

JAKARTA COMPOSITE INDEX

6,823.95
 -0.23%

 Highest 6,868.63
 Lowest 6,813.17
 YTD % (0.39)

Market Review (Session 1)

In session 1, JCI closed decline 0.23% to the level of 6,823.95

Market Prediction (Session 2)

JCI : The index closed lower after strengthening, as we expected. The index is expected to remain volatile with a weakening trend.

- ASII : the price closed at 5,975 (+0.42%) and in bullish condition. The price still has a chance to strengthen further as long as it stays above the support. Be careful if the price breakdown below the support.
- BRIS : the price closed at 1,660 (-2.35%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 1,710.
- SRTG : the price closed at 2,010 (-2.42%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 2,060.
- WOOD : the price managed to pass the first target of 426, the highest was at 436 (+5.31%) and closed at 432 (+4.34%). The price still has a chance to strengthen further to the next target. Be careful if the price breakdown below the support.

News.

- Map Aktif Adiperkasa (MAPA) throughout 2022 earned a net income of IDR 9.80 trillion. An increase of 62.2 percent from the same period in 2021 of IDR 6.04 trillion.
- Global Digital Niaga or Blibli (BELI) last year lost IDR 5.50 trillion. Swelling 65 percent from the same period the previous year with a tabulation of IDR 3.33 trillion.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,460	0.58	10.9	0.9
IHSG	6,824	(0.23)	13.2	2.0
Shanghai	3,232	(0.24)	13.0	1.4
TWSE	15,844	0.40	12.5	2.0
KLSE	1,417	(0.16)	15.8	1.3
ST - Times	3,252	(0.31)	11.4	1.1
Sensex	57,960	0.60	21.2	2.9
Hangseng	20,054	(0.69)	12.0	1.2
Nikkei	27,675	(0.77)	20.2	1.7

Sectors	Latest	Chg%	3M%
Basic Material	1,178	0.63	(3.77)
Consumer Cyclical	829	1.36	(2.24)
Energy	2,109	2.16	(7.64)
Financials	1,375	0.35	(2.52)
Healthcare	1,549	0.54	(0.32)
Industrials	1,185	1.37	0.76
Infrastructure	816	0.81	(4.83)
Cons. Non-Cyclical	737	0.03	1.97
Prop. & Real Estate	687	(0.26)	(3.01)
Technology	5,213	(1.03)	0.10
Trans. & Logistics	1,813	0.69	9.23

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.97	(0.31)	(9.34)
Gold (USD tr.oz)	1,965	(0.45)	7.44
Nickel (USD/mt ton)	23,743	(1.37)	(20.98)
Tin (USD/mt ton)	25,814	0.17	4.06
Copper (USD/mt ton)	9,003	0.27	7.53
Coal (USD/ton)	193.0	0.52	(50.39)
CPO (MYR/ton)	4,030	0.47	(2.90)

Currency	Latest	Chg%	YTD%
USD-IDR	15,064	0.01	3.35
AUD-IDR	10,062	(0.25)	5.13
EUR-IDR	16,325	(0.01)	1.77
SGD-IDR	11,323	0.04	2.52
JPY-IDR	114	0.40	4.00
GBP-IDR	18,533	0.21	1.25

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	0.3	(1.4)
15 Year	7.0	0.1	3.0
20 Year	7.1	0.2	(0.7)
30 Year	7.1	0.3	(2.9)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INDY	2,430	7.56	(10.99)	12.66	1.53
ANTM	2,070	4.26	4.28	49.74	1.61
ADRO	2,890	3.97	(24.94)	92.44	1.28
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	254	(3.73)	(3.05)	26.18	2.41
AMRT	2,860	(3.05)	7.92	118.76	0.85
BRIS	1,660	(2.35)	28.68	76.57	1.26
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	113	1,510.6	24.2	133.83	3.92
BBCA	8,850	73.0	3.5	1,090.98	0.89
BUKA	254	61.1	(3.1)	26.18	2.41
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,760	216.9	(3.6)	721.42	1.20
TLKM	4,060	171.3	8.3	402.19	0.73
GOTO	113	170.7	24.2	133.83	3.92

Calendar Economic

Date	Event	Act	Prev	Frcst.
29-Mar-23	South Korea, Consumer Confidence MAR	92	90.2	85
	GB BoE Consumer Credit FEB	£1.413B	£1.597B	
	US Pending Home Sales YoY FEB	-21.10%	-24.10%	
30-Mar-23	South Korea, Business Confidence MAR	70	63	68
	US GDP Growth Rate QoQ Final Q4		4.40%	3.90%
	US Initial Jobless Claims MAR/25		191K	
31-Mar-23	China, NBS Manufacturing PMI MAR		52.6	51.2
	EA Unemployment Rate FEB		6.70%	
	EA Inflation Rate YoY Flash MAR		8.50%	7.80%
	US Core PCE Price Index MoM FEB		0.60%	
	US Personal Income MoM FEB		0.60%	0.40%

RUPS

Date	Time	Company	Event	Place
30-Mar-23	10:00	WOMF	RUPST	Sentral Senayan III, Lt. 28
	10:00	SDRA	RUPST	Treasury Tower, Lt. 27
	10:00	CHEM	RUPSLB	Easy.ksei
	13:30	ITMG	RUPST	Pondok Indah Office Tower 3, Lt. 3
31-Mar-23	14:00	SQMI	RUPSLB	Komplek Harco Mangga Dua, Blok C No. 5A
	14:00	OKAS	RUPSLB	Easy.ksei
	08:30	MEDS	RUPST	Hotel Grand Mercure Bandung Setiabudi
	14:00	COAL	RUPSLB	Centennial Tower, Lt. 29
	10:00	CITA	RUPSLB	Hotel Le Meredien
	14:00	BNII	RUPST	Sentral Senayan III, Lt. 28

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
BBRI	Cash Dividen	21-Mar-23	24-Mar-23	27-Mar-23	12-Apr-23	231.22	4.8%
BMRI	Cash Dividen	24-Mar-23	27-Mar-23	28-Mar-23	12-Apr-23	529.33	5.2%
ESSA	Cash Dividen	27-Mar-23	28-Mar-23	29-Mar-23	5-Apr-23	45	4.7%
BBNI	Cash Dividen	27-Mar-23	28-Mar-23	29-Mar-23	14-Apr-23	392.78	4.3%
BBTN	Cash Dividen	28-Mar-23	29-Mar-23	30-Mar-23	14-Apr-23	43.39	3.4%
BBCA	Cash Dividen	28-Mar-23	29-Mar-23	30-Mar-23	14-Apr-23	140	1.6%
FASW	Cash Dividen	30-Mar-23	31-Mar-23	3-Apr-23	20-Apr-23	23	0.4%
EAST	Cash Dividen	3-Apr-23	4-Apr-23	5-Apr-23	17-Apr-23	2.35	2.2%

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