

JAKARTA COMPOSITE INDEX

6,578.73
 0.75%

 Highest 6,709.86
 Lowest 6,640.57
 YTD % (3.04)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,372	(0.28)	9.7	0.9
IHSG	6,579	(0.75)	12.8	1.9
Shanghai	3,247	(0.49)	13.0	1.4
TWSE	15,196	(1.17)	11.7	2.0
KLSE	1,396	(0.62)	15.7	1.3
ST - Times	3,154	(0.60)	11.0	1.1
Sensex	57,239	(0.52)	21.1	2.9
Hangseng	19,246	(1.51)	11.5	1.1
Nikkei	26,946	(1.09)	19.7	1.7

Sectors	Latest	Chg%	3M%
Basic Material	1,114	(1.97)	(12.15)
Consumer Cyclical	789	(1.68)	(6.29)
Energy	1,965	(1.95)	(9.01)
Financials	1,339	(0.93)	(7.75)
Healthcare	1,534	0.56	(1.48)
Industrials	1,134	(1.06)	(3.69)
Infrastructure	799	(0.90)	(5.53)
Cons. Non-Cyclical	715	(0.45)	(1.80)
Prop. & Real Estate	666	(1.46)	(5.07)
Technology	5,103	(0.79)	(2.30)
Trans. & Logistics	1,706	(1.61)	0.18

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	67.61	(5.22)	(15.09)
Gold (USD tr.oz)	1,919	0.77	4.90
Nickel (USD/mt ton)	23,003	(0.16)	(23.45)
Tin (USD/mt ton)	22,464	(2.12)	(9.45)
Copper (USD/mt ton)	8,505	(3.72)	1.58
Coal (USD/ton)	185.0	-	(52.50)
CPO (MYR/ton)	4,059	(1.07)	(2.81)

Currency	Latest	Chg%	YTD%
USD-IDR	15,405	(0.26)	1.06
AUD-IDR	10,219	0.47	3.51
EUR-IDR	16,333	1.05	1.71
SGD-IDR	11,407	0.37	1.76
JPY-IDR	116	(1.64)	1.72
GBP-IDR	18,609	0.46	0.84

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.3)	(2.8)
15 Year	7.1	0.2	3.2
20 Year	7.0	(0.1)	(1.1)
30 Year	7.1	0.2	(2.7)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.75% to the level of 6,578.73

Market Prediction (Session 2)

JCI : Index closed down and touched our second support. JCI is expected to continue to be volatile with a weaker trend.

- AKRA : the price closed at 1,355 (-3.21%) and has broken down below support level. The price is expected to test the new support at 1,305. If the price breaks down below the new support, it becomes a downtrend.
- BSDE : the price closed at 960 (-3.51%) and has been broken down below support. The price expected to tend to move sideways. Be careful if it goes back down and breaks down below the next support.
- ESSA : the price closes at 970 (-1.02%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- LPPF : the price closed at 4,820 (-2.62%) and has been broken down below support. If the price does not return above the support, the price will continue its downward trend in the short term.

News.

- Hartadinata Abadi (HRTA) executed a gold export cooperation worth USD 300 million. The cooperation agreement was validated on 28 February 2023.
- Samator Indo Gas (AGII) has welcomed arrival from strategic investors. That was after Matrix Company Limited bought up minority shares from existing shareholders worth USD 155 million. Matrix, a holding investment venture will be funded by funds (CVC Funds) advised and/or managed by CVC Capital Partners (CVC).

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	2,130	2.90	1.91	99.84	0.21
ICBP	9,575	2.68	(4.25)	111.66	0.24
MIKA	3,080	2.67	(3.45)	43.88	(0.06)
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	870	(6.45)	(14.29)	21.87	0.79
TINS	975	(6.25)	(16.67)	7.26	1.61
INTP	9,650	(5.85)	(2.53)	35.52	0.73
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	120	1,444.7	31.9	142.12	3.95
MEDC	870	89.9	(14.3)	21.87	0.79
BBRI	4,700	83.9	(4.9)	712.33	1.25
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	9,900	331.8	(0.3)	462.00	1.40
MDKA	3,870	302.0	(6.1)	93.31	2.09
BBNI	8,950	267.6	(3.0)	166.91	1.50

Calendar Economic

Date	Event	Act	Prev	Frcst.
14-Mar-23	GB Claimant Count Change FEB	-11.2K	-12.9K	-27K
	GB Unemployment Rate JAN	3.70%	3.70%	
	US Core Inflation Rate YoY FEB	5.50%	5.60%	
	US Inflation Rate YoY FEB	6.00%	6.40%	6.20%
15-Mar-23	China, Industrial Production YoY JAN-FEB	2.40%	1.30%	2.50%
	Indonesia, Balance of Trade FEB	\$5.48B	\$3.87B	\$3.5B
	Indonesia, Exports YoY FEB	4.51%	16.37%	
	Indonesia, Imports YoY FEB	-4.32%	1.27%	
	US PPI MoM FEB	-0.10%	0.70%	0.40%
	US Retail Sales MoM FEB	-0.40%	3%	0.30%
-16-Mar-23	Japan, Balance of Trade FEB	¥-897.7B	¥-3496.6B	¥-1900.0B
	Indonesia, Loan Growth YoY FEB		10.53%	
	Indonesia, Interest Rate Decision		5.75%	
	Indonesia, Lending Facility Rate MAR		6.50%	
	Indonesia, Deposit Facility Rate MAR		5%	
	US Building Permits Prel FEB		1.339M	
	EA Deposit Facility Rate		2.50%	3%
	EA ECB Interest Rate Decision		3%	3.50%

RUPS

Date	Time	Company	Event	Place
16-Mar-23	10:00	RMKE	RUPSLB	TBA
	13:30	BBTN	RUPST	Menara BTN
	09:30	BBCA	RUPST	Menara BCA
17-Mar-23	09:30	SRIL	RUPSLB	Jalan KH. Samanhudi 88, Solo
20-Mar-23	10:30	FASW	RUPST	Ayana Midplaza Jakarta
21-Mar-23	10:00	PANR	RUPST	Gedung Panorama, Lt. 6
	16:00	AMOR	RUPSLB	Pacific Century Place

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
XCID	Cash Dividen	3-Mar-23	6-Mar-23	7-Mar-23	21-Mar-23	0.4826	0.6%

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