

JAKARTA COMPOSITE INDEX


Highest	6,825.31
Lowest	6,776.21
YTD %	(0.54)

Market Review (Session 1)

In session 1, JCI closed positive 0.79% to the level of 6,813.71

Market Prediction (Session 2)

JCI : The index closed higher as we expected. The index is expected to remain volatile with a chance to maintain its gains.

- AMRT : the price closed at 2,920 (-2.01%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it is bullish again or breaks up to 2,980. Be careful if the price breakdown below the support.
- BSDE : the closing price at 975 (-0.51%) and still in the buy range. The price briefly touched the first target of 1,005. Confirmation for the buy signal if the price rises again and breaks up to 980. Be careful if the price breakdown below the support.
- GGRM : the price closes at 25,800 (+0.78%) and is in bullish condition. The price still has a chance to continue to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- PTBA : the price has touched the target of 3,940, the highest was 3,960 (+3.94%) and closed 3,930 (+3.15%). The price still has a chance to continue strengthening to a new target as long as it holds above 3,880 (the nearest support benchmark). Be careful if the price breakdown below the support.

News.

- Phapros (PEHA) last year tabulated a net profit of IDR 28.06 billion. Increased 153 percent from the same period in 2021 amounting to IDR 11.07 billion.
- PT Citra Borneo Indah Tbk (CBUT) throughout 2022 posted revenue of IDR 9.61 trillion. This amount experienced a jump of 11.04 percent compared to 2021, worth IDR 8.66 trillion.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,435	0.02	10.9	0.9
IHSG	6,814	0.79	13.1	2.0
Shanghai	3,244	(0.04)	13.0	1.4
TWSE	15,721	0.14	12.4	2.0
KLSE	1,416	0.44	15.7	1.3
ST - Times	3,258	0.07	11.3	1.1
Sensex	57,821	0.32	21.1	2.8
Hangseng	20,163	1.91	11.8	1.2
Nikkei	27,706	0.65	19.9	1.7

Sectors	Latest	Chg%	3M%
Basic Material	1,178	0.63	(3.77)
Consumer Cyclical	829	1.36	(2.24)
Energy	2,109	2.16	(7.64)
Financials	1,375	0.35	(2.52)
Healthcare	1,549	0.54	(0.32)
Industrials	1,185	1.37	0.76
Infrastructure	816	0.81	(4.83)
Cons. Non-Cyclical	737	0.03	1.97
Prop. & Real Estate	687	(0.26)	(3.01)
Technology	5,213	(1.03)	0.10
Trans. & Logistics	1,813	0.69	9.23

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	73.66	0.63	(8.26)
Gold (USD tr.oz)	1,967.15	(0.35)	7.91
Nickel (USD/mt ton)	24,074	0.97	(19.88)
Tin (USD/mt ton)	25,770	1.37	3.88
Copper (USD/mt ton)	8,978	0.16	7.24
Coal (USD/ton)	192.0	(1.54)	(50.64)
CPO (MYR/ton)	4,011	3.27	(4.51)

Currency	Latest	Chg%	YTD%
USD-IDR	15,093	(0.04)	3.15
AUD-IDR	10,110	(0.45)	4.62
EUR-IDR	16,360	(0.28)	1.55
SGD-IDR	11,359	(0.08)	2.19
JPY-IDR	115	0.35	3.02
GBP-IDR	18,609	(0.31)	0.84

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	0.1	(1.9)
15 Year	7.0	0.2	2.9
20 Year	7.0	0.1	(1.0)
30 Year	7.1	0.2	(3.2)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,470	10.76	(33.60)	34.22	2.17
INDY	2,400	6.67	(12.09)	12.50	1.53
BRIS	1,705	4.60	32.17	78.65	1.26
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	256	(4.48)	(2.29)	26.38	2.41
AMRT	2,920	(2.01)	10.19	121.25	0.85
GOTO	116	(1.69)	27.47	137.39	3.92
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	116	840.0	27.5	137.39	3.92
BUKA	256	152.5	(2.3)	26.38	2.41
ANTM	2,040	80.0	2.8	49.02	1.61
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ASII	5,950	226.4	4.4	240.88	1.07
ADRO	2,890	202.7	(24.9)	92.44	1.28
ANTM	2,040	163.2	2.8	49.02	1.61

Calendar Economic

Date	Event	Act	Prev	Frcst.
28-Mar-23	US Goods Trade Balnce Adv FEB	\$-91.63B	\$-91.5B	\$-88B
	US CB Consumer Confidence MAR	104.2	102.9	
29-Mar-23	South Korea, Consumer Confidence MAR		90.2	85
	GB BoE Consumer Credit FEB		£1.597B	
	US Pending Home Sales YoY FEB		-24.10%	
30-Mar-23	South Korea, Businmess Confidence MAR		63	68
	US GDP Growth Rate QoQ Final Q4		4.40%	3.90%
	US Initial Jobless Claims MAR/25		191K	

RUPS

Date	Time	Company	Event	Place
29-Mar-23	10:00	SIDO	RUPST	Hotel Tentrem, Semarang
	09:00	LPPF	RUPST	Cyber 2 Tower, Lt. 17
	14:00	LABA	RUPSLB	Online
30-Mar-23	10:00	WOMF	RUPST	Sentral Senayan III, Lt. 28
	10:00	SDRA	RUPST	Treasury Tower, Lt. 27
	10:00	CHEM	RUPSLB	Easy.ksei
	13:30	ITMG	RUPST	Pondok Indah Office Tower 3, Lt. 3
31-Mar-23	14:00	SQMI	RUPSLB	Komplek Harco Mangga Dua, Blok C No. 5A
	14:00	OKAS	RUPSLB	Easy.ksei
	08:30	MEDS	RUPST	Hotel Grand Mercure Bandung Setiabudi

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
ARNA	Cash Dividen	17-Mar-23	20-Mar-23	21-Mar-23	29-Mar-23	55	5.5%
BBRI	Cash Dividen	21-Mar-23	24-Mar-23	27-Mar-23	12-Apr-23	231.22	4.8%
BMRI	Cash Dividen	24-Mar-23	27-Mar-23	28-Mar-23	12-Apr-23	529.33	5.2%
ESSA	Cash Dividen	27-Mar-23	28-Mar-23	29-Mar-23	5-Apr-23	45	4.7%
BBNI	Cash Dividen	27-Mar-23	28-Mar-23	29-Mar-23	14-Apr-23	392.78	4.3%
BBTN	Cash Dividen	28-Mar-23	29-Mar-23	30-Mar-23	14-Apr-23	43.39	3.4%
BBCA	Cash Dividen	28-Mar-23	29-Mar-23	30-Mar-23	14-Apr-23	140	1.6%
FASW	Cash Dividen	30-Mar-23	31-Mar-23	3-Apr-23	20-Apr-23	23	0.4%
EAST	Cash Dividen	3-Apr-23	4-Apr-23	5-Apr-23	17-Apr-23	2.35	2.2%

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