

JAKARTA COMPOSITE INDEX

6,747.71
 (0.66%)

 Highest 6,799.49
 Lowest 6,735.19
 YTD % (1.50)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,510	0.85	11.1	1.0
IHSG	6,748	(0.66)	14.1	1.9
Shanghai	3,321	(0.16)	12.6	1.4
TWSE	15,874	0.23	12.6	2.0
KLSE	1,427	(0.01)	15.9	1.3
ST - Times	3,294	(0.14)	11.5	1.1
Sensex	59,894	0.06	21.9	3.0
Hangseng	20,331	0.28	12.0	1.2
Nikkei	27,636	0.47	19.9	1.7

Sectors	Latest	Chg%	3M%
Basic Material	1,147	(0.83)	(6.19)
Consumer Cyclical	816	(0.39)	(0.73)
Energy	2,089	(1.01)	(1.45)
Financials	1,380	(0.66)	0.52
Healthcare	1,496	(0.20)	(2.99)
Industrials	1,182	(0.07)	3.89
Infrastructure	794	(1.10)	(6.44)
Cons. Non-Cyclical	718	0.84	(1.15)
Prop. & Real Estate	684	(0.48)	(0.75)
Technology	4,804	(3.00)	(5.82)
Trans. & Logistics	1,754	(1.08)	8.22

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.68	(0.02)	0.49
Gold (USD tr.oz)	1,992.02	(0.80)	9.21
Nickel (USD/mt ton)	22,800	0.41	(24.12)
Tin (USD/mt ton)	24,308	0.25	(2.02)
Copper (USD/mt ton)	8,800	0.20	5.11
Coal (USD/ton)	202.0	-	(48.07)
CPO (MYR/ton)	4,220	0.69	2.13

Currency	Latest	Chg%	YTD%
USD-IDR	14,905	0.05	4.45
AUD-IDR	9,924	0.39	6.59
EUR-IDR	16,243	0.34	2.28
SGD-IDR	11,201	0.18	3.64
JPY-IDR	112	0.74	5.17
GBP-IDR	18,491	0.47	1.48

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	0.4	(3.5)
15 Year	6.9	0.3	1.3
20 Year	7.0	0.1	(2.1)
30 Year	7.0	(0.1)	(3.8)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.66% to the level of 6,747.71

Foreign exchange reserves in Indonesia increased to USD 140.3 billion in March 2023 from USD 140.3 billion a month earlier.

Market Prediction (Session 2)

JCI : Index closed down and continued the decline. The index is still expected to move lower towards the nearest support.

- **BFIN** : The price closed at 1,370 (+1.10%) and still in bullish condition. The price still has a chance to continue to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- **ERAA** : The price closed at 550 (+0.91%) and still in bullish condition. The price still has a chance to continue to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- **TLKM** : The closing price at 4,210 (-0.94%) and still in the buy range. The price still has a chance to continue to strengthen as long as it stays above the support. The price can move towards support first before continuing the uptrend. Be careful if the price breakdown below the support.
- **WOOD** : The price closed at 410 (-2.38%) and is still in the buy range. The price still has a chance to strengthen again as long as the support doesn't break down. Be careful if there is a breakdown of support.

News.

- Lippo Cikarang (LPCK) throughout 2022 earned a net profit of IDR 309.20 billion. It jumped 66 percent from the same period the previous year of IDR 185.32 billion.
- During 2022, Eka Sari Lorena Transport (LRNA) lost IDR 21.31 billion. Experiencing a 19 percent decline from the same period in 2021 with a loss of IDR 26.46 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	2,800	3.70	5.66	116.27	0.83
CPIN	4,530	2.49	(19.82)	74.28	0.46
JPFA	1,125	1.81	(13.13)	13.19	0.69
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	94	(6.93)	3.30	111.33	3.90
EMTK	775	(5.49)	(24.76)	47.46	1.59
EXCL	1,875	(4.34)	(12.38)	24.62	0.69
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	94	3,411.9	3.3	111.33	3.90
BUKA	232	52.8	(11.5)	23.91	2.43
ACES	444	51.7	(10.5)	7.61	0.94
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	5,075	144.0	2.3	473.67	1.39
TLKM	4,210	106.6	12.3	417.05	0.73
ASII	5,900	93.7	3.5	238.85	1.08

Calendar Economic

Date	Event	Act	Prev	Frcst.
7-Apr-23	US Unemployment Rate MAR	3.50%	3.60%	
	US Non Farm Payrolls MAR	236K	311K	250K
10-Apr-23	Japan, Consumer Confidence MAR	33.9	31.1	35
	Indonesia, Foreign Exchange Reserves MAR	\$145.2B	\$140.3B	\$141B
	Indonesia, Motorbike Sales YoY MAR	40.50%	56.30%	
	US Wholesale Inventories MoM FEB		-0.30%	
11-Apr-23	South Korea, Interest Rate Decision		3.50%	
	China, Inflation Rate YoY MAR		1%	2%
	China, PPI YoY MAR		-1.40%	-1%
	Indonesia, Consumer Confidence MAR		122.4	113

RUPS

Date	Time	Company	Event	Place
10-Apr-23	10:30	TRIS	RUPST	Trisula Center
	13:00	IFSH	RUPST	Ayana Mdplaza Jakarta
	14:00	BNGA	RUPST	Graha CIMB Niaga
11-Apr-23	08:30	BELL	RUPST	Trisula Center
	09:30	TBMS	RUPSLB	Jl. Daan Mogot KM.16
	10:00	NISP	RUPST	OCBC NISP Tower, Lt.23
	10:00	AUTO	RUPST	Jl. Pengangsaan Dua KM2,2
12-Apr-23	14:00	ADHI	RUPST	Gedung Harmonis
	10:00	UNTR	RUPST	Menara Astra, Lt. 5
	09:30	TMAS	RUPST	Jl. Yos Sudarso Kav. 33

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
BBRI	Cash Dividen	21-Mar-23	24-Mar-23	27-Mar-23	12-Apr-23	231.22	4.8%
BMRI	Cash Dividen	24-Mar-23	27-Mar-23	28-Mar-23	12-Apr-23	529.33	5.2%
BBNI	Cash Dividen	27-Mar-23	28-Mar-23	29-Mar-23	14-Apr-23	392.78	4.3%
BBTN	Cash Dividen	28-Mar-23	29-Mar-23	30-Mar-23	14-Apr-23	43.39	3.4%
BBCA	Cash Dividen	28-Mar-23	29-Mar-23	30-Mar-23	14-Apr-23	140	1.6%
FASW	Cash Dividen	30-Mar-23	31-Mar-23	3-Apr-23	20-Apr-23	23	0.4%
EAST	Cash Dividen	3-Apr-23	4-Apr-23	5-Apr-23	17-Apr-23	2.35	2.2%
SIDO	Cash Dividen	6-Apr-23	10-Apr-23	11-Apr-23	28-Apr-23	23	2.6%
LPPF	Cash Dividen	6-Apr-23	10-Apr-23	11-Apr-23	17-Apr-23	525	10.6%
ITMG	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	18-Apr-23	6416	16.3%
WOMF	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	3-May-23	17	5.6%
SDRA	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	3-May-23	22.5	3.8%
BNII	Cash Dividen	11-Apr-23	12-Apr-23	13-Apr-23	28-Apr-23	7.72	3.3%
BDMN	Cash Dividen	11-Apr-23	12-Apr-23	13-Apr-23	4-May-23	118.26	4.0%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Michelle Abadi

Associate

michelle@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Rizky Khaerunnisa

Equity Research Analyst

rizky@kiwoom.co.id | 021 5010 5800



OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER This report has been prepared and issued by PT Kiwoom Sekuritas. Information has been obtained from sources believed to be reliable but PT Kiwoom Sekuritas do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations.

To the fullest extent allowed by law, PT Kiwoom Sekuritas shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice.

No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.