

JAKARTA COMPOSITE INDEX

6,682.19
 (1.54%)

 Highest 6,764.17
 Lowest 6,673.00
 YTD % (2.46)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,359	(2.09)	9.7	0.9
IHSG	6,682	(1.54)	13.1	2.0
Shanghai	3,240	(0.88)	13.1	1.4
TWSE	15,438	(0.76)	11.8	2.0
KLSE	1,401	(1.36)	15.9	1.4
ST - Times	3,135	0.07	10.9	1.1
Sensex	58,302	0.12	21.3	2.9
Hangseng	19,336	(1.83)	11.6	1.1
Nikkei	27,241	(2.09)	20.2	1.7

Sectors	Latest	Chg%	3M%
Basic Material	1,151	(0.80)	(7.99)
Consumer Cyclical	812	(2.04)	(5.49)
Energy	2,036	(1.85)	(5.20)
Financials	1,356	(2.00)	(6.48)
Healthcare	1,532	(0.28)	(1.60)
Industrials	1,156	(1.62)	(2.10)
Infrastructure	820	(1.14)	(3.57)
Cons. Non-Cyclical	721	(0.79)	(0.90)
Prop. & Real Estate	674	(0.94)	(5.12)
Technology	5,219	(2.55)	0.74
Trans. & Logistics	1,737	(2.77)	1.55

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.02	(1.04)	(7.77)
Gold (USD tr.oz)	1,902.57	(0.60)	4.31
Nickel (USD/mt ton)	23,123	1.94	(23.05)
Tin (USD/mt ton)	23,210	1.30	(6.44)
Copper (USD/mt ton)	8,931	0.72	6.68
Coal (USD/ton)	188.0	(1.05)	(51.67)
CPO (MYR/ton)	4,170	0.10	(0.77)

Currency	Latest	Chg%	YTD%
USD-IDR	15,366	(0.01)	1.31
AUD-IDR	10,213	0.25	3.58
EUR-IDR	16,456	0.08	0.96
SGD-IDR	11,403	0.22	1.80
JPY-IDR	115	0.08	2.88
GBP-IDR	18,684	(0.41)	0.43

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	(0.5)	(1.9)
15 Year	7.0	(0.4)	1.7
20 Year	7.0	(0.5)	(1.5)
30 Year	7.1	0.1	(2.7)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 1.54% to the level of 6,682.19

Market Prediction (Session 2)

JCI : Index closed lower and has breakdown below the support flow. JCI is back in a downward trend and will continue the weakening trend to the next support.

- AMAR : the price closed at 318 (-1.24%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- ISAT : the price closed at 7,000 (-1.06%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- KLBF : the closing price at 2,080 (-1.42%) and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- UNVR : the price closed at 4,230 (+1.68%) and still in bullish condition. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.

News.

- PT Era Graharealty Tbk (IPAC) achieved a net profit that grew 20.49%, from IDR 3.91 billion in 2021 to IDR 4.71 billion in 2022.
- Tunas Ridean (TURI) last year earned a net profit of IDR 898.40 billion. An increase of 66 percent from the same period in 2021 amounting to IDR 538.48 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	4,230	1.68	(10.00)	161.37	0.29
MIKA	3,000	1.35	(5.96)	42.74	(0.06)
INDF	6,200	1.22	(7.81)	54.44	0.32
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,390	(6.64)	(35.75)	33.12	2.02
BRIS	1,505	(4.75)	16.67	69.19	1.35
EMTK	835	(4.57)	(18.93)	51.14	1.34
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	121	2,289.9	33.0	143.31	3.95
BBRI	4,730	109.6	(4.3)	716.87	1.25
BUKA	252	70.5	(3.8)	25.97	2.39
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,425	395.3	(1.5)	1,038.59	0.90
BBNI	8,775	294.3	(4.9)	164.11	1.50
GOTO	121	277.1	33.0	143.31	3.95

Calendar Economic

Date	Event	Act	Prev	Frcst.
13-Mar-23	Indonesia, Motorbike Sales YoY FEB	56.30%	37.00%	
	US Consumer Inflation Expectations FEB	4.20%	5%	4.80%
14-Mar-23	GB Claimant Count Change FEB		-12.9K	-27K
	GB Unemployment Rate JAN		3.70%	
	US Core Inflation Rate YoY FEB		5.60%	
	US Inflation Rate YoY FEB		6.40%	6.20%
15-Mar-23	China, Industrial Production YoY JAN-FEB		1.30%	2.50%
	Indonesia, Balance of Trade FEB		\$3.87B	\$3.5B
	Indonesia, Exports YoY FEB		16.37%	
	Indonesia, Imports YoY FEB		1.27%	
	US PPI MoM FEB		0.70%	0.40%
	US Retail Sales MoM FEB		3%	0.30%

RUPS

Date	Time	Company	Event	Place
13-Mar-23	10:00	BBRI	RUPST	Kantor Pusat BRI
14-Mar-23	10:00	MORA	RUPSLB	Hotel Royal Kuningan
	14:00	BMRI	RUPST	Auditorium Plaza Mandiri
	14:00	BGTG	RUPSLB	Hotel Grand Tropic Suites
15-Mar-23	11:00	KONI	RUPSLB	Gedung Konica, Lt. 7
	15:00	ESSA	RUPST	DBS Bank Tower, Lt. 19
	14:00	BBNI	RUPST	Menara BNI, Lt. 6
16-Mar-23	10:00	RMKE	RUPSLB	TBA
	13:30	BBTN	RUPST	Menara BTN
	09:30	BBCA	RUPST	Menara BCA

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
XCID	Cash Dividen	3-Mar-23	6-Mar-23	7-Mar-23	21-Mar-23	0.4826	0.6%

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