

JAKARTA COMPOSITE INDEX


Highest	6,856.57
Lowest	6,801.19
YTD %	(0.52)

Market Review (Session 1)

In session 1, JCI closed positive 0.02% to the level of 6,815.31

Market Prediction (Session 2)

JCI : The index closed in slightly gains after briefly moving in the resistance flow range. The index will still continue to move volatile.

- AMAR : the price closed at 316 (+0.63%) and is still in bullish condition. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- ISAT : the price managed to touch the second target at 7,150 (+3.62%) and closed at 7,75 (+2.53%). The price still has a chance to maintain the upward trend as long as it can stay above 7,000. Be careful if the price fails to stay above 7,000.
- JSMR : the price closed at 3,290 (-1.49%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- LSIP : the price closed at 1,090 or stagnant and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.

News.

- Destinasi Tirta Nusantara (PDES) throughout 2022 recorded a loss of IDR 2.29 billion. Loss of 96 percent from the same period in 2021 with a loss of IDR 60.59 billion.
- Adhi Karya (ADHI) throughout 2022 recorded a net profit of IDR 81.24 billion. It jumped 47 percent from the same period in 2021 amounting to IDR 55.18 billion.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,457	1.07	9.9	0.9
IHSG	6,815	0.02	13.2	2.0
Shanghai	3,320	(0.24)	13.3	1.4
TWSE	15,777	1.11	11.0	2.0
KLSE	1,455	0.03	16.4	1.4
ST - Times	3,226	(0.17)	11.2	1.1
Sensex	60,398	0.89	21.9	3.0
Hangseng	20,576	0.04	12.1	1.2
Nikkei	28,265	1.22	20.4	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,213	(0.48)	(2.69)
Consumer Cyclical	845	(0.10)	(2.52)
Energy	2,082	(1.22)	(4.23)
Financials	1,408	0.23	(3.70)
Healthcare	1,554	(0.09)	3.70
Industrials	1,197	(0.03)	(0.15)
Infrastructure	842	(0.86)	(2.47)
Cons. Non-Cyclical	738	0.84	0.35
Prop. & Real Estate	686	(0.20)	(2.53)
Technology	5,492	0.66	1.34
Trans. & Logistics	1,850	0.31	5.25

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.06	(0.78)	(1.50)
Gold (USD tr.oz)	1,854.71	(0.07)	1.68
Nickel (USD/mt ton)	24,597	0.83	(18.14)
Tin (USD/mt ton)	24,750	0.73	(0.23)
Copper (USD/mt ton)	8,984	0.28	7.30
Coal (USD/ton)	195.0	-	(49.87)
CPO (MYR/ton)	4,318	1.12	2.13

Currency	Latest	Chg%	YTD%
USD-IDR	15,298	0.01	1.76
AUD-IDR	10,336	0.11	2.34
EUR-IDR	16,287	(0.19)	2.00
SGD-IDR	11,376	(0.03)	2.04
JPY-IDR	113	(0.55)	4.70
GBP-IDR	18,415	(0.43)	1.90

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.5)	0.1
15 Year	7.1	(0.5)	4.2
20 Year	7.2	(0.2)	0.6
30 Year	7.1	-	(2.9)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,770	12.15	(25.54)	38.38	2.01
UNTR	27,875	10.72	6.90	103.98	0.75
GOTO	128	8.47	40.66	151.60	3.96
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	805	(13.90)	6.62	75.78	0.68
TOWR	990	(7.04)	(10.00)	50.50	(0.01)
CPIN	5,250	(6.67)	(7.08)	86.09	0.41
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	128	1,732.7	40.7	151.60	3.96
ADRO	2,940	49.0	(23.6)	94.04	1.31
HMSP	1,185	47.8	41.1	137.84	0.46
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ARTO	2,770	26.4	(25.5)	38.38	2.01
ASII	6,100	36.7	7.0	246.95	1.08
ITMG	37,350	38.3	(4.3)	42.20	0.73

Calendar Economic

Date	Event	Act	Prev	Frcst.
3-Mar-23	Japan, Unemployment Rate JAN	2.40%	2.50%	
	China Caixin Services PMI FEB	55	52.9	53.8
	US ISM Non-Manufacturing PMI FEB	55.1	55.2	54.6
6-Mar-23	South Korea, Inflation Rate YoY FEB	4.80%	5.20%	5%
	EA Retail Sales MoM JAN		-2.70%	-0.30%
	US Factory Orders MoM JAN		1.80%	-3.70%
7-Mar-23	South Korea, GDP Growth Rate YoY Final Q4		3.10%	1.60%
	China, Balance of Trade JAN-FEB		\$78B	\$100B
	Indonesia, Foreign Exchange Reserves FEB		\$139.4B	\$139B

RUPS

Date	Time	Company	Event	Place
3-Mar-23	10:30	PRIM	RUPSLB	RS Royal Prima Gedung B
	14:00	BCIC	RUPSLB	Sahid Sudirman Center, Lt. 35
6-Mar-23	09:00	RISE	RUPSLB	Voza Tower, Surabaya
8-Mar-23	10:00	CASH	RUPSLB	Hotel Grand Tjokro
9-Mar-23	15:00	BNBA	RUPSLB	Gedung Bumi Bank Arta, Lt. 4
	10:00	ARNA	RUPSLB	Gedung Puri Indah Financial Tower
10-Mar-23	14:00	LABA	RUPSLB	Online
13-Mar-23	10:00	BBRI	RUPST	Kantor Pusat BRI
14-Mar-23	10:00	MORA	RUPSLB	Hotel Royal Kuningan
	14:00	BMRI	RUPST	Auditorium Plaza Mandiri

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
XCID	Cash Dividen	3-Mar-23	6-Mar-23	7-Mar-23	21-Mar-23	0.4826	0.6%

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