

**JAKARTA COMPOSITE INDEX**

**6,934.64**  
 (0.16%)

 Highest 6,958.67  
 Lowest 6,900.72  
 YTD % 1.23

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,491	(0.14)	11.2	1.0
IHSG	6,935	(0.16)	14.5	2.0
Shanghai	3,308	0.67	12.9	1.4
TWSE	15,537	0.85	12.4	1.9
KLSE	1,417	(0.07)	15.8	1.3
ST - Times	3,276	(0.17)	11.4	1.1
Sensex	60,532	(0.10)	22.1	3.0
Hangseng	20,013	0.87	11.8	1.2
Nikkei	28,684	0.93	20.6	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,165	0.35	(7.71)
Consumer Cyclical	810	0.09	(2.14)
Energy	2,107	0.29	(3.00)
Financials	1,388	0.03	(2.86)
Healthcare	1,534	0.66	0.30
Industrials	1,202	(1.99)	1.99
Infrastructure	822	(0.20)	(4.05)
Cons. Non-Cyclical	723	0.44	(1.70)
Prop. & Real Estate	697	0.45	(1.87)
Technology	4,966	1.76	(10.34)
Trans. & Logistics	1,811	1.13	1.33

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	75.27	0.68	(6.22)
Gold (USD tr.oz)	1,987.29	(0.04)	8.95
Nickel (USD/mt ton)	24,099	1.92	(19.80)
Tin (USD/mt ton)	25,883	0.50	4.33
Copper (USD/mt ton)	8,587	0.40	2.56
Coal (USD/ton)	184.0	(1.60)	(52.70)
CPO (MYR/ton)	4,045	(0.39)	(1.22)

Currency	Latest	Chg%	YTD%
USD-IDR	14,643	0.41	6.32
AUD-IDR	9,692	0.44	9.15
EUR-IDR	16,133	0.77	2.98
SGD-IDR	10,968	0.40	5.84
JPY-IDR	109	0.98	8.58
GBP-IDR	18,286	0.32	2.61

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.5	0.0	(5.7)
15 Year	6.9	0.3	0.6
20 Year	6.9	0.2	(3.0)
30 Year	7.0	(0.0)	(4.5)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed negative 0.16% to the level of 6,934.64

**Market Prediction (Session 2)**

JCI : Index closed lower. JCI has passed the first support area and the movement tends to weaken.

- BIRD : the price closes at 1,775 (-0.56%) and is still in the buy range. The price has the potential to strengthen if stays above the support area. Be careful if the price breaks down below the support.
- CFIN : the price closed at 404 (-1.46%) with a doji candle. The price had broken down the support but returned to the buy range area. There is potential to strengthen if it breakout to 410. Be careful if the price breaks down below the support.
- UNVR : the price closed at 4,400 (0.00%) with a doji candle. The price is still in the buy range area and has the potential to strengthen if the price breaks out from 4,400. Be careful if the price breaks down below the support.
- WIIM : the price closes at 980 (-1.01%). The price had reached the first target of 1,025, and as high as 1,040 (+5.05%), the price could strengthen again if the price was able to breakout again from level of 990. Be careful if the price breaks down below the support.

**News.**

- Bintraco Dharma (CARS) as of March 31 2023 earned a net profit of IDR 45.43 billion. It jumped 135 percent from the same episode last year of IDR 19.28 billion.
- Samindo Resources (MYOH) as of March 31, 2023 tabulated a net profit of USD 4.43 million. Skyrocketed 134 percent from the same episode the previous year USD 1.89 million.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
UNTR	28,900	16.11	10.83	107.80	0.72
ARTO	2,100	5.26	(43.55)	29.10	2.14
GOTO	104	5.05	14.29	123.17	3.92
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
JPFA	1,040	(1.89)	(19.69)	12.20	0.67
KLBF	2,080	(1.89)	(0.48)	97.50	0.13
INKP	7,775	(1.58)	(10.89)	42.54	1.38
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	104	1,763.7	14.3	123.17	3.92
BBRI	5,175	121.7	4.8	784.32	1.20
BUKA	244	62.5	(6.9)	25.15	2.46
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	104	183.4	14.3	123.17	3.92
BMRI	5,200	182.1	4.8	485.33	1.38
ADRO	3,150	133.0	(18.2)	100.76	1.30

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
27-Apr-23	South Korea, Business Confidence APR	70	70	
	Indonesia, M2 Money Supply YoY MAR	6.20%	7.90%	
	US GDP Growth Rate QoQ Adv Q1	1.1%	2.60%	2.90%
28-Apr-23	Japan, Unemployment Rate MAR	2.80%	2.60%	2.50%
	Japan, BoJ Interest Rate Decision	-0.10%	-0.10%	
	US Personal Income MoM MAR		0.30%	0.40%
	US Personal Spending MoM MAR		0.20%	-0.20%
	US Core PCE Price Index MoM MAR		0.30%	0.20%
1-May-23	South Korea, Exports YoY APR		-13.60%	
	Japan, Consumer Confidence APR		33.9	32
	US ISM Manufacturing PMI APR		46.3	45

**RUPS**

Date	Time	Company	Event	Place
28-Apr-23	14:00	TUGU	RUPST	Wisma Tugu I
	14:00	BWPT	RUPST	Rajawali Place, Lt. 5
	09:00	AKRA	RUPST	AKR Gallery West
2-May-23	15:00	LUCY	RUPST	Fairground Building
	10:00	EPMT	RUPST	Kalbe Business Innovation Center
	10:00	DSSA	RUPST	SinarmasLand Plaza, Menara 2
3-May-23	08:30	TLDN	RUPST	The Langham
	14:00	NICL	RUPST	Hotel Harris Vertu Harmoni Jakarta
	10:30	NICK	RUPST	Menara Sudirman Lt.8
	10:00	KLBF	RUPST	Kalbe Innovation Center

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SIDO	Cash Dividen	6-Apr-23	10-Apr-23	11-Apr-23	28-Apr-23	23	2.6%
WOMF	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	3-May-23	17	5.6%
SDRA	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	3-May-23	22.5	3.8%
BNII	Cash Dividen	11-Apr-23	12-Apr-23	13-Apr-23	28-Apr-23	7.72	3.3%
BDMN	Cash Dividen	11-Apr-23	12-Apr-23	13-Apr-23	4-May-23	118.26	4.0%
ASGR	Cash Dividen	12-Apr-23	13-Apr-23	14-Apr-23	5-May-23	21	2.3%
AALI	Cash Dividen	12-Apr-23	13-Apr-23	14-Apr-23	4-May-23	319	3.9%
BJBR	Cash Dividen	13-Apr-23	14-Apr-23	17-Apr-23	4-May-23	104.55	7.5%
ADMF	Cash Dividen	13-Apr-23	14-Apr-23	17-Apr-23	4-May-23	803	7.6%
JPFA	Cash Dividen	14-Apr-23	17-Apr-23	18-Apr-23	3-May-23	50	4.4%
BNLI	Cash Dividen	17-Apr-23	18-Apr-23	26-Apr-23	9-May-23	15	1.6%
TRIS	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	12-May-23	6.5	2.6%
IFSH	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	12-May-23	28.12	2.5%
BNGA	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	10-May-23	115.16	8.8%
NISP	Cash Dividen	26-Apr-23	27-Apr-23	28-Apr-23	12-May-23	58	6.9%
AUTO	Cash Dividen	26-Apr-23	27-Apr-23	28-Apr-23	11-May-23	88	5.1%
UNTR	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	6185	19.9%
TMAS	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	80	2.7%
MKTR	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	1	0.5%
KEJU	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	75	5.6%
BTPS	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	92.5	4.1%
BJTM	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	53.09	7.4%
RUNS	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	0.3	0.2%
PRDA	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	237.85	4.1%
BTPN	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	76.84	3.1%
AVIA	Cash Dividen	28-Apr-23	2-May-23	3-May-23	9-May-23	11	1.9%
MTEL	Cash Dividen	2-May-23	3-May-23	4-May-23	17-May-23	21.38	3.1%
GOOD	Cash Dividen	2-May-23	3-May-23	4-May-23	16-May-23	6	1.3%
XCID	Cash Dividen	3-May-23	4-May-23	5-May-23	22-May-23	0.49	0.7%

## OUR TEAM

**Sukarno Alatas**

Head of Equity Research

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800

**Michelle Abadi**

Associate

[michelle@kiwoom.co.id](mailto:michelle@kiwoom.co.id) | 021 5010 5800

**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800



### OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

**DISCLAIMER** This report has been prepared and issued by PT Kiwoom Sekuritas. Information has been obtained from sources believed to be reliable but PT Kiwoom Sekuritas do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations.

To the fullest extent allowed by law, PT Kiwoom Sekuritas shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice.

No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.