

JAKARTA COMPOSITE INDEX

6,772.05
 (0.40%)

 Highest 6,816.89
 Lowest 6,764.66
 YTD % (1.15)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,555	0.15	11.4	1.0
IHSG	6,772	(0.40)	14.1	1.9
Shanghai	3,329	0.05	12.6	1.4
TWSE	15,837	(0.60)	12.7	2.0
KLSE	1,432	(0.18)	16.0	1.3
ST - Times	3,284	(0.07)	11.4	1.1
Sensex	60,305	(0.12)	22.1	3.0
Hangseng	20,210	(0.49)	11.9	1.2
Nikkei	28,137	0.19	20.3	1.7

Sectors	Latest	Chg%	3M%
Basic Material	1,152	(0.59)	(7.50)
Consumer Cyclical	806	(0.58)	(0.47)
Energy	2,049	(0.14)	(3.57)
Financials	1,387	(0.29)	2.32
Healthcare	1,512	0.44	(1.62)
Industrials	1,202	(0.18)	6.35
Infrastructure	808	0.51	(3.70)
Cons. Non-Cyclical	709	(0.55)	(1.81)
Prop. & Real Estate	694	0.04	0.10
Technology	4,811	(0.14)	(8.47)
Trans. & Logistics	1,780	0.03	8.97

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	83.00	(0.31)	3.40
Gold (USD tr.oz)	2,017.97	0.15	10.69
Nickel (USD/mt ton)	23,579	0.46	(21.53)
Tin (USD/mt ton)	24,022	1.22	(3.17)
Copper (USD/mt ton)	8,917	0.70	6.50
Coal (USD/ton)	202.5	(1.22)	(47.94)
CPO (MYR/ton)	4,280	(1.09)	(0.02)

Currency	Latest	Chg%	YTD%
USD-IDR	14,785	0.64	5.30
AUD-IDR	9,917	(0.10)	6.67
EUR-IDR	16,251	0.02	2.23
SGD-IDR	11,141	0.27	4.19
JPY-IDR	111	0.23	6.48
GBP-IDR	18,511	(0.19)	1.37

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	(0.4)	(4.6)
15 Year	6.9	(0.4)	0.5
20 Year	6.9	(0.2)	(2.6)
30 Year	7.0	(0.5)	(4.4)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.28% to the level of 6,791.96

Market Prediction (Session 2)

JCI : Index closed lower as we expected. The index is still expected to move sideways with a tendency to weaken.

- ACES : the price closed at 448 (-0.88%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. The price may move to test support first. Be careful if the price breakdown below support.
- INKP : the price closed at 7,575 (-0.65%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Confirmation for the buy signal if it is bullish again or breaks up to 7,650. Be careful if the price breakdown below support.
- MPMX : the closing price at 1,315 (+1.54%), high at 1,325 (+2.31%). The price still has a chance to strengthen again if it stays above the support. The price may move to test support first. Be careful if the price breakdown below support.
- WIIM : the price closes at 880 (-3.29%) and is still at support II. The price still has a chance to strengthen again if it stays above the support. The price may move to test support first. Be careful if the price breakdown below support.

News.

- Merck (MERK) throughout 2022 recorded a profit of IDR 237.77 billion. An increase of 80 percent from the same period the previous year of IDR 131.66 billion.
- Sreeya Sewu Indonesia (SIPD) last year recorded a loss of IDR 218.10 billion. Swelling 1,753 percent from the same period the previous year of IDR 11.77 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
TOWR	955	4.37	(13.18)	48.72	(0.01)
EMTK	790	3.27	(23.30)	48.07	1.59
PTBA	4,040	3.06	9.49	46.54	0.96
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	805	(6.94)	(12.02)	13.87	1.27
BRIS	1,720	(3.10)	33.33	79.11	1.26
AMRT	2,730	(2.50)	3.02	113.36	0.83
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	91	3,616.4	-	107.78	3.90
BBRI	4,960	80.2	0.4	753.25	1.19
ESSA	805	51.7	(12.0)	13.87	1.27
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
TLKM	4,320	218.1	15.2	427.95	0.73
BMRI	5,125	209.2	3.3	478.33	1.39
ITMG	34,550	186.5	(11.5)	39.04	0.65

Calendar Economic

Date	Event	Act	Prev	Frcst.
12-Apr-23	South Korea, Unemployment Rate MAR	2.70%	2.60%	
	Indonesia, Retail Sales YoY FEB	0.60%	-0.60%	-0.80%
	US Core Inflation Rate YoY MAR	5.50%	5.50%	5%
	US Inflation Rate YoY MAR	6%	6%	5.30%
	US Inflation Rate MoM MAR	0.40%	0.40%	0.30%
13-Apr-23	China, Balance of Trade MAR	\$88.19B	\$116.88B	
	GB GDP MoM FEB		0.30%	-0.10%
	US PPI MoM MAR		-0.10%	0.10%
	Indonesia, Car Sales YoY MAR		7.40%	
14-Apr-23	US Retail Sales MoM MAR		-0.40%	-0.90%
	US Michigan Consumer Sentiment Prel APR		62	62.4

RUPS

Date	Time	Company	Event	Place
13-Apr-23	10:00	RUNS	RUPST	Hotel Swiss-Belboutique Yogyakarta
	09:00	PRDA	RUPST	Prodia Tower
	09:00	BTPN	RUPST	Menara BTPN, Lt. 27
	09:30	AVIA	RUPST	Gedung Avia Brands, Surabaya
14-Apr-23	10:00	RBMS	RUPST	Gedung Ribens, Lt. 2
	09:00	NZIA	RUPST	Gedung Ribens, Lt. 2
	14:00	MTEL	RUPST	Hotel Four Seasons
	09:00	NMIX	RUPST	Neo Soho Capital Tower, Lt. 29
	09:00	HMSP	RUPSLB	Taman Sampoerna One Pacific Place
	09:00	GOOD	RUPST	Hotel Arosa

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
BBNI	Cash Dividen	27-Mar-23	28-Mar-23	29-Mar-23	14-Apr-23	392.78	4.3%
BBTN	Cash Dividen	28-Mar-23	29-Mar-23	30-Mar-23	14-Apr-23	43.39	3.4%
BBCA	Cash Dividen	28-Mar-23	29-Mar-23	30-Mar-23	14-Apr-23	140	1.6%
FASW	Cash Dividen	30-Mar-23	31-Mar-23	3-Apr-23	20-Apr-23	23	0.4%
EAST	Cash Dividen	3-Apr-23	4-Apr-23	5-Apr-23	17-Apr-23	2.35	2.2%
SIDO	Cash Dividen	6-Apr-23	10-Apr-23	11-Apr-23	28-Apr-23	23	2.6%
LPPF	Cash Dividen	6-Apr-23	10-Apr-23	11-Apr-23	17-Apr-23	525	10.6%
ITMG	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	18-Apr-23	6416	16.3%
WOMF	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	3-May-23	17	5.6%
SDRA	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	3-May-23	22.5	3.8%
BNII	Cash Dividen	11-Apr-23	12-Apr-23	13-Apr-23	28-Apr-23	7.72	3.3%
BDMN	Cash Dividen	11-Apr-23	12-Apr-23	13-Apr-23	4-May-23	118.26	4.0%
ASGR	Cash Dividen	12-Apr-23	13-Apr-23	14-Apr-23	5-May-23	21	2.3%
AALI	Cash Dividen	12-Apr-23	13-Apr-23	14-Apr-23	4-May-23	319	3.9%
BJBR	Cash Dividen	13-Apr-23	14-Apr-23	17-Apr-23	4-May-23	104.55	7.5%
ADMF	Cash Dividen	13-Apr-23	14-Apr-23	17-Apr-23	4-May-23	803	7.6%
JPFA	Cash Dividen	14-Apr-23	17-Apr-23	18-Apr-23	3-May-23	50	4.4%
BNLI	Cash Dividen	17-Apr-23	18-Apr-23	26-Apr-23	9-May-23	15	1.6%

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