

JAKARTA COMPOSITE INDEX


Highest	6,772.87
Lowest	6,696.45
YTD %	(1.31)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,408	(0.67)	10.9	0.9
IHSG	6,761	1.03	12.9	2.0
Shanghai	3,269	(0.54)	13.2	1.4
TWSE	15,907	0.21	12.5	2.0
KLSE	1,403	(0.47)	15.8	1.3
ST - Times	3,220	0.02	11.2	1.1
Sensex	57,936	(0.02)	21.2	2.9
Hangseng	20,007	(0.21)	11.8	1.1
Nikkei	27,313	(0.40)	19.9	1.7

Sectors	Latest	Chg%	3M%
Basic Material	1,154	1.24	(5.84)
Consumer Cyclical	799	1.10	(5.88)
Energy	1,994	0.57	(11.56)
Financials	1,382	0.68	(3.18)
Healthcare	1,551	0.35	(0.34)
Industrials	1,155	1.22	(2.37)
Infrastructure	807	(0.32)	(5.63)
Cons. Non-Cyclical	730	1.76	0.84
Prop. & Real Estate	675	1.50	(1.85)
Technology	4,996	1.80	(3.05)
Trans. & Logistics	1,782	1.93	5.44

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.77	(0.27)	(13.07)
Gold (USD tr.oz)	1,992.41	(0.03)	9.23
Nickel (USD/mt ton)	22,517	0.25	(25.06)
Tin (USD/mt ton)	24,348	4.07	(1.85)
Copper (USD/mt ton)	9,031	1.60	7.87
Coal (USD/ton)	181.0	-	(53.47)
CPO (MYR/ton)	3,750	(2.22)	(9.35)

Currency	Latest	Chg%	YTD%
USD-IDR	15,196	0.98	2.45
AUD-IDR	10,193	1.36	3.77
EUR-IDR	16,451	1.64	0.99
SGD-IDR	11,437	1.15	1.50
JPY-IDR	117	0.37	1.38
GBP-IDR	18,658	1.31	0.57

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	(1.1)	(1.7)
15 Year	7.0	(1.1)	2.7
20 Year	7.0	(1.2)	(1.0)
30 Year	7.1	0.2	(2.5)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed positive 0.73% to the level of 6,660.44

Money Supply M2 in Indonesia increased to 8300000 IDR Billion in February 2023 from 8271700 IDR Billion in January of 2023

Market Prediction (Session 2)

JCI : Index closed higher with a bullish candle. JCI has a chance to maintain the positive trend and we suggest to be careful when there is a reversal because currently it is in the resistance area.

- **BBNI** : the price managed to pass the second target at 9,450, the highest was at 9700 (+5.14%) and closed at 9,625 (+4.33%). The price still has a chance to strengthen again as long as it stays above 9,575 – 9,600. Be careful if the price breakdown below support level.
- **ERAA** : the price managed to touch the second target at 525 (+3.96%) and closed at 515 (+1.98%). The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below support level.
- **EXCL** : the price closes at 2,000 (-2.68%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for buy signal if it is bullish again or breaks up to 2,050. Be careful if the price breakdown below support level.
- **JSMR** : the price closed at 3,190 (+0.63%) and is still in a bullish condition. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below support level.

News.

- **Gowa Makassar Tourism Development (GMTD)** last year recorded a net profit of IDR 8.99 billion. Increased 132 percent of the same episode in 2021 lost IDR 27.37 billion.
- **Bukaka Teknik Utama (BUKK)** last year earned a net profit of IDR 450.50 billion. Decreased 5.3 percent from the same episode in 2021 in the amount of IDR 476.17 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BBTN	1,275	4.94	(5.56)	17.89	1.22
JPFA	1,145	4.57	(11.58)	13.43	0.61
BBNI	9,650	4.61	4.61	179.96	1.52
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
EXCL	2,000	(2.44)	(6.54)	26.26	0.68
KLBF	2,160	(2.26)	3.35	101.72	0.15
TOWR	895	(1.65)	(18.64)	45.66	(0.01)
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	114	1,961.1	25.3	135.02	3.92
BBRI	4,800	176.4	(2.8)	729.00	1.26
BBCA	8,775	95.0	2.6	1,081.74	0.89
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	10,925	697.1	10.1	509.83	1.41
BBNI	9,650	458.7	4.6	179.96	1.52
TLKM	4,090	276.3	9.1	405.16	0.74

Calendar Economic

Date	Event	Act	Prev	Frcst.
23-Mar-23	US Fed Interest Rate Decision	5%	4.75%	5%
	GB BoE Interest Rate Decision	4.25%	4%	4.25%
	US Current Account Q4	%-206.8B	\$-217.1B	
24-Mar-23	Japan, Inflation Rate YoY FEB	3.30%	4.30%	3.30%
	GB Gfk Consumer Confidence MAR	-36	-38	
	Indonesia, M2 Money Supply YoY FEB	7.90%	8.20%	
	GB Retail Sales MoM FEB		0.50%	1.20%
	US Durable Goods Orders MoM FEB		-4.50%	0.50%
27-Mar-23	GB CBI Distributive Trades MAR		\$-4.125B	
	US Dallas Fed Manufacturing Index MAR		-13.5	

RUPS

Date	Time	Company	Event	Place
21-Mar-23	10:00	PANR	RUPST	Gedung Panorama, Lt. 6
	16:00	AMOR	RUPSLB	Pacific Century Place
24-Mar-23	10:00	LPGI	RUPSLB	Jakarta
	14:00	EAST	RUPST	Eastparc Hotel Yogyakarta
	13:30	CCSI	RUPST	Gedung JDC
29-Mar-23	10:00	SIDO	RUPST	Hotel Tentrem, Semarang
	09:00	LPPF	RUPST	Cyber 2 Tower, Lt. 17
	14:00	LABA	RUPSLB	Online
30-Mar-23	10:00	WOMF	RUPST	Sentral Senayan III, Lt. 28
	10:00	SDRA	RUPST	Treasury Tower, Lt. 27

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
MEGA	Cash Dividen	6-Mar-23	7-Mar-23	8-Mar-23	28-Mar-23	241.61	4.6%
ARNA	Cash Dividen	17-Mar-23	20-Mar-23	21-Mar-23	29-Mar-23	55	5.5%
BBRI	Cash Dividen	21-Mar-23	24-Mar-23	27-Mar-23	12-Apr-23	231.22	4.9%
BPII	Cash Dividen	27-Mar-23	28-Mar-23	29-Mar-23	14-Apr-23	60.7	0.6%

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