

**JAKARTA COMPOSITE INDEX**

**6,624.11**  
 (0.81%)

 Highest 6,672.61  
 Lowest 6,601.97  
 YTD % (3.31)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,383	(0.49)	9.7	0.9
IHSG	6,624	(0.81)	12.9	2.0
Shanghai	3,255	0.12	13.0	1.4
TWSE	15,408	(0.30)	12.2	1.9
KLSE	1,404	(0.53)	15.8	1.3
ST - Times	3,149	(1.07)	11.1	1.1
Sensex	57,483	(0.83)	21.2	2.9
Hangseng	19,020	(2.56)	11.5	1.1
Nikkei	27,060	(1.03)	19.8	1.7

Sectors	Latest	Chg%	3M%
Basic Material	1,128	0.19	(8.30)
Consumer Cyclical	790	(0.70)	(6.79)
Energy	1,984	(1.46)	(9.20)
Financials	1,357	(0.57)	(4.67)
Healthcare	1,549	(0.90)	(0.05)
Industrials	1,138	(1.23)	(2.75)
Infrastructure	802	(0.83)	(5.44)
Cons. Non-Cyclical	714	(0.52)	(1.39)
Prop. & Real Estate	665	0.03	(3.71)
Technology	4,890	(2.67)	(3.13)
Trans. & Logistics	1,737	(0.41)	3.14

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	66.33	(0.61)	(17.36)
Gold (USD tr.oz)	1,975.29	(0.69)	8.28
Nickel (USD/mt ton)	23,364	0.55	(22.24)
Tin (USD/mt ton)	22,510	1.31	(9.26)
Copper (USD/mt ton)	8,580	0.73	2.48
Coal (USD/ton)	180.0	-	(53.73)
CPO (MYR/ton)	4,071	(0.29)	(3.69)

Currency	Latest	Chg%	YTD%
USD-IDR	15,376	(0.20)	1.25
AUD-IDR	10,292	(0.09)	2.78
EUR-IDR	16,414	(0.29)	1.21
SGD-IDR	11,465	(0.28)	1.25
JPY-IDR	117	(1.13)	1.31
GBP-IDR	18,734	(0.47)	0.16

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.4)	(0.9)
15 Year	7.1	(0.1)	4.0
20 Year	7.1	(0.0)	0.5
30 Year	7.1	0.2	(2.7)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed negative 0.81% to the level of 6,624.11

**Market Prediction (Session 2)**

JCI : Index closed down with a bearish candle. JCI is still expected to be volatile with a tendency to weaken.

- ANTM : the price managed to touch the first target at 1,930 (+1.84%) and closed at 1,895 (0%). The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- BRIS : the price closed at 1,590 (-1.53%) and is still within the support range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it is bullish again or break up to 1,635. Be careful if the price breakdown below the support.
- JSMR : the closing price at 3,130 (-0.63%) and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it is bullish again or break up to 3,150. Be careful if the price breakdown below the support.
- UNVR : the closing price at 4,130 (-0.72%) and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it is bullish again or break up to 4,170. Be careful if the price breakdown below the support.

**News.**

- Global Sukses Solusi (RUNS) last year earned a net profit of IDR 1.75 billion. An increase of 116 percent from the same period in 2021 with a loss tabulation of IDR 10.90 billion.
- Trisula Textile Industries (BELL) last year earned a net profit of IDR 2.66 billion. A slight increase of 9 percent from the same period in 2021 amounting to IDR 2.44 billion.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
INKP	7,100	3.27	(18.62)	38.84	1.40
HMSP	1,140	1.79	35.71	132.60	0.40
INTP	10,150	1.50	2.53	37.36	0.75
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	108	(6.90)	18.68	127.91	3.95
MEDC	875	(4.37)	(13.79)	21.99	0.83
ARTO	2,160	(3.57)	(41.94)	30.07	2.07
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	108	2,542.3	18.7	127.91	3.95
BBRI	4,850	54.0	(1.8)	736.58	1.27
BUKA	228	46.0	(13.0)	23.50	2.42
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
TLKM	4,000	173.4	6.7	396.25	0.74
BBCA	8,450	148.9	(1.2)	1,041.67	0.88
BMRI	10,050	108.6	1.3	469.00	1.38

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
17-Mar-23	EA Inflation Rate YoY Final FEB	8.50%	8.60%	
	US Michigan Consumer Sentiment Prel MAR	63.4	67	68
20-Mar-23	China, Loan Prime Rate 1Y		3.65%	
	China, Loan Prime Rate 5Y MAR		4.30%	
21-Mar-23	South Korea, PPI YoY FEB		5.10%	4.80%
	US Existing Home Sales MoM FEB		-0.70%	0.50%

**RUPS**

Date	Time	Company	Event	Place
17-Mar-23	09:30	SRIL	RUPSLB	Jalan KH. Samanhudi 88, Solo
20-Mar-23	10:30	FASW	RUPST	Ayana Midplaza Jakarta
21-Mar-23	10:00	PANR	RUPST	Gedung Panorama, Lt. 6
	16:00	AMOR	RUPSLB	Pacific Century Place
24-Mar-23	10:00	LPGI	RUPSLB	Jakarta
	14:00	EAST	RUPST	Eastparc Hotel Yogyakarta
	13:30	CCSI	RUPST	Gedung JDC
29-Mar-23	10:00	SIDO	RUPST	Hotel Tentrem, Semarang
	09:00	LPPF	RUPST	Cyber 2 Tower, Lt. 17
	14:00	LABA	RUPSLB	Online

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
MEGA	Cash Dividen	6-Mar-23	7-Mar-23	8-Mar-23	28-Mar-23	241.61	4.6%
ARNA	Cash Dividen	17-Mar-23	20-Mar-23	21-Mar-23	29-Mar-23	55	5.5%
BBRI	Cash Dividen	21-Mar-23	24-Mar-23	27-Mar-23	12-Apr-23	231.22	4.9%
BPII	Cash Dividen	27-Mar-23	28-Mar-23	29-Mar-23	14-Apr-23	60.7	0.6%

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