

**JAKARTA COMPOSITE INDEX**


Highest	6,824.66
Lowest	6,794.62
YTD %	(0.66)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,423	(0.34)	9.9	0.9
IHSG	6,805	0.43	13.1	2.0
Shanghai	3,273	(0.31)	13.1	1.4
TWSE	15,808	(0.07)	11.2	2.0
KLSE	1,451	(0.28)	16.4	1.4
ST - Times	3,219	(0.26)	11.2	1.1
Sensex	60,192	(0.23)	22.1	3.0
Hangseng	20,097	0.23	11.8	1.1
Nikkei	28,606	0.56	20.6	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,182	0.40	(5.33)
Consumer Cyclical	833	(0.09)	(2.41)
Energy	2,052	0.25	(2.97)
Financials	1,405	0.50	(1.76)
Healthcare	1,546	1.07	1.11
Industrials	1,179	1.21	0.99
Infrastructure	840	0.53	(1.77)
Cons. Non-Cyclical	729	(0.37)	1.39
Prop. & Real Estate	684	(0.14)	(3.44)
Technology	5,430	0.12	4.56
Trans. & Logistics	1,832	1.12	8.14

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	76.63	(0.04)	(4.52)
Gold (USD tr.oz)	1,813.21	(0.04)	(0.59)
Nickel (USD/mt ton)	23,974	(0.71)	(20.21)
Tin (USD/mt ton)	23,742	(1.80)	(4.30)
Copper (USD/mt ton)	8,911	1.68	6.43
Coal (USD/ton)	182.0	(1.62)	(53.21)
CPO (MYR/ton)	4,199	(1.20)	0.10

Currency	Latest	Chg%	YTD%
USD-IDR	15,428	0.05	0.91
AUD-IDR	10,184	(0.05)	3.87
EUR-IDR	16,280	(0.09)	2.05
SGD-IDR	11,398	0.02	1.84
JPY-IDR	113	(0.44)	4.79
GBP-IDR	18,288	(0.08)	2.61

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	(0.5)	1.1
15 Year	7.2	-	4.8
20 Year	7.2	(0.1)	0.8
30 Year	7.1	(0.0)	(2.6)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed positive 0.43% to the level of 6,805.28

Retail sales in Indonesia fell by 0.6 percent year-on-year in January 2023, reversing from a 0.7 percent growth a month earlier.

**Market Prediction (Session 2)**

JCI : The index closed higher as we predicted at the beginning. The index has a chance to maintain its gains in the nearest resistance area.

- BIRD : the price closes at 1,835 (-0.54%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- INTP : the price closed at 11,425 (-0.43%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- ISSP : the price closed at 272 or stagnant and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- TLKM : the price closed at 4,000 (+1.52%) and is still in a bullish condition. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.

**News.**

- Lippo General Insurance (LPGI) last year made a profit of IDR 73.83 billion. Skyrocketed 122 percent from the same 2021 episode of IDR 33.15 billion.
- Semen Baturaja (SMBR) last year recorded a net profit of IDR 94.82 billion. Soared 103 percent from the same period in 2021 amounting to IDR 46.70 billion.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
TBIG	2,230	6.19	(3.04)	50.53	0.41
ARTO	2,700	5.47	(27.42)	37.41	2.01
MIKA	2,980	4.56	(6.58)	42.45	(0.06)
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
CPIN	5,050	(2.88)	(10.62)	82.81	0.41
MEDC	1,010	(1.46)	(0.49)	25.39	0.77
HMSP	1,165	(1.27)	38.69	135.51	0.46
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	129	1,171.1	41.8	152.78	3.96
MEDC	1,010	32.8	(0.5)	25.39	0.77
TLKM	4,000	32.3	6.7	396.25	0.73
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BMRI	10,425	200.1	5.0	486.50	1.40
GOTO	129	151.1	41.8	152.78	3.96
BBRI	4,840	139.6	(2.0)	733.55	1.25

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
8-Mar-23	Indonesia, Consumer Confidence FEB	122.4	123	124
	US Balance of Trade JAN	\$-68.3B	\$-67.4B	
	US Exports JAN	\$257.5B	\$250.2B	
	US JOLTs Job Openings JAN	10.824M	11.012M	10.6M
9-Mar-23	Japan, GDP Growth Rate QoQ Final Q4	0%	-0.30%	0.20%
	China, Inflation Rate YoY FEB	1%	2.10%	2.30%
	China, PPI YoY FEB	-1.40%	-0.80%	-0.50%
	Indonesia, Retail Sales YoY FEB	-0.60%	0.70%	
	US Initial Jobless Claims MAR/04		190K	192K
10-Mar-23	Japan, BoJ Interest Rate Decision		-0.10%	
	GB GDP MoM JAN		-0.50%	
	US Non Farm Payrolls FEB		517K	210K
	US Unemployment Rate FEB		3.40%	3.60%

**RUPS**

Date	Time	Company	Event	Place
9-Mar-23	15:00	BNBA	RUPSLB	Gedung Bumi Bank Arta, Lt. 4
	10:00	ARNA	RUPSLB	Gedung Puri Indah Financial Tower
10-Mar-23	14:00	LABA	RUPSLB	Online
13-Mar-23	10:00	BBRI	RUPST	Kantor Pusat BRI
14-Mar-23	10:00	MORA	RUPSLB	Hotel Royal Kuningan
	14:00	BMRI	RUPST	Auditorium Plaza Mandiri
	14:00	BGTG	RUPSLB	Hotel Grand Tropic Suites
15-Mar-23	11:00	KONI	RUPSLB	Gedung Konica, Lt. 7
	15:00	ESSA	RUPST	DBS Bank Tower, Lt. 19
	14:00	BBNI	RUPST	Menara BNI, Lt. 6

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
XCID	Cash Dividen	3-Mar-23	6-Mar-23	7-Mar-23	21-Mar-23	0.4826	0.6%

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