

**JAKARTA COMPOSITE INDEX**


Highest	6,906.71
Lowest	6,828.57
YTD %	0.15

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,487	(0.21)	11.2	1.0
IHSG	6,861	0.57	14.3	1.9
Shanghai	3,255	(0.31)	12.7	1.4
TWSE	15,341	(0.24)	12.3	1.9
KLSE	1,415	(0.73)	15.9	1.3
ST - Times	3,292	(0.15)	11.5	1.1
Sensex	60,123	(0.05)	22.0	3.0
Hangseng	19,734	0.59	11.6	1.1
Nikkei	28,360	(0.92)	20.7	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,152	(0.51)	(8.67)
Consumer Cyclical	806	(0.35)	(1.49)
Energy	2,085	0.88	(4.37)
Financials	1,382	(0.57)	(0.38)
Healthcare	1,516	(0.02)	(3.52)
Industrials	1,223	1.28	4.21
Infrastructure	813	0.58	(4.86)
Cons. Non-Cyclical	708	0.15	(2.63)
Prop. & Real Estate	682	(0.40)	(3.08)
Technology	4,826	(0.31)	(10.32)
Trans. & Logistics	1,757	1.48	6.53

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.59	0.67	(3.34)
Gold (USD tr.oz)	1,996.21	(0.04)	9.42
Nickel (USD/mt ton)	23,341	(5.05)	(22.32)
Tin (USD/mt ton)	25,584	(3.99)	3.13
Copper (USD/mt ton)	8,528	(2.32)	1.86
Coal (USD/ton)	188.0	0.53	(51.67)
CPO (MYR/ton)	4,081	(0.71)	(2.78)

Currency	Latest	Chg%	YTD%
USD-IDR	14,891	(0.31)	4.55
AUD-IDR	9,838	1.23	7.52
EUR-IDR	16,346	0.84	1.64
SGD-IDR	11,132	0.44	4.28
JPY-IDR	111	(0.08)	5.97
GBP-IDR	18,494	0.69	1.46

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	(1.5)	(5.2)
15 Year	6.9	(0.6)	0.5
20 Year	6.9	(0.4)	(2.8)
30 Year	7.0	0.2	(4.4)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed positive 0.57% to the level of 6,860.76

**Market Prediction (Session 2)**

JCI : Index closed higher and managed to break out from the resistance area with the opportunity to continue strengthening if it does not return to the first resistance area.

- BDMN : the price closes at 2,800 (0.00%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Confirmation for the buy signal if it is bullish or break up to 340. Be careful if the price break down below the support.
- DMMX : the price managed to close at the first target at 740. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price break down below the support.
- MPMX : the closing price at 1,340 (0.37%). The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price break down below the support.
- TOWR : the price closes at 1,015 (+2.01%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price break down below the support.

**News.**

- WEHA Transportasi Indonesia (WEHA) as of March 31, 2023 earned a net profit of IDR 5.16 billion. An increase of 237 percent from the same period the previous year of IDR 1.53 billion.
- Medikaloka Hermina (HEAL) as of March 31 2023 recorded a net profit of IDR 108.90 billion. Lost 2.1 percent from the same episode the previous year at IDR 111.24 billion.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
AMRT	2,840	4.41	7.17	117.93	0.83
ASII	6,650	3.50	16.67	269.22	1.12
ADRO	3,090	3.00	(19.74)	98.84	1.30
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
INDY	2,610	(6.79)	(4.40)	13.60	1.56
ARTO	1,995	(4.55)	(46.37)	27.64	2.15
MEDC	1,020	(3.32)	0.49	25.64	0.83
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	96	1,095.5	5.5	113.70	3.88
BBRI	4,970	167.2	0.6	753.25	1.19
BMRI	5,225	116.7	5.3	487.67	1.39
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ASII	6,650	754.6	16.7	269.22	1.12
BMRI	5,225	609.6	5.3	487.67	1.39
TLKM	4,370	427.9	16.5	432.90	0.72

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
25-Apr-23	South Korea, GDP Growth Rate QoQ Adv Q1	0.30%	-0.40%	0.30%
	South Korea, GDP Growth Rate YoY Adv Q1	0.80%	1.30%	1.10%
	US New Home Sales MAR	0.683M	0.623M	0.64M
26-Apr-23	South Korea, Consumer Confidence APR	95.1	92	91
	US Durable Goods Orders MoM MAR		-1%	0.10%
	US Whole Inventories MoM Adv MAR		0.10%	0.30%
27-Apr-23	South Korea, Business Confidence APR		70	
	Indonesia, Foreign Direct Investment YoY Q1		43.30%	
	US GDP Growth Rate QoQ Adv Q1		2.60%	2.90%

**RUPS**

Date	Time	Company	Event	Place
27-Apr-23	10:00	WICO	RUPST	AIA Central, Lt. 39
	14:00	BYAN	RUPST	The Langham, Lt. 3
28-Apr-23	14:00	TUGU	RUPST	Wisma Tugu I
	14:00	BWPT	RUPST	Rajawali Place, Lt. 5
	09:00	AKRA	RUPST	AKR Gallery West
2-May-23	15:00	LUCY	RUPST	Fairground Building
	10:00	EPMT	RUPST	Kalbe Business Innovation Center
	10:00	DSSA	RUPST	SinarmasLand Plaza, Menara 2
3-May-23	08:30	TLDN	RUPST	The Langham
	14:00	NICL	RUPST	Hotel Harris Vertu Harmoni Jakarta

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SIDO	Cash Dividen	6-Apr-23	10-Apr-23	11-Apr-23	28-Apr-23	23	2.6%
WOMF	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	3-May-23	17	5.6%
SDRA	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	3-May-23	22.5	3.8%
BNII	Cash Dividen	11-Apr-23	12-Apr-23	13-Apr-23	28-Apr-23	7.72	3.3%
BDMN	Cash Dividen	11-Apr-23	12-Apr-23	13-Apr-23	4-May-23	118.26	4.0%
ASGR	Cash Dividen	12-Apr-23	13-Apr-23	14-Apr-23	5-May-23	21	2.3%
AALI	Cash Dividen	12-Apr-23	13-Apr-23	14-Apr-23	4-May-23	319	3.9%
BJBR	Cash Dividen	13-Apr-23	14-Apr-23	17-Apr-23	4-May-23	104.55	7.5%
ADMF	Cash Dividen	13-Apr-23	14-Apr-23	17-Apr-23	4-May-23	803	7.6%
JPFA	Cash Dividen	14-Apr-23	17-Apr-23	18-Apr-23	3-May-23	50	4.4%
BNLI	Cash Dividen	17-Apr-23	18-Apr-23	26-Apr-23	9-May-23	15	1.6%
TRIS	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	12-May-23	6.5	2.6%
IFSH	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	12-May-23	28.12	2.5%
BNGA	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	10-May-23	115.16	8.8%
NISP	Cash Dividen	26-Apr-23	27-Apr-23	28-Apr-23	12-May-23	58	6.9%
AUTO	Cash Dividen	26-Apr-23	27-Apr-23	28-Apr-23	11-May-23	88	5.1%
UNTR	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	6185	19.9%
TMAS	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	80	2.7%
MKTR	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	1	0.5%
KEJU	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	75	5.6%
BTPS	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	92.5	4.1%
BJTM	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	53.09	7.4%
RUNS	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	0.3	0.2%
PRDA	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	237.85	4.1%
BTPN	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	76.84	3.1%
AVIA	Cash Dividen	28-Apr-23	2-May-23	3-May-23	9-May-23	11	1.9%
MTEL	Cash Dividen	2-May-23	3-May-23	4-May-23	17-May-23	21.38	3.1%
GOOD	Cash Dividen	2-May-23	3-May-23	4-May-23	16-May-23	6	1.3%
XCID	Cash Dividen	3-May-23	4-May-23	5-May-23	22-May-23	0.49	0.7%

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