

**JAKARTA COMPOSITE INDEX**

**6,831.74**  
 (1.21%)

 Highest 6,920.34  
 Lowest 6,824.35  
 YTD % (0.28)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,518	0.56	11.2	1.0
IHSG	6,832	(1.21)	14.5	2.0
Shanghai	3,323	1.14	13.1	1.4
TWSE	15,613	0.22	12.5	1.9
KLSE	1,421	0.37	15.8	1.3
ST - Times	3,281	0.37	11.4	1.1
Sensex	61,395	0.51	22.2	3.0
Hangseng	19,912	0.09	11.7	1.2
Nikkei	29,190	0.22	21.1	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,147	(2.07)	(9.68)
Consumer Cyclical	817	0.76	(1.76)
Energy	2,040	(2.61)	(5.64)
Financials	1,376	(0.67)	(2.44)
Healthcare	1,510	(2.08)	(2.64)
Industrials	1,185	(1.87)	0.78
Infrastructure	810	(1.44)	(5.81)
Cons. Non-Cyclical	721	(0.84)	(3.58)
Prop. & Real Estate	700	0.01	(0.81)
Technology	4,905	(0.65)	(10.66)
Trans. & Logistics	1,791	(1.03)	0.16

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	75.67	0.01	(5.68)
Gold (USD tr.oz)	1,982.34	(0.03)	8.63
Nickel (USD/mt ton)	24,219	0.50	(19.40)
Tin (USD/mt ton)	26,088	0.79	5.16
Copper (USD/mt ton)	8,596	0.10	2.67
Coal (USD/ton)	184.5	-	(52.63)
CPO (MYR/ton)	3,937	(2.67)	(5.47)

Currency	Latest	Chg%	YTD%
USD-IDR	14,699	(0.20)	5.91
AUD-IDR	9,851	(1.16)	7.38
EUR-IDR	16,150	(0.15)	2.87
SGD-IDR	11,012	(0.15)	5.42
JPY-IDR	107	0.44	10.60
GBP-IDR	18,380	(0.08)	2.09

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.5	(0.0)	(5.9)
15 Year	6.9	0.0	0.6
20 Year	6.9	0.2	(2.8)
30 Year	7.0	(0.0)	(4.5)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed negative 1.21% to the level of 6,831.74

Indonesia's annual inflation rate dropped to an eleven-month low of 4.33% in April of 2023 from 4.97% in the previous month and below the market consensus of 4.39%.

**Market Prediction (Session 2)**

JCI : Index closed down with a bearish candle. The index is expected to maintain movement in the negative zone.

- ASSA : the price closed at 890 (-1.65%) and still in the buy range. The price still has a chance to strengthen again if it stays above the support. Confirmation for the buy signal if it is bullish again or breaks up to 915. Be careful if the price breakdown below support level.
- BRIS : the price closed at 1,680 (-2.89%) and was at support II. Price will test support first. Be careful if the price breakdown below support, the trend will return to a downward trend.
- INCO : the price closed at 6,925 (-0.71%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- LPPF : the closing price at 4,100 (+1.23%) and still in bullish condition. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

**News.**

- MD Pictures (FILM) as of March 31, 2023 earned a net profit of IDR 2.88 billion. Decreased 72 percent from the same period the previous year of IDR 10.65 billion.
- Mora Telematics Indonesia aka Moratelindo (MORA) throughout the first quarter of 2023 earned a net profit of IDR 201.88 billion. Increased 29 percent from the same period the previous year of IDR 155.72 billion.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ARTO	2,130	2.90	(42.74)	29.51	2.16
CPIN	4,640	1.09	(17.88)	76.09	0.44
BBNI	9,475	0.53	2.71	176.70	1.46
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
UNTR	26,900	(6.92)	3.16	100.34	0.74
INTP	10,100	(6.91)	2.02	37.18	0.75
TBIG	1,920	(6.80)	(16.52)	43.50	0.42
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	104	883.3	14.3	123.17	3.92
SCMA	158	116.1	(23.3)	11.69	0.84
ADRO	2,970	59.3	(22.9)	95.00	1.28
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
TLKM	4,140	245.3	10.4	410.12	0.71
BBRI	5,100	240.6	3.2	772.95	1.20
ADRO	2,970	176.2	(22.9)	95.00	1.28

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
1-May-23	South Korea, Exports YoY APR	-14.20%	-13.60%	
	Japan, Consumer Confidence APR	35.4	33.9	32
	US ISM Manufacturing PMI APR	47.1	46.3	45
2-May-23	Indonesia, S&P Global Manufacturing PMI APR	52.7	51.9	51.6
	Indonesia, Inflation Rate YoY APR	4.33%	4.97%	4.60%
	Indonesia, Inflation Rate MoM APR	0.33%	0.18%	0.20%
	Indonesia, Core Inflation Rate YoY APR	2.83%	2.94%	2.70%
	Indonesia, Tourist Arrivals YoY MAR		567.27%	
	EA Inflation Rate YoY Flash APR		6.90%	6.60%
	US JOLTs Job Openings MAR		9.931M	
3-May-23	South Korea, Foreign Exchange Reserves APR		\$426.07B	
	EA Unemployment Rate MAR		6.60%	
	US ISM Services PMI APR		51.2	50.6

**RUPS**

Date	Time	Company	Event	Place
2-May-23	15:00	LUCY	RUPST	Fairground Building
	10:00	EPMT	RUPST	Kalbe Business Innovation Center
	10:00	DSSA	RUPST	SinarmasLand Plaza, Menara 2
3-May-23	08:30	TLDN	RUPST	The Langham
	14:00	NICL	RUPST	Hotel Harris Vertu Harmoni Jakarta
	10:30	NICK	RUPST	Menara Sudirman Lt.8
	10:00	KLBF	RUPST	Kalbe Innovation Center
	08:30	FUJI	RUPST	Menara Sudirman, Lt. 8
	09:00	CBUT	RUPST	Graha CIMB Niaga
4-May-23	14:00	WIKA	RUPST	Jl. DI Panjaitan Kav. 10

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
WOMF	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	3-May-23	17	5.6%
SDRA	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	3-May-23	22.5	3.8%
BDMN	Cash Dividen	11-Apr-23	12-Apr-23	13-Apr-23	4-May-23	118.26	4.0%
ASGR	Cash Dividen	12-Apr-23	13-Apr-23	14-Apr-23	5-May-23	21	2.3%
AALI	Cash Dividen	12-Apr-23	13-Apr-23	14-Apr-23	4-May-23	319	3.9%
BJBR	Cash Dividen	13-Apr-23	14-Apr-23	17-Apr-23	4-May-23	104.55	7.5%
ADMF	Cash Dividen	13-Apr-23	14-Apr-23	17-Apr-23	4-May-23	803	7.6%
JPFA	Cash Dividen	14-Apr-23	17-Apr-23	18-Apr-23	3-May-23	50	4.4%
BNLI	Cash Dividen	17-Apr-23	18-Apr-23	26-Apr-23	9-May-23	15	1.6%
TRIS	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	12-May-23	6.5	2.6%
IFSH	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	12-May-23	28.12	2.5%
BNGA	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	10-May-23	115.16	8.8%
NISP	Cash Dividen	26-Apr-23	27-Apr-23	28-Apr-23	12-May-23	58	6.9%
AUTO	Cash Dividen	26-Apr-23	27-Apr-23	28-Apr-23	11-May-23	88	5.1%
UNTR	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	6185	19.9%
TMAS	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	80	2.7%
MKTR	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	1	0.5%
KEJU	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	75	5.6%
BTSP	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	92.5	4.1%
BJTM	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	53.09	7.4%
RUNS	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	0.3	0.2%
PRDA	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	237.85	4.1%
BTPN	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	76.84	3.1%
AVIA	Cash Dividen	28-Apr-23	2-May-23	3-May-23	9-May-23	11	1.9%
MTEL	Cash Dividen	2-May-23	3-May-23	4-May-23	17-May-23	21.38	3.1%
GOOD	Cash Dividen	2-May-23	3-May-23	4-May-23	16-May-23	6	1.3%
XCID	Cash Dividen	3-May-23	4-May-23	5-May-23	22-May-23	0.49	0.7%
KDTN	Cash Dividen	3-May-23	4-May-23	5-May-23	15-May-23	1.22	0.8%
TGKA	Cash Dividen	4-May-23	5-May-23	8-May-23	12-May-23	325	4.7%
TEBE	Cash Dividen	4-May-23	5-May-23	8-May-23	26-May-23	91	10.7%
MFIN	Cash Dividen	4-May-23	5-May-23	8-May-23	19-May-23	100	5.2%
MCOL	Cash Dividen	4-May-23	5-May-23	8-May-23	18-May-23	650	9.6%
INDY	Cash Dividen	4-May-23	5-May-23	8-May-23	17-May-23	322.46	12.4%
ASII	Cash Dividen	4-May-23	5-May-23	8-May-23	19-May-23	552	8.2%

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