

JAKARTA COMPOSITE INDEX

6,775.89
 (0.63%)

 Highest 6,829.51
 Lowest 6,765.89
 YTD % (1.09)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,571	(0.01)	11.5	1.0
IHSG	6,776	(0.63)	14.2	1.9
Shanghai	3,373	0.98	12.7	1.4
TWSE	15,906	(0.10)	12.7	2.0
KLSE	1,430	(0.36)	16.0	1.3
ST - Times	3,303	0.04	11.5	1.1
Sensex	59,666	(1.29)	22.2	3.0
Hangseng	20,577	0.46	12.0	1.2
Nikkei	28,502	0.00	20.6	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,153	(0.56)	(9.16)
Consumer Cyclical	811	0.27	(0.74)
Energy	2,031	(0.30)	(5.13)
Financials	1,388	(0.75)	0.57
Healthcare	1,515	0.05	(1.46)
Industrials	1,197	0.25	4.80
Infrastructure	809	(0.13)	(4.18)
Cons. Non-Cyclical	706	(0.68)	(2.11)
Prop. & Real Estate	687	(0.58)	(0.81)
Technology	4,827	(0.47)	(10.15)
Trans. & Logistics	1,741	(0.88)	5.91

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82.47	(0.06)	2.75
Gold (USD tr.oz)	2,004.22	0.01	9.88
Nickel (USD/mt ton)	24,132	1.83	(19.69)
Tin (USD/mt ton)	24,853	1.68	0.18
Copper (USD/mt ton)	9,024	(0.39)	7.78
Coal (USD/ton)	182.0	-	(53.21)
CPO (MYR/ton)	3,911	(4.61)	(4.82)

Currency	Latest	Chg%	YTD%
USD-IDR	14,782	(0.55)	5.32
AUD-IDR	9,923	0.25	6.60
EUR-IDR	16,247	0.25	2.25
SGD-IDR	11,106	(0.08)	4.52
JPY-IDR	110	0.62	7.10
GBP-IDR	18,351	0.30	2.25

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	0.2	(3.9)
15 Year	6.9	0.3	1.0
20 Year	6.9	(0.0)	(2.5)
30 Year	7.0	0.0	(4.5)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 0.63% to the level of 6,775.89

Indonesia's trade surplus declined to USD 2.91 billion in March 2023 from USD 4.54 billion in the same month of the previous year, below market expectations of a USD 3.99 billion gain.

Market Prediction (Session 2)

JCI : Index closed lower as we expected. The index is still expected to move volatile with a decline to the nearest support.

- BMRI : the price closed at 5,150 (-1.43%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. The price can move to test support first. Be careful if the price breakdown below support level.
- DMMX : the price managed to touch the first target at 680 (+3.03%) and closed at 670 (+1.51%). The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- INCO : the price closed at 6,450 (-1.90%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. The price can move to test support first. Be careful if the price breakdown below support level.
- JSMR : the closing price at 3,320 (-2.06%) and still in the buy range. The price still has a chance to strengthen again if it stays above the support. The price can move to test support first. Be careful if the price breakdown below support level.

News.

- Eastparc Hotel (EAST) throughout the first quarter of 2023 recorded a profit of IDR 8.08 billion. An increase of 29 percent from the same period last year of IDR 6.22 billion.
- PT Indonesian Tobacco Tbk (ITIC) recorded a 9.2% increase in profit for the period from IDR 3.79 billion in the first quarter of 2022 to IDR 4.14 billion in the first quarter of 2023.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PGAS	1,410	1.44	(19.89)	34.18	1.00
JPFA	1,060	1.44	(18.15)	12.43	0.68
UNTR	30,550	1.08	17.16	113.96	0.76
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	700	(6.67)	(23.50)	12.06	1.25
MEDC	1,040	(4.59)	2.46	26.14	0.82
MDKA	4,160	(3.70)	0.97	100.30	2.13
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	92	686.0	1.1	108.96	3.88
ESSA	700	185.4	(23.5)	12.06	1.25
PGAS	1,410	72.6	(19.9)	34.18	1.00
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	5,150	214.2	3.8	480.67	1.39
ESSA	700	129.8	(23.5)	12.06	1.25
UNTR	30,550	129.3	17.2	113.96	0.76

Calendar Economic

Date	Event	Act	Prev	Frcst.
14-Apr-23	US Retail Sales MoM MAR	-1%	-0.20%	-0.90%
	US Michigan Consumer Sentiment Prel APR	63.5	62	62.4
17-Apr-23	Indonesia, Balance of Trade MAR	\$2.91B	\$5.48B	\$3.9B
	Indonesia, Exports YoY MAR	-11.33%	4.51%	
	Indonesia, Imports YoY MAR	-6.26%	-4.32%	
18-Apr-23	China, GDP Growth Rate YoY Q1		2.90%	3.20%
	China, Industrial Production YoY MAR		2.40%	2.70%
	GB Unemployment Rate FEB		3.70%	
	GB Claimant Count Change MAR		-11.2K	-9.5K
	Indonesia, Interest Rate Decision		5.75%	
	Indonesia, Lending Facility Rate APR		6.50%	
	Indonesia, Deposit Facility Rate APR		5%	
	US Building Permits Prel MAR		1.55M	1.45M

RUPS

Date	Time	Company	Event	Place
17-Apr-23	14:00	SMGR	RUPST	Menara Mandiri I
	14:00	NOBU	RUPSLB	Secara Online
	14:00	KDTN	RUPST	Restoran Fu Hotpot & Grill
	10:00	CINT	RUPST	Showroom PT Chitose Internasional Tbk
18-Apr-23	13:00	TGKA	RUPST	Hotel The Westin
	10:00	MCOL	RUPST	Secara elektronik
	14:00	IPCC	RUPSLB	Museum Maritim Indonesia
	14:00	CAKK	RUPST	The Belleza Suites
19-Apr-23	14:00	BBYB	RUPSLB	Treasury Tower, Lt. 60
	10:00	MPPA	RUPST	Hypermart Cyberpark Karawaci

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
FASW	Cash Dividen	30-Mar-23	31-Mar-23	3-Apr-23	20-Apr-23	23	0.4%
EAST	Cash Dividen	3-Apr-23	4-Apr-23	5-Apr-23	17-Apr-23	2.35	2.2%
SIDO	Cash Dividen	6-Apr-23	10-Apr-23	11-Apr-23	28-Apr-23	23	2.6%
LPPF	Cash Dividen	6-Apr-23	10-Apr-23	11-Apr-23	17-Apr-23	525	10.6%
ITMG	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	18-Apr-23	6416	16.3%
WOMF	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	3-May-23	17	5.6%
SDRA	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	3-May-23	22.5	3.8%
BNII	Cash Dividen	11-Apr-23	12-Apr-23	13-Apr-23	28-Apr-23	7.72	3.3%
BDMN	Cash Dividen	11-Apr-23	12-Apr-23	13-Apr-23	4-May-23	118.26	4.0%
ASGR	Cash Dividen	12-Apr-23	13-Apr-23	14-Apr-23	5-May-23	21	2.3%
AALI	Cash Dividen	12-Apr-23	13-Apr-23	14-Apr-23	4-May-23	319	3.9%
BJBR	Cash Dividen	13-Apr-23	14-Apr-23	17-Apr-23	4-May-23	104.55	7.5%
ADMF	Cash Dividen	13-Apr-23	14-Apr-23	17-Apr-23	4-May-23	803	7.6%
JPFA	Cash Dividen	14-Apr-23	17-Apr-23	18-Apr-23	3-May-23	50	4.4%
BNLI	Cash Dividen	17-Apr-23	18-Apr-23	26-Apr-23	9-May-23	15	1.6%

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