

JAKARTA COMPOSITE INDEX

6,724.77
 (0.55%)

 Highest 6,758.41
 Lowest 6,722.31
 YTD % (1.84)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,409	(0.22)	10.8	0.9
IHSG	6,725	(0.55)	13.1	2.0
Shanghai	3,231	(1.05)	13.1	1.4
TWSE	15,870	(0.29)	12.6	2.0
KLSE	1,401	0.09	15.6	1.3
ST - Times	3,244	0.99	11.2	1.1
Sensex	57,720	0.45	21.1	2.8
Hangseng	19,815	(0.51)	11.9	1.2
Nikkei	27,513	0.42	19.8	1.7

Sectors	Latest	Chg%	3M%
Basic Material	1,157	0.24	(6.20)
Consumer Cyclical	803	0.20	(5.89)
Energy	2,016	1.05	(14.67)
Financials	1,381	(0.69)	(2.70)
Healthcare	1,537	(0.24)	(0.76)
Industrials	1,157	0.48	(2.12)
Infrastructure	805	(0.19)	(6.41)
Cons. Non-Cyclical	729	0.10	0.00
Prop. & Real Estate	685	1.05	(3.26)
Technology	5,019	(0.15)	(3.15)
Trans. & Logistics	1,784	0.61	6.54

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.31	0.07	(13.64)
Gold (USD tr.oz)	1,974.67	(0.17)	8.26
Nickel (USD/mt ton)	23,468	4.22	(21.90)
Tin (USD/mt ton)	24,830	1.98	0.09
Copper (USD/mt ton)	8,922	(1.21)	6.56
Coal (USD/ton)	190.0	-	(51.16)
CPO (MYR/ton)	3,751	0.03	(8.65)

Currency	Latest	Chg%	YTD%
USD-IDR	15,176	(0.14)	2.58
AUD-IDR	10,090	0.13	4.83
EUR-IDR	16,335	0.07	1.70
SGD-IDR	11,381	0.09	2.00
JPY-IDR	116	0.28	1.68
GBP-IDR	18,568	(0.04)	1.06

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	(0.3)	(2.3)
15 Year	7.0	(0.2)	2.3
20 Year	7.0	(0.4)	(1.2)
30 Year	7.1	(0.5)	(3.0)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.55% to the level of 6,724.77

Market Prediction (Session 2)

JCI : Index closed lower with a bearish candle. The index is still expected to be volatile with a tendency to weaken.

- **AUTO** : the price managed to touch the second target at the highest at 1,780 (+3.18%) and closed at 1,735 (+0.57%). The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breakdown below the support.
- **BBTN** : the closing price at 1,275 (-0.39%) and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it is bullish again or breaks up to 1,295. Be careful if the price breakdown below the support.
- **ESSA** : the price touched the first target at 990 (+2.06%) and closed at 970 or stagnant. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it is bullish again or breaks up to 980. Be careful if the price breakdown below the support.
- **PTRO** : the price hits first target at 5,050, high at 5,075 (+4.63%) and close at 5,000 (+3.09%). The price still has a chance to continue strengthening as long as it holds above 4,890. Be careful if the price breakdown below the support.

News.

- Dwi Guna Laksana (DWGL) last year earned a net profit of IDR 3.40 billion. Dropped 96 percent from the same period the previous year of IDR 94.22 billion.
- Graha Andrasentra Propertindo aka Jungleland (JGLE) throughout 2022 lost IDR 758.19 billion. Getting worse 647 percent from the same period in 2021 amounting to IDR 101.49 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	1,985	4.75	-	47.70	1.61
TOWR	930	3.91	(15.45)	47.44	(0.02)
JPFA	1,170	3.08	(9.65)	13.72	0.70
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,300	(3.36)	(38.17)	31.87	2.17
BFIN	1,290	(3.01)	22.27	20.60	1.41
INTP	9,850	(2.23)	(0.51)	36.26	0.73
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	113	562.7	24.2	133.83	3.92
ANTM	1,985	92.7	-	47.70	1.61
BBRI	4,770	78.5	(3.4)	722.94	1.20
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,770	374.4	(3.4)	722.94	1.20
BBNI	9,625	215.1	4.3	179.49	1.50
ANTM	1,985	184.0	-	47.70	1.61

Calendar Economic

Date	Event	Act	Prev	Frcst.
24-Mar-23	Japan, Inflation Rate YoY FEB	3.30%	4.30%	3.30%
	GB Gfk Consumer Confidence MAR	-36	-38	
	Indonesia, M2 Money Supply YoY FEB	7.90%	8.20%	
	GB Retail Sales MoM FEB	1.20%	0.90%	1.20%
	US Durable Goods Orders MoM FEB	-1%	-5%	0.50%
27-Mar-23	GB CBI Distributive Trades MAR		\$-4.125B	
	US Dallas Fed Manufacturing Index MAR		-13.5	
28-Mar-23	US Goods Trade Balnce Adv FEB		\$-91.5B	\$-88B
	US CB Consumer Confidence MAR		102.9	

RUPS

Date	Time	Company	Event	Place
21-Mar-23	10:00	PANR	RUPST	Gedung Panorama, Lt. 6
	16:00	AMOR	RUPSLB	Pacific Century Place
24-Mar-23	10:00	LPGI	RUPSLB	Jakarta
	14:00	EAST	RUPST	Eastparc Hotel Yogyakarta
	13:30	CCSI	RUPST	Gedung JDC
29-Mar-23	10:00	SIDO	RUPST	Hotel Tentrem, Semarang
	09:00	LPPF	RUPST	Cyber 2 Tower, Lt. 17
	14:00	LABA	RUPSLB	Online
30-Mar-23	10:00	WOMF	RUPST	Sentral Senayan III, Lt. 28
	10:00	SDRA	RUPST	Treasury Tower, Lt. 27

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
MEGA	Cash Dividen	6-Mar-23	7-Mar-23	8-Mar-23	28-Mar-23	241.61	4.6%
ARNA	Cash Dividen	17-Mar-23	20-Mar-23	21-Mar-23	29-Mar-23	55	5.5%
BBRI	Cash Dividen	21-Mar-23	24-Mar-23	27-Mar-23	12-Apr-23	231.22	4.9%
BPII	Cash Dividen	27-Mar-23	28-Mar-23	29-Mar-23	14-Apr-23	60.7	0.6%

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