	(5.34)
Cons. Non-Cyclical	733	(0.93)	(1.15)
Prop. & Real Estate	689	(0.45)	(4.30)
Technology	5,426	0.25	(5.42)
Trans. & Logistics	1,851	(0.98)	3.22

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.86	(0.38)	(2.99)
Gold (USD tr.oz)	1,838.75	0.15	0.81
Nickel (USD/mt ton)	24,395	(1.99)	(18.81)
Tin (USD/mt ton)	24,570	(3.02)	(0.96)
Copper (USD/mt ton)	8,959	(1.56)	7.01
Coal (USD/ton)	187.0	(2.60)	(51.93)
CPO (MYR/ton)	4,270	2.99	3.28

Currency	Latest	Chg%	YTD%
USD-IDR	15,318	(0.25)	1.63
AUD-IDR	10,326	(0.21)	2.44
EUR-IDR	16,242	0.05	2.29
SGD-IDR	11,368	(0.23)	2.11
JPY-IDR	112	0.04	5.44
GBP-IDR	18,320	(0.04)	2.42

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.6	0.9
15 Year	7.2	0.2	4.8
20 Year	7.2	0.2	0.8
30 Year	7.1	-	(2.9)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.62% to the level of 6,815.00

Market Prediction (Session 2)

JCI : Index closed lower and breakdown below 6,819. JCI is expected to move fluctuated with a tendency to weaken to the nearest support.

- AKRA : the price closed at 1,425 (-1.38%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 1,450. Be careful if the price breakdown below the support.
- PGAS : the price closes at 1,580 (-1.25%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 1,605. Be careful if the price breakdown below the support.
- SIDO : the price closes at 900 (-1.09%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it breaks up again to 915. Be careful if the price breakdown below the support.
- TINS : the price closed at 1,205 (+0.41%) and is still in a bullish condition. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.

News.

- Adaro Energy Indonesia (ADRO) throughout 2022 recorded net profit of USD 2.49 billion. Increasing 167 percent from the same period in 2021 amounting to USD 933 million.
- Bank Raya Indonesia (AGRO) throughout 2022 recorded a net profit of IDR 11.46 billion. The results are inversely proportional to 2021 performance with a loss tabulation of IDR 3.04 trillion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,760	2.60	(25.81)	38.10	2.12
ITMG	37,850	2.37	(3.01)	42.77	0.72
BUKA	264	2.33	0.76	27.21	2.40
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	835	(4.02)	10.60	78.61	0.66
HMSP	1,115	(3.88)	32.74	129.69	0.45
CPIN	5,450	(2.68)	(3.54)	89.37	0.42
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	123	1,545.3	35.2	145.68	3.97
BUKA	264	77.7	0.8	27.21	2.40
BRPT	835	65.9	10.6	78.61	0.66
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	10,250	175.4	3.3	479.50	1.41
BBRI	4,750	141.8	(3.8)	719.91	1.23
MDKA	4,570	114.6	10.9	110.19	2.05

Calendar Economic

Date	Event	Act	Prev	Frcst.
2-Mar-23	South Korea, S&P Global Manufacturing PMI FEB	48.5	48.5	49.4
	Japan, Consumer Confidence FEB	31.1	31	32
	EA Unemployment Rate JAN	6.70%	6.60%	
	EA Inflation Rate YoY Flash FEB	8.50%	8.60%	8.20%
3-Mar-23	Japan, Unemployment Rate JAN	2.40%	2.50%	
	China Caixin Services PMI FEB	55	52.9	53.8
	US ISM Non-Manufacturing PMI FEB		55.2	54.6
6-Mar-23	South Korea, Inflation Rate YoY FEB		5.20%	5%
	EA Retail Sales MoM JAN		-2.70%	-0.30%
	US Factory Orders MoM JAN		1.80%	-3.70%

RUPS

Date	Time	Company	Event	Place
3-Mar-23	10:30	PRIM	RUPSLB	RS Royal Prima Gedung B
	14:00	BCIC	RUPSLB	Sahid Sudirman Center, Lt. 35
6-Mar-23	09:00	RISE	RUPSLB	Voza Tower, Surabaya
8-Mar-23	10:00	CASH	RUPSLB	Hotel Grand Tjokro
9-Mar-23	15:00	BNBA	RUPSLB	Gedung Bumi Bank Arta, Lt. 4
	10:00	ARNA	RUPSLB	Gedung Puri Indah Financial Tower
10-Mar-23	14:00	LABA	RUPSLB	Online
13-Mar-23	10:00	BBRI	RUPST	Kantor Pusat BRI
14-Mar-23	10:00	MORA	RUPSLB	Hotel Royal Kuningan
	14:00	BMRI	RUPST	Auditorium Plaza Mandiri

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
XCID	Cash Dividen	3-Mar-23	6-Mar-23	7-Mar-23	21-Mar-23	0.4826	0.6%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Michelle Abadi

Associate

michelle@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Rizky Khaerunnisa

Equity Research Analyst

rizky@kiwoom.co.id | 021 5010 5800



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