

**JAKARTA COMPOSITE INDEX**


Highest	6,781.21
Lowest	6,738.77
YTD %	(1.14)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,547	1.38	11.3	1.0
IHSG	6,773	0.02	14.0	1.9
Shanghai	3,304	(0.35)	12.6	1.4
TWSE	15,900	0.14	12.6	2.0
KLSE	1,430	0.11	15.9	1.3
ST - Times	3,290	(0.12)	11.5	1.1
Sensex	60,244	0.67	21.9	3.0
Hangseng	20,345	0.07	12.0	1.2
Nikkei	28,002	1.36	20.0	1.7

Sectors	Latest	Chg%	3M%
Basic Material	1,156	1.10	(5.52)
Consumer Cyclical	813	(0.17)	0.48
Energy	2,080	(0.11)	(1.48)
Financials	1,386	0.22	3.58
Healthcare	1,504	0.18	(1.90)
Industrials	1,187	0.26	5.26
Infrastructure	798	0.03	(5.21)
Cons. Non-Cyclical	715	(0.60)	(0.60)
Prop. & Real Estate	693	1.38	1.13
Technology	4,855	1.21	(4.37)
Trans. & Logistics	1,757	(0.08)	7.06

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.34	0.75	0.09
Gold (USD tr.oz)	2,000.17	0.46	9.65
Nickel (USD/mt ton)	22,800	0.41	(24.12)
Tin (USD/mt ton)	24,308	0.25	(2.02)
Copper (USD/mt ton)	8,800	0.20	5.11
Coal (USD/ton)	202.0	-	(48.07)
CPO (MYR/ton)	4,327	3.25	4.15

Currency	Latest	Chg%	YTD%
USD-IDR	14,885	0.11	4.59
AUD-IDR	9,929	0.09	6.54
EUR-IDR	16,208	0.37	2.50
SGD-IDR	11,178	0.31	3.85
JPY-IDR	112	1.04	5.79
GBP-IDR	18,470	0.32	1.60

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.3)	(3.9)
15 Year	6.9	(0.3)	1.2
20 Year	7.0	-	(2.0)
30 Year	7.0	0.1	(3.6)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed positive 0.02% to the level of 6,772.86

Indonesia's consumer confidence increased to 123.3 in March 2023 from 122.4 in the previous month, pointing to the highest level since last August.

**Market Prediction (Session 2)**

JCI : The index managed to close higher with a bullish candle. The index has a chance to maintain its gains.

- ASSA : the price closed at 820 (-1.20%) and still in the buy range. The price still has a chance to continue to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 840. Be careful if the price breakdown below support level.
- BTPS : the price closes at 2,200 (-0.45%) and is still in the buy range. The price still has a chance to continue to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 2,210. Be careful if the price breakdown below support level.
- JPFA : the price closed at 1,115 (-0.88%) and is still in the buy range. The price still has a chance to continue to strengthen as long as it stays above the support. Confirmation for the buy signal if it returns to bullish or breaks up to 1,135. Be careful if the price breakdown below support level.
- MYOR : the price closed at 2,660 (+1.52%) and is still in a bullish condition. The price still has a chance to continue to strengthen as long as it stays above the support. Be careful if the price breakdown below support level.

**News.**

- During 2022, Dosni Roha Indonesia (ZBRA) was covered with a loss of IDR 116.61 billion. It fell 501 percent from the same period in 2021 with a profit tabulation of IDR 29.02 billion.
- The performance of Tempo Inti Media (TMPO) throughout 2022 recorded a loss of IDR 3.37 billion. Decreased 170 percent from the same episode the previous year with a profit tabulation of IDR 4.76 billion.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ITMG	38,025	10.35	(2.56)	42.97	0.65
ARTO	2,340	4.46	(37.10)	32.42	2.17
ANTM	2,100	3.96	5.79	50.46	1.61
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
EXCL	1,810	(3.47)	(15.42)	23.83	0.69
UNVR	4,210	(1.86)	(10.43)	160.61	0.31
TOWR	910	(1.62)	(17.27)	46.42	(0.01)
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	97	4,678.8	6.6	116.07	3.90
ANTM	2,100	47.3	5.8	50.46	1.61
ACES	444	47.2	(10.5)	7.61	0.94
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
TLKM	4,280	140.6	14.1	423.99	0.73
UNTR	30,175	133.2	15.7	112.56	0.77
BBRI	4,850	107.1	(1.8)	735.06	1.19

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
10-Apr-23	Japan, Consumer Confidence MAR	33.9	31.1	35
	Indonesia, Foreign Exchange Reserves MAR	\$145.2B	\$140.3B	\$141B
	Indonesia, Motorbike Sales YoY MAR	40.50%	56.30%	
	US Wholesale Inventories MoM FEB	0.10%	-0.30%	
11-Apr-23	South Korea, Interest Rate Decision	3.50%	3.50%	
	China, Inflation Rate YoY MAR	0.70%	1%	2%
	China, PPI YoY MAR	-2.50%	-1.40%	-1%
	Indonesia, Consumer Confidence MAR	123.3	122.4	113
12-Apr-23	South Korea, Unemployment Rate MAR		2.60%	
	Indonesia, Retail Sales YoY FEB		-0.60%	-0.80%
	US Core Inflation Rate YoY MAR		5.50%	5%
	US Inflation Rate YoY MAR		6%	5.30%
	US Inflation Rate MoM MAR		0.40%	0.30%

**RUPS**

Date	Time	Company	Event	Place
11-Apr-23	09:30	TBMS	RUPSLB	Jl. Daan Mogot KM.16
	10:00	NISP	RUPST	OCBC NISP Tower, Lt.23
	10:00	AUTO	RUPST	Jl. Pengangsaan Dua KM2,2
	14:00	ADHI	RUPST	Gedung Harmonis
12-Apr-23	10:00	UNTR	RUPST	Menara Astra, Lt. 5
	09:30	TMAS	RUPST	Jl. Yos Sudarso Kav. 33
	14:00	PTPP	RUPST	Plaza PP – Wisma Subiyanto
	14:00	MKTR	RUPST	Easy.ksei
	14:00	MDKA	RUPSLB	Hotel Astha Residence
	09:00	KEJU	RUPST	Hotel Arosa Jakarta

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
BBRI	Cash Dividen	21-Mar-23	24-Mar-23	27-Mar-23	12-Apr-23	231.22	4.8%
BMRI	Cash Dividen	24-Mar-23	27-Mar-23	28-Mar-23	12-Apr-23	529.33	5.2%
BBNI	Cash Dividen	27-Mar-23	28-Mar-23	29-Mar-23	14-Apr-23	392.78	4.3%
BBTN	Cash Dividen	28-Mar-23	29-Mar-23	30-Mar-23	14-Apr-23	43.39	3.4%
BBCA	Cash Dividen	28-Mar-23	29-Mar-23	30-Mar-23	14-Apr-23	140	1.6%
FASW	Cash Dividen	30-Mar-23	31-Mar-23	3-Apr-23	20-Apr-23	23	0.4%
EAST	Cash Dividen	3-Apr-23	4-Apr-23	5-Apr-23	17-Apr-23	2.35	2.2%
SIDO	Cash Dividen	6-Apr-23	10-Apr-23	11-Apr-23	28-Apr-23	23	2.6%
LPPF	Cash Dividen	6-Apr-23	10-Apr-23	11-Apr-23	17-Apr-23	525	10.6%
ITMG	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	18-Apr-23	6416	16.3%
WOMF	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	3-May-23	17	5.6%
SDRA	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	3-May-23	22.5	3.8%
BNII	Cash Dividen	11-Apr-23	12-Apr-23	13-Apr-23	28-Apr-23	7.72	3.3%
BDMN	Cash Dividen	11-Apr-23	12-Apr-23	13-Apr-23	4-May-23	118.26	4.0%
ASGR	Cash Dividen	12-Apr-23	13-Apr-23	14-Apr-23	5-May-23	21	2.3%
AALI	Cash Dividen	12-Apr-23	13-Apr-23	14-Apr-23	4-May-23	319	3.9%
BJBR	Cash Dividen	13-Apr-23	14-Apr-23	17-Apr-23	4-May-23	104.55	7.5%
ADMF	Cash Dividen	13-Apr-23	14-Apr-23	17-Apr-23	4-May-23	803	7.6%
JPFA	Cash Dividen	14-Apr-23	17-Apr-23	18-Apr-23	3-May-23	50	4.4%
BNLI	Cash Dividen	17-Apr-23	18-Apr-23	26-Apr-23	9-May-23	15	1.6%

## OUR TEAM

**Sukarno Alatas**

Head of Equity Research

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800

**Michelle Abadi**

Associate

[michelle@kiwoom.co.id](mailto:michelle@kiwoom.co.id) | 021 5010 5800

**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800

**Rizky Khaerunnisa**

Equity Research Analyst

[rizky@kiwoom.co.id](mailto:rizky@kiwoom.co.id) | 021 5010 5800



### OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

**DISCLAIMER** This report has been prepared and issued by PT Kiwoom Sekuritas. Information has been obtained from sources believed to be reliable but PT Kiwoom Sekuritas do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations.

To the fullest extent allowed by law, PT Kiwoom Sekuritas shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice.

No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.