

**JAKARTA COMPOSITE INDEX**


Highest	6,709.86
Lowest	6,640.57
YTD %	(3.04)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,382	1.51	9.5	0.9
IHSG	6,643	0.01	12.8	2.0
Shanghai	3,267	0.67	13.0	1.4
TWSE	15,442	0.59	11.6	2.0
KLSE	1,405	0.86	15.6	1.3
ST - Times	3,165	1.14	10.9	1.1
Sensex	58,222	0.60	21.2	2.9
Hangseng	19,490	1.26	11.3	1.1
Nikkei	27,261	0.15	19.7	1.7

Sectors	Latest	Chg%	3M%
Basic Material	1,139	(0.65)	(8.72)
Consumer Cyclical	801	(0.44)	(5.69)
Energy	2,012	(0.06)	(6.01)
Financials	1,351	(0.17)	(6.05)
Healthcare	1,529	(0.10)	(1.11)
Industrials	1,149	0.12	(2.43)
Infrastructure	811	(0.27)	(3.97)
Cons. Non-Cyclical	721	0.16	(0.68)
Prop. & Real Estate	675	0.24	(4.26)
Technology	5,142	(0.95)	(1.60)
Trans. & Logistics	1,725	0.50	0.80

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.42	1.53	(9.77)
Gold (USD tr.oz)	1,901.68	(0.12)	4.26
Nickel (USD/mt ton)	23,040	(0.36)	(23.32)
Tin (USD/mt ton)	22,950	(1.12)	(7.49)
Copper (USD/mt ton)	8,834	(1.09)	5.51
Coal (USD/ton)	188.5	3.57	(51.67)
CPO (MYR/ton)	4,139	(0.74)	(1.63)

Currency	Latest	Chg%	YTD%
USD-IDR	15,368	0.11	1.30
AUD-IDR	10,283	(0.33)	2.87
EUR-IDR	16,524	(0.35)	0.54
SGD-IDR	11,455	(0.33)	1.33
JPY-IDR	114	0.35	3.35
GBP-IDR	18,700	0.08	0.34

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	0.6	(2.5)
15 Year	7.0	1.0	3.0
20 Year	7.0	0.4	(1.3)
30 Year	7.1	(0.0)	(2.9)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed positive 0.01% to the level of 6,642.70

Indonesia's trade surplus increased to USD 5.48 billion in February 2023 from USD 3.83 billion in the same month of the previous year, beating market expectations of a USD 3.27 billion gain.

**Market Prediction (Session 2)**

JCI : Index closed slightly higher after strengthening to touch the resistance flow. JCI is expected to continue to be volatile with a weaker trend.

- INDF : the closing price at 6,125 (-0.80%) and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- MIKA : the price closed at 2,980 (-1.32%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- SMSM : the price closed at 1,545 (-2.52%) and was at support II. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- UNVR : price closes at 4,140 (-1.66%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.

**News.**

- Bina Dana Arta Insurance (ABDA) throughout 2022 earned a net profit of IDR 91.14 billion. Dropped 41 percent from the same period in 2021 amounting to IDR 157.36 billion.
- Last year's Temas (TMAS) tabulated a net profit of IDR 1.36 trillion. Increased 97 percent from the score for the same period in 2021 of IDR 695.69 billion.

**LQ45 stock Ranking session 1**

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	1,860	2.48	(6.30)	44.70	1.56
AMRT	2,890	1.76	9.06	120.01	0.92
ITMG	38,050	1.53	(2.50)	42.99	0.73
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INTP	10,250	(6.82)	3.54	37.73	0.73
SMGR	6,225	(5.32)	(5.32)	42.03	0.90
ARTO	2,270	(5.02)	(38.98)	31.45	2.02
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	120	1,722.9	31.9	142.12	3.95
BMRI	10,000	54.4	0.8	466.67	1.40
BBRI	4,730	49.0	(4.3)	716.87	1.25
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,730	231.9	(4.3)	716.87	1.25
GOTO	120	206.8	31.9	142.12	3.95
MDKA	3,990	151.6	(3.2)	96.20	2.09

**Calendar Economic**

Date	Event	Act	Prev	Frcst.
14-Mar-23	GB Claimant Count Change FEB	-11.2K	-12.9K	-27K
	GB Unemployment Rate JAN	3.70%	3.70%	
	US Core Inflation Rate YoY FEB	5.50%	5.60%	
	US Inflation Rate YoY FEB	6.00%	6.40%	6.20%
15-Mar-23	China, Industrial Production YoY JAN-FEB	2.40%	1.30%	2.50%
	Indonesia, Balance of Trade FEB	\$5.48B	\$3.87B	\$3.5B
	Indonesia, Exports YoY FEB	4.51%	16.37%	
	Indonesia, Imports YoY FEB	-4.32%	1.27%	
	US PPI MoM FEB		0.70%	0.40%
	US Retail Sales MoM FEB		3%	0.30%
16-Mar-23	Japan, Balance of Trade FEB		¥-3496.6B	¥-1900.0B
	Indonesia, Loan Growth YoY FEB		10.53%	
	Indonesia, Interest Rate Decision		5.75%	
	Indonesia, Lending Facility Rate MAR		6.50%	
	Indonesia, Deposit Facility Rate MAR		5%	
	US Building Permits Prel FEB		1.339M	
	EA Deposit Facility Rate		2.50%	3%
	EA ECB Interest Rate Decision		3%	3.50%

**RUPS**

Date	Time	Company	Event	Place
15-Mar-23	11:00	KONI	RUPSLB	Gedung Konica, Lt. 7
	15:00	ESSA	RUPST	DBS Bank Tower, Lt. 19
	14:00	BBNI	RUPST	Menara BNI, Lt. 6
16-Mar-23	10:00	RMKE	RUPSLB	TBA
	13:30	BBTN	RUPST	Menara BTN
	09:30	BBCA	RUPST	Menara BCA
17-Mar-23	09:30	SRIL	RUPSLB	Jalan KH. Samanhudi 88, Solo
20-Mar-23	10:30	FASW	RUPST	Ayana Midplaza Jakarta
21-Mar-23	10:00	PANR	RUPST	Gedung Panorama, Lt. 6
	16:00	AMOR	RUPSLB	Pacific Century Place

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
XCID	Cash Dividen	3-Mar-23	6-Mar-23	7-Mar-23	21-Mar-23	0.4826	0.6%

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