

**JAKARTA COMPOSITE INDEX**


Highest	6,661.96
Lowest	6,598.32
YTD %	(2.85)

**Market Review (Session 1)**

In session 1, JCI closed positive 1.37% to the level of 6,655.72

**Market Prediction (Session 2)**

JCI : The index managed to close higher in line with our expectations at the beginning. JCI is expected to maintain its strength and we suggest remain cautious of potential reversal.

- ASII : the price closed at 5,900 (+0.85%) and still in bullish condition. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below support.
- BBRI : the price managed to pass the first target at 4,810 and closed at the highest level at 4,830 (+2.11%). The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- KLBF : the price managed to touch the first target at 2,170 and closed at the highest level at 2,190 (+2.81%). The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- TLKM : the price closed at 4,090 (+0.98%) and is still in a bullish condition. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below support.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,395	0.68	9.7	0.9
IHSG	6,656	1.37	12.7	1.9
Shanghai	3,278	1.58	12.9	1.4
TWSE	15,435	1.34	11.8	1.9
KLSE	1,411	1.38	15.6	1.3
ST - Times	3,183	0.86	11.0	1.1
Sensex	57,894	0.47	21.1	2.9
Hangseng	19,560	1.85	11.3	1.1
Nikkei	27,266	0.92	19.6	1.7

Sectors	Latest	Chg%	3M%
Basic Material	1,121	1.28	(11.55)
Consumer Cyclical	800	1.21	(5.00)
Energy	1,984	1.90	(8.14)
Financials	1,358	1.40	(6.40)
Healthcare	1,553	1.19	(0.30)
Industrials	1,144	1.18	(2.85)
Infrastructure	807	1.40	(4.54)
Cons. Non-Cyclical	717	0.87	(1.45)
Prop. & Real Estate	665	0.13	(5.12)
Technology	5,085	1.12	(2.63)
Trans. & Logistics	1,728	1.89	1.46

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.21	1.26	(13.85)
Gold (USD tr.oz)	1,928.68	0.45	5.70
Nickel (USD/mt ton)	23,236	1.01	(22.67)
Tin (USD/mt ton)	22,218	(1.10)	(10.44)
Copper (USD/mt ton)	8,518	0.16	1.74
Coal (USD/ton)	180.0	2.27	(53.73)
CPO (MYR/ton)	4,083	(0.49)	(0.72)

Currency	Latest	Chg%	YTD%
USD-IDR	15,353	0.18	1.40
AUD-IDR	10,297	(0.55)	2.73
EUR-IDR	16,341	(0.04)	1.66
SGD-IDR	11,439	(0.09)	1.48
JPY-IDR	115	0.52	2.55
GBP-IDR	18,639	(0.25)	0.67

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.5)	(0.3)
15 Year	7.1	0.8	4.1
20 Year	7.2	0.3	0.6
30 Year	7.1	0.2	(2.7)

Source: Bloomberg LP

**News.**

- Samator Indo Gas (AGII) has welcomed Last year's Champion Pacific Indonesia (IGAR) earned a net profit of IDR 71.47 billion. Decreased 2.4 percent from the same 2021 episode of IDR 73.26 billion.
- PT Arkora Hydro Tbk (ARKO) throughout 2022 posted a net income of IDR 247.884 billion. This net income has grown by up to 24.95% compared to net income in 2021 of IDR 198.393 billion.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BFIN	1,305	5.24	23.70	20.84	1.45
EXCL	1,960	4.81	(8.41)	25.80	0.70
MEDC	905	4.62	(10.84)	22.75	0.84
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
TINS	955	(1.55)	(18.38)	7.11	1.68
BUKA	234	-	(10.69)	24.12	2.42
TBIG	2,120	-	(7.83)	48.03	0.42
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	120	1,256.2	31.9	142.12	3.92
BUKA	234	81.4	(10.7)	24.12	2.42
MEDC	905	64.5	(10.8)	22.75	0.84
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BMRI	10,050	269.0	1.3	469.00	1.40
MDKA	3,870	237.2	(6.1)	93.31	2.10
BBNI	9,125	153.4	(1.1)	170.17	1.48

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
16-Mar-23	Japan, Balance of Trade FEB	¥-897.7B	¥-3496.6B	¥-1900.0B
	Indonesia, Loan Growth YoY FEB	10.64%	10.53%	
	Indonesia, Interest Rate Decision	5.75%	5.75%	
	Indonesia, Lending Facility Rate MAR	6.50%	6.50%	
	Indonesia, Deposit Facility Rate MAR	5%	5%	
	US Building Permits Prel FEB	1.524M	1.339M	
	EA Deposit Facility Rate	3%	2.50%	3%
	EA ECB Interest Rate Decision	3.50%	3%	3.50%
17-Mar-23	EA Inflation Rate YoY Final FEB		8.60%	
	US Michigan Consumer Sentiment Prel MAR		67	68
20-Mar-23	China, Loan Prime Rate 1Y		3.65%	
	China, Loan Prime Rate 5Y MAR		4.30%	

**RUPS**

Date	Time	Company	Event	Place
17-Mar-23	09:30	SRIL	RUPSLB	Jalan KH. Samanhudi 88, Solo
20-Mar-23	10:30	FASW	RUPST	Ayana Midplaza Jakarta
21-Mar-23	10:00	PANR	RUPST	Gedung Panorama, Lt. 6
	16:00	AMOR	RUPSLB	Pacific Century Place
24-Mar-23	10:00	LPGI	RUPSLB	Jakarta
	14:00	EAST	RUPST	Eastparc Hotel Yogyakarta
	13:30	CCSI	RUPST	Gedung JDC
29-Mar-23	10:00	SIDO	RUPST	Hotel Tentrem, Semarang
	09:00	LPPF	RUPST	Cyber 2 Tower, Lt. 17
	14:00	LABA	RUPSLB	Online

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
MEGA	Cash Dividen	6-Mar-23	7-Mar-23	8-Mar-23	28-Mar-23	241.61	4.6%
ARNA	Cash Dividen	17-Mar-23	20-Mar-23	21-Mar-23	29-Mar-23	55	5.5%
BBRI	Cash Dividen	21-Mar-23	24-Mar-23	27-Mar-23	12-Apr-23	231.22	4.9%
BPII	Cash Dividen	27-Mar-23	28-Mar-23	29-Mar-23	14-Apr-23	60.7	0.6%

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