

**JAKARTA COMPOSITE INDEX**

**6,762.22**  
 (0.05%)

 Highest 6,775.39  
 Lowest 6,727.44  
 YTD % (1.29)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,401	0.28	9.6	0.9
IHSG	6,762	(0.05)	13.1	2.0
Shanghai	3,255	0.76	12.9	1.4
TWSE	15,557	0.17	11.7	2.0
KLSE	1,420	(0.83)	16.1	1.4
ST - Times	3,155	(0.69)	11.1	1.1
Sensex	59,241	0.16	21.7	2.9
Hangseng	19,757	2.26	11.3	1.1
Nikkei	27,745	(1.42)	20.4	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,166	(0.93)	(6.80)
Consumer Cyclical	824	(0.69)	(4.38)
Energy	2,056	0.30	(3.32)
Financials	1,379	(1.04)	(5.31)
Healthcare	1,546	0.11	0.50
Industrials	1,173	0.25	(0.16)
Infrastructure	834	0.33	(1.69)
Cons. Non-Cyclical	728	(0.01)	(0.17)
Prop. & Real Estate	680	(0.28)	(3.93)
Technology	5,377	0.35	1.63
Trans. & Logistics	1,794	(1.10)	4.54

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	76.87	0.25	(4.21)
Gold (USD tr.oz)	1,882.19	(0.31)	3.19
Nickel (USD/mt ton)	22,684	(2.51)	(24.51)
Tin (USD/mt ton)	22,912	(1.88)	(7.64)
Copper (USD/mt ton)	8,867	0.16	5.91
Coal (USD/ton)	190.0	-	(51.16)
CPO (MYR/ton)	4,166	(0.22)	(0.02)

Currency	Latest	Chg%	YTD%
USD-IDR	15,364	0.56	1.33
AUD-IDR	10,244	(0.81)	3.26
EUR-IDR	16,475	(0.71)	0.84
SGD-IDR	11,432	(0.19)	1.54
JPY-IDR	115	(1.16)	3.02
GBP-IDR	18,625	(1.00)	0.75

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(1.2)	(1.0)
15 Year	7.1	(0.7)	4.1
20 Year	7.0	(1.4)	(1.0)
30 Year	7.1	(0.2)	(2.7)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed negative 0.05% to the level of 6,762.22

**Market Prediction (Session 2)**

JCI : Index closed slightly lower and rebounded slightly after dropping to 6,727 (-0.55%). The index will still be volatile with a sideways movement.

- BBRI : the price closes at 4,800 (-0.41%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- HRUM : the price closed at 1,635 or stagnant and still within the support range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if it breakdown below support, the price will be in downtrend.
- IMAS : the price managed to touch the first target at 1,060 (+2.41%) and closed at 1,040 (+0.48%). The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- INTP : the price closed at 11,100 (-3.26%) and has been broken down the support. The price can continue to test the next support at 11,000 & 10,875, if it breakdown below that, the price will become a downward trend.

**News.**

- Mandala Multifinance (MFIN) last year recorded a profit of IDR 658.51 billion. Increased 35 percent from the same episode in 2021 in the amount of IDR 485.25 billion.
- PT Duta Pertiwi Tbk (DUTI) throughout 2022 posted a net profit or profit for the year attributable to owners of the parent entity amounting to IDR 747.55 billion, an increase of 13.28 percent compared to 2021 which was recorded at IDR 659.89 billion.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
WIKA	590	5.36	(26.25)	5.29	1.22
INDY	2,270	4.13	(16.85)	11.83	1.52
UNTR	27,850	3.82	6.81	103.88	0.76
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
TPIA	2,240	(5.08)	(12.84)	193.79	0.50
INTP	11,100	(3.27)	12.12	40.86	0.73
MNCN	625	(3.10)	(15.54)	9.41	1.03
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	127	2,541.8	39.6	150.41	3.95
TLKM	4,040	41.2	7.7	400.21	0.72
BBRI	4,790	32.6	(3.0)	725.97	1.25
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BMRI	10,225	227.2	3.0	478.33	1.40
TLKM	4,040	166.3	7.7	400.21	0.72
BBRI	4,790	156.2	(3.0)	725.97	1.25

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
13-Mar-23	Indonesia, Motorbike Sales YoY FEB	56.30%	37.00%	
	US Consumer Inflation Expectations FEB		5%	4.80%
14-Mar-23	GB Claimant Count Change FEB		-12.9K	-27K
	GB Unemployment Rate JAN		3.70%	
	US Core Inflation Rate YoY FEB		5.60%	
	US Inflation Rate YoY FEB		6.40%	6.20%
15-Mar-23	China, Industrial Production YoY JAN-FEB		1.30%	2.50%
	Indonesia, Balance of Trade FEB		\$3.87B	\$3.5B
	Indonesia, Exports YoY FEB		16.37%	
	Indonesia, Imports YoY FEB		1.27%	
	US PPI MoM FEB		0.70%	0.40%
	US Retail Sales MoM FEB		3%	0.30%

**RUPS**

Date	Time	Company	Event	Place
13-Mar-23	10:00	BBRI	RUPST	Kantor Pusat BRI
14-Mar-23	10:00	MORA	RUPSLB	Hotel Royal Kuningan
	14:00	BMRI	RUPST	Auditorium Plaza Mandiri
	14:00	BGTG	RUPSLB	Hotel Grand Tropic Suites
15-Mar-23	11:00	KONI	RUPSLB	Gedung Konica, Lt. 7
	15:00	ESSA	RUPST	DBS Bank Tower, Lt. 19
	14:00	BBNI	RUPST	Menara BNI, Lt. 6
16-Mar-23	10:00	RMKE	RUPSLB	TBA
	13:30	BBTN	RUPST	Menara BTN
	09:30	BBCA	RUPST	Menara BCA

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
XCID	Cash Dividen	3-Mar-23	6-Mar-23	7-Mar-23	21-Mar-23	0.4826	0.6%

## OUR TEAM

**Sukarno Alatas**

Head of Equity Research

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800

**Michelle Abadi**

Associate

[michelle@kiwoom.co.id](mailto:michelle@kiwoom.co.id) | 021 5010 5800

**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800

**Rizky Khaerunnisa**

Equity Research Analyst

[rizky@kiwoom.co.id](mailto:rizky@kiwoom.co.id) | 021 5010 5800



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