

JAKARTA COMPOSITE INDEX


Highest	6,835.74
Lowest	6,786.70
YTD %	(0.39)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,570	(0.41)	11.5	1.0
IHSG	6,824	0.54	14.1	1.9
Shanghai	3,385	(0.02)	12.9	1.4
TWSE	15,862	(0.62)	12.7	2.0
KLSE	1,431	(0.30)	16.0	1.3
ST - Times	3,302	(0.48)	11.5	1.1
Sensex	59,768	(0.30)	22.0	3.0
Hangseng	20,627	(0.75)	12.3	1.2
Nikkei	28,619	0.49	20.6	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,166	0.75	(7.10)
Consumer Cyclical	805	(0.29)	(1.16)
Energy	2,059	1.50	(4.29)
Financials	1,390	0.09	1.02
Healthcare	1,526	0.45	(1.29)
Industrials	1,207	1.14	5.12
Infrastructure	813	0.40	(3.98)
Cons. Non-Cyclical	706	(0.30)	(2.49)
Prop. & Real Estate	686	(0.43)	(1.35)
Technology	4,835	0.13	(9.72)
Trans. & Logistics	1,724	(1.13)	4.44

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.95	0.15	0.86
Gold (USD tr.oz)	1,998.93	0.20	9.59
Nickel (USD/mt ton)	24,701	2.36	(17.79)
Tin (USD/mt ton)	27,367	10.12	10.32
Copper (USD/mt ton)	8,965	(0.65)	7.08
Coal (USD/ton)	183.0	0.55	(52.96)
CPO (MYR/ton)	4,014	(2.10)	(0.96)

Currency	Latest	Chg%	YTD%
USD-IDR	14,865	(0.50)	4.73
AUD-IDR	9,991	(0.81)	5.87
EUR-IDR	16,258	(0.27)	2.19
SGD-IDR	11,139	(0.31)	4.21
JPY-IDR	111	(0.14)	6.73
GBP-IDR	18,406	(0.51)	1.95

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	0.4	(3.6)
15 Year	6.9	0.3	1.2
20 Year	6.9	0.2	(2.3)
30 Year	7.0	0.0	(4.5)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed positive 0.54% to the level of 6,824.08

Market Prediction (Session 2)

JCI : Index closed higher with a bullish candle. The index is still expected to move volatile while maintaining the positive zone.

- AGRO : the price closed at 404 (-1.46%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Confirmation for the buy signal if it is bullish again or breaks up to 416. Be careful if the price breakdown below support level.
- ISAT : the price closed at 6,700 (+0.75%) and is still in bullish condition. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- MAPI : the price closed at 1,440 (-1.70%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. The price can move to test support first. Be careful if the price breakdown below support level.
- PGAS : the price closed at 1,410 (+0.35%) and is still in a bullish condition. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

News.

- Clipan Finance Indonesia (CFIN) throughout the first quarter of 2023 recorded a profit of IDR 105.08 billion. Increased 6,550 percent from the same period last year worth IDR 1.58 billion.
- PT Astra Otoparts Tbk (AUTO) managed to record a 99% surge in net profit to IDR 477.03 billion in the first quarter of 2023. The increase was in line with revenue growth from IDR 4.58 trillion to IDR 4.97 trillion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADRO	3,000	4.90	(22.08)	95.96	1.29
ITMG	33,775	4.73	(13.45)	38.16	0.64
TINS	1,035	3.50	(11.54)	7.71	1.67
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	4,040	(3.12)	(1.94)	97.41	2.13
SIDO	805	(1.83)	6.62	24.15	0.36
ARTO	2,110	(1.40)	(43.28)	29.24	2.15
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	93	327.7	2.2	110.15	3.88
ESSA	720	74.6	(21.3)	12.40	1.25
ADRO	3,000	59.6	(22.1)	95.96	1.29
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	5,175	189.6	4.3	483.00	1.39
ADRO	3,000	178.9	(22.1)	95.96	1.29
UNTR	31,200	170.1	19.7	116.38	0.76

Calendar Economic

Date	Event	Act	Prev	Frcst.
17-Apr-23	Indonesia, Balance of Trade MAR	\$2.91B	\$5.48B	\$3.9B
	Indonesia, Exports YoY MAR	-11.33%	4.51%	
	Indonesia, Imports YoY MAR	-6.26%	-4.32%	
18-Apr-23	China, GDP Growth Rate YoY Q1	4.50%	2.90%	3.20%
	China, Industrial Production YoY MAR	3.90%	2.40%	2.70%
	GB Unemployment Rate FEB		3.70%	
	GB Claimant Count Change MAR		-11.2K	-9.5K
	Indonesia, Interest Rate Decision		5.75%	
	Indonesia, Lending Facility Rate APR		6.50%	
	Indonesia, Deposit Facility Rate APR		5%	
	US Building Permits Prel MAR		1.55M	1.45M
19-Apr-23	GB Inflation Rate YoY MAR		10.40%	10.20%
	Indonesia, Loan Growth YoY MAR		10.64%	
	EA Inflation Rate YoYT Final MAR		8.50%	6.90%

RUPS

Date	Time	Company	Event	Place
18-Apr-23	13:00	TGKA	RUPST	Hotel The Westin
	10:00	MCOL	RUPST	Secara elektronik
	14:00	IPCC	RUPSLB	Museum Maritim Indonesia
	14:00	CAKK	RUPST	The Belleza Suites
	14:00	BBYB	RUPSLB	Treasury Tower, Lt. 60
19-Apr-23	10:00	MPPA	RUPST	Hypermart Cyberpark Karawaci
	10:00	MLPT	RUPST	Bulevar Gajah Mada No. 2025, Lippo Cyber Park
	10:00	MFIN	RUPST	Jl. Menteng Rata No. 24
	10:00	INDY	RUPST	Graha Mitra
	11:00	ASII	RUPST	Menara Astra

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
FASW	Cash Dividen	30-Mar-23	31-Mar-23	3-Apr-23	20-Apr-23	23	0.4%
SIDO	Cash Dividen	6-Apr-23	10-Apr-23	11-Apr-23	28-Apr-23	23	2.6%
ITMG	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	18-Apr-23	6416	16.3%
WOMF	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	3-May-23	17	5.6%
SDRA	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	3-May-23	22.5	3.8%
BNII	Cash Dividen	11-Apr-23	12-Apr-23	13-Apr-23	28-Apr-23	7.72	3.3%
BDMN	Cash Dividen	11-Apr-23	12-Apr-23	13-Apr-23	4-May-23	118.26	4.0%
ASGR	Cash Dividen	12-Apr-23	13-Apr-23	14-Apr-23	5-May-23	21	2.3%
AALI	Cash Dividen	12-Apr-23	13-Apr-23	14-Apr-23	4-May-23	319	3.9%
BJBR	Cash Dividen	13-Apr-23	14-Apr-23	17-Apr-23	4-May-23	104.55	7.5%
ADMF	Cash Dividen	13-Apr-23	14-Apr-23	17-Apr-23	4-May-23	803	7.6%
JPFA	Cash Dividen	14-Apr-23	17-Apr-23	18-Apr-23	3-May-23	50	4.4%
BNLI	Cash Dividen	17-Apr-23	18-Apr-23	26-Apr-23	9-May-23	15	1.6%

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