

**JAKARTA COMPOSITE INDEX**


Highest	6,849.36
Lowest	6,812.51
YTD %	(0.51)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,473	(0.14)	11.1	1.0
IHSG	6,816	0.15	14.0	2.0
Shanghai	3,291	0.56	12.4	1.4
TWSE	15,868	0.12	12.6	2.0
KLSE	1,427	0.34	15.8	1.4
ST - Times	3,280	0.64	11.3	1.1
Sensex	59,017	(0.07)	21.6	2.9
Hangseng	20,280	(0.59)	12.0	1.2
Nikkei	28,196	0.56	20.3	1.7

Sectors	Latest	Chg%	3M%
Basic Material	1,179	(0.36)	(4.81)
Consumer Cyclical	825	0.30	(3.12)
Energy	2,117	0.66	(7.32)
Financials	1,387	0.11	(1.95)
Healthcare	1,529	(0.73)	(2.06)
Industrials	1,185	(0.03)	0.30
Infrastructure	811	0.30	(8.52)
Cons. Non-Cyclical	725	(0.85)	0.23
Prop. & Real Estate	686	(0.18)	(3.10)
Technology	5,091	(0.19)	(2.34)
Trans. & Logistics	1,802	0.71	7.59

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.71	5.34	(0.69)
Gold (USD tr.oz)	1,952.63	(0.83)	7.05
Nickel (USD/mt ton)	23,838	2.75	(20.67)
Tin (USD/mt ton)	25,835	(0.31)	4.14
Copper (USD/mt ton)	8,993	(0.09)	7.42
Coal (USD/ton)	204.0	4.08	(47.56)
CPO (MYR/ton)	4,112	2.03	(2.71)

Currency	Latest	Chg%	YTD%
USD-IDR	14,998	(0.02)	3.80
AUD-IDR	9,998	0.30	5.80
EUR-IDR	16,189	0.88	2.62
SGD-IDR	11,239	0.29	3.28
JPY-IDR	112	(0.04)	5.12
GBP-IDR	18,418	0.68	1.88

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	(0.1)	(2.2)
15 Year	7.0	(0.1)	2.2
20 Year	7.0	(0.0)	(1.2)
30 Year	7.1	(0.1)	(3.1)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed positive 0.15% to the level of 6,815.80

Indonesia's annual inflation rate declined to a seven-month low of 4.97% in March of 2023 from 5.47% in the previous month and below market consensus of 5.2%.

**Market Prediction (Session 2)**

JCI : The index closed slightly higher and the movement is still sideways as we expected. The index is expected to remain volatile with a weaker projection.

- ASII : the highest price was 6,100 (+1.66%), closed at 5,975 (-0.41%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 6,050. Be careful if the price breakdown below the support.
- DSNG : the price closes at 695 (-2.11%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 710. Be careful if the price breakdown below the support.
- PWON : the price closes at 454 or stagnant and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 458. Be careful if the price breakdown below the support.
- SIDO : the closing price at 860 (-1.14%) and still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 870. Be careful if the price breakdown below the support.

**News.**

- RMK Energy (RMKE) throughout 2022 earned a net profit of IDR 388.97 billion. Increasing 94 percent of the same period in 2021 in the amount of IDR 199.28 billion.
- Elang Mahkota Teknologi (EMTK) last year earned a net profit of IDR 5.44 trillion. Shrinkage of 3.7 percent from the same period the previous year of IDR 5.65 trillion.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MEDC	1,055	4.46	3.94	26.52	0.79
ADRO	3,020	4.14	(21.56)	96.28	1.29
EMTK	815	3.16	(20.87)	49.91	1.60
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
HMSP	1,055	(6.22)	25.60	122.72	0.42
CPIN	4,830	(3.21)	(14.51)	79.20	0.46
BUKA	242	(2.42)	(7.63)	24.94	2.42
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	111	1,370.1	22.0	131.46	3.90
MEDC	1,055	121.3	3.9	26.52	0.79
HMSP	1,055	103.8	25.6	122.72	0.42
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBCA	8,775	188.3	2.6	1,081.74	0.89
ADRO	3,020	165.5	(21.6)	96.28	1.29
GOTO	111	152.1	22.0	131.46	3.90

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
31-Mar-23	China, NBS Manufacturing PMI MAR	51.9	52.6	51.2
	EA Unemployment Rate FEB	6.60%	6.70%	
	EA Inflation Rate YoY Flash MAR	6.90%	8.50%	7.80%
	US Core PCE Price Index MoM FEB	0.30%	0.50%	
	US Personal Income MoM FEB	0.30%	0.60%	0.40%
	US Personal Spending MoM FEB	0.20%	2%	0.50%
3-Apr-23	Japan, Tankan Large Manufacturers Index Q1	1	7	1
	Indonesia, S&P Global Manufacturing PMI MAR	51.9	47.7	
	China, Caixin Manufacturing PMI MAR	50	51.6	52.2
	Indonesia, Tourist Arrivals YoY FEB	567.87%	503.34%	
	Indonesia, Inflation Rate YoY MAR	4.97%	5.47%	5.30%
	Indonesia, Core Inflation Rate YoY MAR	2.94%	3.09%	
	Indonesia, Inflation Rate MoM MAR	0.18%	0.16%	0.30%
	US ISM Manufacturing PMI MAR		47.7	49
4-Apr-23	South Korea, Inflation Rate YoY MAR		4.80%	4.60%
	US JOLTs Job Openings FEB		10.824M	10.8M
	US Factory Orders MoM FEB		-1.60%	-0.60%

**RUPS**

Date	Time	Company	Event	Place
3-Apr-23	13:30	ASGR	RUPST	Menara Astra, Lt. 5
	09:00	AALI	RUPST	Menara Astra
4-Apr-23	09:00	BJBR	RUPST	Kota Bandung
	10:00	ADMF	RUPST	Ayana Midplaza Jakarta
5-Apr-23	10:00	ROTI	RUPST	Hotel Mulia, Gerbera Room
	14:00	PMJS	RUPSLB	Dipo Business Center
	10:00	JPFA	RUPST	Pullman Jakarta Central Park
6-Apr-23	14:00	ARKO	RUPST	Function Room Residence 8, Lt. 7
	10:00	PSKT	RUPST	Hotel Four-Points
	09:00	NIKL	RUPST	Gedung Krakatau Steel Jakarta

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
BBRI	Cash Dividen	21-Mar-23	24-Mar-23	27-Mar-23	12-Apr-23	231.22	4.8%
BMRI	Cash Dividen	24-Mar-23	27-Mar-23	28-Mar-23	12-Apr-23	529.33	5.2%
ESSA	Cash Dividen	27-Mar-23	28-Mar-23	29-Mar-23	5-Apr-23	45	4.7%
BBNI	Cash Dividen	27-Mar-23	28-Mar-23	29-Mar-23	14-Apr-23	392.78	4.3%
BBTN	Cash Dividen	28-Mar-23	29-Mar-23	30-Mar-23	14-Apr-23	43.39	3.4%
BBCA	Cash Dividen	28-Mar-23	29-Mar-23	30-Mar-23	14-Apr-23	140	1.6%
FASW	Cash Dividen	30-Mar-23	31-Mar-23	3-Apr-23	20-Apr-23	23	0.4%
EAST	Cash Dividen	3-Apr-23	4-Apr-23	5-Apr-23	17-Apr-23	2.35	2.2%
SIDO	Cash Dividen	6-Apr-23	10-Apr-23	11-Apr-23	28-Apr-23	23	2.6%
LPPF	Cash Dividen	6-Apr-23	10-Apr-23	11-Apr-23	17-Apr-23	525	10.6%
ITMG	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	18-Apr-23	6416	16.3%

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