

JAKARTA COMPOSITE INDEX

6,733.53
 (0.49%)

 Highest 6,771.07
 Lowest 6,728.19
 YTD % (1.71)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,433	(1.26)	10.0	1.0
IHSG	6,734	(0.49)	13.1	2.0
Shanghai	3,269	(0.48)	13.1	1.4
TWSE	15,775	(0.56)	11.2	2.0
KLSE	1,453	(0.42)	16.5	1.4
ST - Times	3,227	(0.56)	11.3	1.1
Sensex	60,062	(0.34)	22.1	3.0
Hangseng	20,014	(2.53)	12.0	1.2
Nikkei	28,401	0.29	20.5	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,171	(1.87)	(6.61)
Consumer Cyclical	834	(0.90)	(3.32)
Energy	2,035	(0.87)	(6.24)
Financials	1,390	(0.39)	(3.36)
Healthcare	1,526	(0.92)	(1.45)
Industrials	1,162	(0.80)	(1.94)
Infrastructure	828	(0.52)	(3.96)
Cons. Non-Cyclical	731	(0.00)	0.55
Prop. & Real Estate	684	(0.09)	(3.96)
Technology	5,392	(0.68)	2.00
Trans. & Logistics	1,800	0.02	5.90

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.60	0.03	(3.31)
Gold (USD tr.oz)	1,810.57	(0.13)	(0.74)
Nickel (USD/mt ton)	24,145	(1.17)	(19.65)
Tin (USD/mt ton)	24,177	(1.54)	(2.54)
Copper (USD/mt ton)	8,764	(1.76)	4.68
Coal (USD/ton)	185.0	(2.12)	(52.44)
CPO (MYR/ton)	4,250	(1.57)	0.67

Currency	Latest	Chg%	YTD%
USD-IDR	15,455	(0.68)	0.73
AUD-IDR	10,161	1.12	4.10
EUR-IDR	16,271	0.83	2.11
SGD-IDR	11,397	0.27	1.85
JPY-IDR	112	0.99	5.30
GBP-IDR	18,254	1.28	2.80

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	1.0	1.6
15 Year	7.2	0.4	4.8
20 Year	7.2	0.4	0.9
30 Year	7.1	0.4	(2.5)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.49% to the level of 6,733.53

Indonesia's consumer confidence went down to 122.4 in February 2023 from January's five-month high of 123.0, reflecting the impact of rising cost pressures ahead of the holy month of Ramadan.

Market Prediction (Session 2)

JCI : The index closed lower as we predicted at the beginning. The index will still continue to move volatile with weakening.

- **BBRI** : the closing price at 4,820 (-0.41%) and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- **BRIS** : the price closed at 1,565 (-1.88%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- **MAPI** : the price closed at 1,575 (-1.56%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- **MPMX** : the price closed at 1,245 (-1.19%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.

News.

- Multi Bintang Indonesia (MLBI) throughout 2022 earned a net profit of IDR 924.76 billion. An increase of 38 percent from the same period in 2021 amounting to IDR 666.68 billion.
- Communication Cable Systems Indonesia (CCSI) throughout 2022 earned a net profit of IDR 50.12 billion. An increase of 29 percent from the same period in 2021 of IDR 38.73 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
HMSP	1,180	1.72	40.48	137.26	0.46
INTP	11,425	1.56	15.40	42.06	0.73
ADRO	2,890	1.05	(24.94)	92.44	1.31
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	4,020	(6.07)	(2.43)	96.93	2.07
HRUM	1,590	(4.50)	(1.85)	21.56	1.31
INCO	6,275	(4.20)	(11.62)	62.35	1.26
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	128	2,773.9	40.7	151.60	3.96
ANTM	1,875	72.1	(5.5)	45.18	1.55
MDKA	4,020	60.7	(2.4)	96.93	2.07
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,820	240.6	(2.4)	730.51	1.25
BBCA	8,450	211.5	(1.2)	1,041.67	0.90
BMRI	10,225	169.6	3.0	478.33	1.40

Calendar Economic

Date	Event	Act	Prev	Frcst.
7-Mar-23	South Korea, GDP Growth Rate YoY Final Q4	1.3%	3.10%	1.60%
	China, Balance of Trade JAN-FEB	\$116.88B	\$78B	\$100B
	Indonesia, Foreign Exchange Reserves FEB	\$140.3B	\$139.4B	\$139B
8-Mar-23	Indonesia, Consumer Confidence FEB	122.4	123	124
	US Balance of Trade JAN		\$-67.4B	
	US Exports JAN		\$250.2B	
	US JOLTS Job Openings JAN		11.012M	10.6M
9-Mar-23	Japan, GDP Growth Rate QoQ Final Q4		-0.30%	0.20%
	China, Inflation Rate YoY FEB		2.10%	2.30%
	China, PPI YoY FEB		-0.80%	-0.50%
	US Initial Jobless Claims MAR/04		190K	192K

RUPS

Date	Time	Company	Event	Place
3-Mar-23	10:30	PRIM	RUPSLB	RS Royal Prima Gedung B
	14:00	BCIC	RUPSLB	Sahid Sudirman Center, Lt. 35
6-Mar-23	09:00	RISE	RUPSLB	Voza Tower, Surabaya
8-Mar-23	10:00	CASH	RUPSLB	Hotel Grand Tjokro
9-Mar-23	15:00	BNBA	RUPSLB	Gedung Bumi Bank Arta, Lt. 4
	10:00	ARNA	RUPSLB	Gedung Puri Indah Financial Tower
10-Mar-23	14:00	LABA	RUPSLB	Online
13-Mar-23	10:00	BBRI	RUPST	Kantor Pusat BRI
14-Mar-23	10:00	MORA	RUPSLB	Hotel Royal Kuningan
	14:00	BMRI	RUPST	Auditorium Plaza Mandiri

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
XCID	Cash Dividen	3-Mar-23	6-Mar-23	7-Mar-23	21-Mar-23	0.4826	0.6%

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