

JAKARTA COMPOSITE INDEX

6,752.22
 (0.70%)

 Highest 6,784.98
 Lowest 6,741.41
 YTD % (1.44)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,395	(1.07)	9.8	0.9
IHSG	6,752	(0.70)	13.1	2.0
Shanghai	3,238	(1.15)	13.1	1.4
TWSE	15,502	(1.67)	11.9	2.0
KLSE	1,436	(0.90)	16.3	1.4
ST - Times	3,189	(0.80)	11.2	1.1
Sensex	58,971	(1.41)	21.9	3.0
Hangseng	19,435	(2.46)	11.7	1.1
Nikkei	28,194	(1.53)	20.7	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,169	(0.82)	(6.38)
Consumer Cyclical	827	(0.94)	(3.11)
Energy	2,045	(0.76)	(3.27)
Financials	1,393	(0.77)	(2.63)
Healthcare	1,543	(0.24)	0.93
Industrials	1,169	(0.63)	0.11
Infrastructure	827	(1.09)	(3.23)
Cons. Non-Cyclical	726	(0.44)	0.88
Prop. & Real Estate	679	(0.82)	(4.20)
Technology	5,359	(1.32)	3.19
Trans. & Logistics	1,826	(0.84)	7.79

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	75.06	(0.87)	(6.48)
Gold (USD tr.oz)	1,829.60	(0.08)	0.31
Nickel (USD/mt ton)	23,269	(2.94)	(22.56)
Tin (USD/mt ton)	23,351	(1.65)	(5.87)
Copper (USD/mt ton)	8,853	(0.65)	5.75
Coal (USD/ton)	180.0	(1.10)	(53.73)
CPO (MYR/ton)	4,166	(0.22)	(0.98)

Currency	Latest	Chg%	YTD%
USD-IDR	15,467	(0.27)	0.65
AUD-IDR	10,192	0.16	3.79
EUR-IDR	16,391	(0.61)	1.36
SGD-IDR	11,416	(0.07)	1.69
JPY-IDR	113	(0.07)	4.35
GBP-IDR	18,451	(0.76)	1.70

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	(0.5)	0.5
15 Year	7.1	(0.6)	4.2
20 Year	7.2	(0.2)	0.5
30 Year	7.1	(0.0)	(2.6)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.70% to the level of 6,752.22

Market Prediction (Session 2)

JCI : The index closed lower as we predicted at the beginning. The index will still continue its downward trend.

- ACES : the price closed at 498 (-0.40%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- AKRA : the price closed at 1,365 (-2.84%) and is still within the support range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- MIKA : the price closed at 2,990 (-0.99%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- PTBA : the closing price at 3,920 (-0.50%) and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.

News.

- PT PP Properti Tbk (PPRO) throughout 2022 posted net profit for the period attributable to owners of the parent entity last year decreased 2.04% to IDR 19.94 billion.
- PT Wijaya Karya Beton Tbk (WTON) posted a net profit in 2022 of IDR 162.9 billion. An increase of 96.5 percent when compared to the same period in 2021 of IDR 82.9 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	4,130	0.73	(12.13)	157.56	0.29
TLKM	4,000	0.76	6.67	396.25	0.72
HRUM	1,615	0.31	(0.31)	21.83	1.32
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,570	(5.17)	(30.91)	35.61	2.03
GOTO	125	(3.10)	37.36	148.05	3.94
ERAA	505	(2.88)	28.83	8.05	0.77
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	125	1,138.8	37.4	148.05	3.94
BUKA	256	61.7	(2.3)	26.38	2.39
BBRI	4,810	54.2	(2.6)	729.00	1.25
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,475	150.8	(0.9)	1,044.76	0.90
GOTO	125	142.4	37.4	148.05	3.94
BBNI	9,025	124.2	(2.2)	168.30	1.50

Calendar Economic

Date	Event	Act	Prev	Frcst.
9-Mar-23	Japan, GDP Growth Rate QoQ Final Q4	0%	-0.30%	0.20%
	China, Inflation Rate YoY FEB	1%	2.10%	2.30%
	China, PPI YoY FEB	-1.40%	-0.80%	-0.50%
	Indonesia, Retail Sales YoY FEB	-0.60%	0.70%	
	US Initial Jobless Claims MAR/04	211K	190K	192K
10-Mar-23	Japan, BoJ Interest Rate Decision		-0.10%	
	GB GDP MoM JAN		-0.50%	
	US Non Farm Payrolls FEB		517K	210K
	US Unemployment Rate FEB		3.40%	3.60%
13-Mar-23	US Consumer Inflation Expectations FEB		5%	4.80%

RUPS

Date	Time	Company	Event	Place
9-Mar-23	15:00	BNBA	RUPSLB	Gedung Bumi Bank Arta, Lt. 4
	10:00	ARNA	RUPSLB	Gedung Puri Indah Financial Tower
10-Mar-23	14:00	LABA	RUPSLB	Online
13-Mar-23	10:00	BBRI	RUPST	Kantor Pusat BRI
14-Mar-23	10:00	MORA	RUPSLB	Hotel Royal Kuningan
	14:00	BMRI	RUPST	Auditorium Plaza Mandiri
	14:00	BGTG	RUPSLB	Hotel Grand Tropic Suites
15-Mar-23	11:00	KONI	RUPSLB	Gedung Konica, Lt. 7
	15:00	ESSA	RUPST	DBS Bank Tower, Lt. 19
	14:00	BBNI	RUPST	Menara BNI, Lt. 6

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
XCID	Cash Dividen	3-Mar-23	6-Mar-23	7-Mar-23	21-Mar-23	0.4826	0.6%

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