

JAKARTA COMPOSITE INDEX


Highest	6,971.91
Lowest	6,877.65
YTD %	1.65

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,489	0.19	11.1	1.0
IHSG	6,964	0.77	14.5	2.0
Shanghai	3,271	0.20	12.8	1.4
TWSE	15,421	0.31	12.3	1.9
KLSE	1,417	0.16	15.8	1.3
ST - Times	3,277	(0.52)	11.5	1.1
Sensex	60,367	0.13	22.0	3.0
Hangseng	19,774	0.08	11.7	1.2
Nikkei	28,409	(0.03)	20.6	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,162	(0.19)	(8.00)
Consumer Cyclical	809	(0.16)	(2.28)
Energy	2,109	0.54	(2.92)
Financials	1,388	(0.17)	(2.81)
Healthcare	1,523	(0.53)	(0.41)
Industrials	1,221	(0.56)	3.56
Infrastructure	824	0.64	(3.87)
Cons. Non-Cyclical	719	0.49	(2.22)
Prop. & Real Estate	700	1.02	(1.52)
Technology	4,927	1.99	(11.04)
Trans. & Logistics	1,792	0.76	0.23

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.46	0.22	(7.26)
Gold (USD tr.oz)	1,999.83	0.54	9.64
Nickel (USD/mt ton)	23,646	1.31	(21.31)
Tin (USD/mt ton)	25,754	0.66	3.81
Copper (USD/mt ton)	8,553	0.29	2.16
Coal (USD/ton)	190.0	1.06	(51.22)
CPO (MYR/ton)	4,061	(0.49)	(3.02)

Currency	Latest	Chg%	YTD%
USD-IDR	14,700	0.90	5.90
AUD-IDR	9,729	0.71	8.72
EUR-IDR	16,248	0.83	2.25
SGD-IDR	11,009	0.97	5.45
JPY-IDR	110	1.03	7.43
GBP-IDR	18,340	0.94	2.31

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.5	-	(6.0)
15 Year	6.8	(0.1)	0.1
20 Year	6.9	(0.2)	(3.3)
30 Year	7.0	(0.1)	(4.4)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed positive 0.77% to the level of 6,963.65

Money Supply M2 in Indonesia decreased to 8293600 IDR Billion in March 2023 from 8297600 IDR Billion in February 2023.

Market Prediction (Session 2)

JCI : Index closed higher and managed to pass the first resistance area. JCI has the potential to test the second resistance area.

- ASSA : the price closes at 875 (0.00%) and is still in the buy range. The price touched the first target of 895 (2.29%) and still has the potential to strengthen if it doesn't move to the support area. Be careful if the price breaks down below the support.
- INDF : the price closed at 6,400 (-1.54%). The price is still in the buy range area and has the potential to strengthen if the price breaks out from 6,500. Be careful if the price breaks down below the support.
- INKP : the price closed at 7,825 (-1.26%). The price still has a chance to continue to strengthen as long as it stays above the support. Be careful if the price breaks down below the support.
- SMDR : the price closed at 384 (-0.52%) and is still in the buy range. The price still has a chance to strengthen again as long as it stays above the support. Be careful if the price breaks down below the support.

News.

- Lippo Cikarang (LPCK) during the first quarter of 2023 lost IDR 7.28 billion. Dropped 107 percent from the same period last year with a profit of IDR 91.04 billion.
- Blue Bird (BIRD) as of March 31 2023 recorded a net profit of IDR 123.26 billion. An increase of 161 percent from the same period in the previous year of IDR 47.14 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	102	7.37	12.09	120.81	3.88
UNVR	4,380	6.83	(6.81)	167.10	0.29
BUKA	236	3.51	(9.92)	24.53	2.43
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
EMTK	715	(3.38)	(30.58)	43.79	1.56
AMRT	2,830	(2.75)	6.79	117.51	0.83
INDF	6,400	(1.54)	(4.83)	56.19	0.37
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	102	2,858.4	12.1	120.81	3.88
BBRI	5,100	56.6	3.2	772.95	1.19
UNVR	4,380	46.4	(6.8)	167.10	0.29
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
UNTR	31,125	261.0	19.4	116.19	0.76
BBCA	9,125	240.6	6.7	1,124.88	0.90
UNVR	4,380	203.2	(6.8)	167.10	0.29

Calendar Economic

Date	Event	Act	Prev	Frcst.
26-Apr-23	South Korea, Consumer Confidence APR	95.1	92	
	US Durable Goods Orders MoM MAR	3.2%	-1%	0.10%
	US Whole Inventories MoM Adv MAR	0.10%	0.10%	0.30%
27-Apr-23	South Korea, Business Confidence APR	70	70	
	Indonesia, M2 Money Supply YoY MAR	6.20%	7.90%	
	US GDP Growth Rate QoQ Adv Q1		2.60%	2.90%
28-Apr-23	Japan, Unemployment Rate MAR		2.60%	2.50%
	Japan, BoJ Interest Rate Decision		-0.10%	
	US Personal Income MoM MAR		0.30%	0.40%
	US Personal Spending MoM MAR		0.20%	-0.20%
	US Core PCE Price Index MoM MAR		0.30%	0.20%

RUPS

Date	Time	Company	Event	Place
27-Apr-23	10:00	WICO	RUPST	AIA Central, Lt. 39
	14:00	BYAN	RUPST	The Langham, Lt. 3
28-Apr-23	14:00	TUGU	RUPST	Wisma Tugu I
	14:00	BWPT	RUPST	Rajawali Place, Lt. 5
	09:00	AKRA	RUPST	AKR Gallery West
2-May-23	15:00	LUCY	RUPST	Fairground Building
	10:00	EPMT	RUPST	Kalbe Business Innovation Center
	10:00	DSSA	RUPST	SinarmasLand Plaza, Menara 2
3-May-23	08:30	TLDN	RUPST	The Langham
	14:00	NICL	RUPST	Hotel Harris Vertu Harmoni Jakarta

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SIDO	Cash Dividen	6-Apr-23	10-Apr-23	11-Apr-23	28-Apr-23	23	2.6%
WOMF	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	3-May-23	17	5.6%
SDRA	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	3-May-23	22.5	3.8%
BNII	Cash Dividen	11-Apr-23	12-Apr-23	13-Apr-23	28-Apr-23	7.72	3.3%
BDMN	Cash Dividen	11-Apr-23	12-Apr-23	13-Apr-23	4-May-23	118.26	4.0%
ASGR	Cash Dividen	12-Apr-23	13-Apr-23	14-Apr-23	5-May-23	21	2.3%
AALI	Cash Dividen	12-Apr-23	13-Apr-23	14-Apr-23	4-May-23	319	3.9%
BJBR	Cash Dividen	13-Apr-23	14-Apr-23	17-Apr-23	4-May-23	104.55	7.5%
ADMF	Cash Dividen	13-Apr-23	14-Apr-23	17-Apr-23	4-May-23	803	7.6%
JPFA	Cash Dividen	14-Apr-23	17-Apr-23	18-Apr-23	3-May-23	50	4.4%
BNLI	Cash Dividen	17-Apr-23	18-Apr-23	26-Apr-23	9-May-23	15	1.6%
TRIS	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	12-May-23	6.5	2.6%
IFSH	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	12-May-23	28.12	2.5%
BNGA	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	10-May-23	115.16	8.8%
NISP	Cash Dividen	26-Apr-23	27-Apr-23	28-Apr-23	12-May-23	58	6.9%
AUTO	Cash Dividen	26-Apr-23	27-Apr-23	28-Apr-23	11-May-23	88	5.1%
UNTR	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	6185	19.9%
TMAS	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	80	2.7%
MKTR	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	1	0.5%
KEJU	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	75	5.6%
BTPS	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	92.5	4.1%
BJTM	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	53.09	7.4%
RUNS	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	0.3	0.2%
PRDA	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	237.85	4.1%
BTPN	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	76.84	3.1%
AVIA	Cash Dividen	28-Apr-23	2-May-23	3-May-23	9-May-23	11	1.9%
MTEL	Cash Dividen	2-May-23	3-May-23	4-May-23	17-May-23	21.38	3.1%
GOOD	Cash Dividen	2-May-23	3-May-23	4-May-23	16-May-23	6	1.3%
XCID	Cash Dividen	3-May-23	4-May-23	5-May-23	22-May-23	0.49	0.7%

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