

JAKARTA COMPOSITE INDEX

6,786.27
 (1.12%)

 Highest 6,865.61
 Lowest 6,776.90
 YTD % (0.94)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,503	(0.90)	11.3	1.0
IHSG	6,786	(1.12)	14.6	2.0
Shanghai	3,323	1.14	13.1	1.4
TWSE	15,558	(0.52)	12.5	1.9
KLSE	1,420	(0.45)	15.9	1.3
ST - Times	3,252	(0.88)	11.4	1.1
Sensex	61,184	(0.27)	22.2	3.0
Hangseng	19,593	(1.75)	11.7	1.2
Nikkei	29,158	0.12	21.1	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,137	(1.15)	(10.18)
Consumer Cyclical	816	0.31	(2.98)
Energy	2,001	(1.53)	(4.44)
Financials	1,373	(0.81)	(4.23)
Healthcare	1,496	(0.87)	(5.12)
Industrials	1,166	(1.53)	0.24
Infrastructure	802	(1.44)	(7.20)
Cons. Non-Cyclical	726	0.42	(4.07)
Prop. & Real Estate	699	0.24	(3.04)
Technology	4,809	(1.52)	(17.50)
Trans. & Logistics	1,785	(1.54)	0.11

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.59	(0.10)	(10.78)
Gold (USD tr.oz)	2,016.20	(0.04)	10.51
Nickel (USD/mt ton)	24,965	3.08	(16.92)
Tin (USD/mt ton)	26,491	1.54	6.78
Copper (USD/mt ton)	8,514	(0.95)	1.70
Coal (USD/ton)	194.5	5.14	(50.00)
CPO (MYR/ton)	4,016	2.01	(4.84)

Currency	Latest	Chg%	YTD%
USD-IDR	14,710	(0.03)	5.83
AUD-IDR	9,807	0.45	7.86
EUR-IDR	16,221	(0.48)	2.42
SGD-IDR	11,032	(0.13)	5.22
JPY-IDR	108	(1.04)	9.22
GBP-IDR	18,376	(0.16)	2.11

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.5	(0.5)	(6.5)
15 Year	6.8	(0.6)	(0.0)
20 Year	6.9	(0.4)	(3.3)
30 Year	7.0	(0.2)	(4.6)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed negative 1.12% to the level of 6,786.27

Market Prediction (Session 2)

JCI : The index closed down with a bearish candle and is in the support flow range. The index is expected to maintain movement in the negative zone.

- BMRI : the price closed at 5,200 (-0.95%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Confirmation for the buy signal if it is bullish again or breaks up to 5,250. Be careful if the price breakdown below support level.
- INDF : the price managed to touch the second target at 6,675, the highest was at 6,800 (4.61%) and closed at 6,650 (+2.30%). The price will return to 6,500 to close the gap area. The price still has a chance to maintain the upward trend.
- JSMR : the price closes at 3,300 (-1.19%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- TLKM : the price closed at 4,110 (-1.90%) and is still within the support range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

News.

- Ace Hardware Indonesia (ACES) as of March 31, 2023 recorded a net profit of IDR 158.36 billion. A minimum increase of 3.1 percent from the same period the previous year of IDR 153.49 billion.
- During the first quarter of 2023, Central Proteina Prima (CPRO) earned a net profit of IDR 115.18 billion. A slight increase of 11 percent from the same episode the previous year of IDR 103.69 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ICBP	10,700	2.88	7.00	124.78	0.28
INDF	6,650	2.31	(1.12)	58.39	0.38
ANTM	2,100	1.94	5.79	50.46	1.64
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
PTBA	3,590	(6.99)	(2.71)	41.36	0.94
UNTR	25,025	(6.97)	(4.03)	93.35	0.74
INKP	7,200	(5.88)	(17.48)	39.39	1.40
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	99	918.9	8.8	117.25	3.92
BBRI	5,100	69.5	3.2	772.95	1.20
ACES	450	57.0	(9.3)	7.72	0.96
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	5,200	216.6	4.8	485.33	1.37
BBCA	8,925	205.4	4.4	1,100.23	0.89
UNTR	25,025	165.8	(4.0)	93.35	0.74

Calendar Economic

Date	Event	Act	Prev	Frcst.
2-May-23	Indonesia, S&P Global Manufacturing PMI APR	52.7	51.9	51.6
	Indonesia, Inflation Rate YoY APR	4.33%	4.97%	4.50%
	Indonesia, Inflation Rate MoM APR	0.33%	0.18%	0.50%
	Indonesia, Core Inflation Rate YoY APR	2.83%	2.94%	2.90%
	Indonesia, Tourist Arrivals YoY MAR	470.37%	567.27%	
	EA Inflation Rate YoY Flash APR	7%	6.90%	6.60%
	US JOLTs Job Openings MAR	9.59M	9.974M	
3-May-23	South Korea, Foreign Exchange Reserves APR		\$426.07B	
	EA Unemployment Rate MAR		6.60%	
	US ISM Services PMI APR		51.2	50.6
4-May-23	US Fed Interest Rate Decision		5%	
	China, Caixin Manufacturing PMI APR		50	50.4
	EA ECB Interest Rate Decision		3.50%	

RUPS

Date	Time	Company	Event	Place
3-May-23	08:30	TLDN	RUPST	The Langham
	14:00	NICL	RUPST	Hotel Harris Vertu Harmoni Jakarta
	10:30	NICK	RUPST	Menara Sudirman Lt.8
	10:00	KLBF	RUPST	Kalbe Innovation Center
	08:30	FUJI	RUPST	Menara Sudirman, Lt. 8
	09:00	CBUT	RUPST	Graha CIMB Niaga
4-May-23	14:00	WIKA	RUPST	Jl. DI Panjaitan Kav. 10
	09:30	BKSL	RUPSLB	Hotel The Alana
5-May-23	10:00	YULE	RUPST	Plaza Mutiara, Lt. 3
	14:00	TOWR	RUPST	Hotel Indonesia Kempinski

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
WOMF	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	3-May-23	17	5.6%
SDRA	Cash Dividen	10-Apr-23	11-Apr-23	12-Apr-23	3-May-23	22.5	3.8%
BDMN	Cash Dividen	11-Apr-23	12-Apr-23	13-Apr-23	4-May-23	118.26	4.0%
ASGR	Cash Dividen	12-Apr-23	13-Apr-23	14-Apr-23	5-May-23	21	2.3%
AALI	Cash Dividen	12-Apr-23	13-Apr-23	14-Apr-23	4-May-23	319	3.9%
BJBR	Cash Dividen	13-Apr-23	14-Apr-23	17-Apr-23	4-May-23	104.55	7.5%
ADMF	Cash Dividen	13-Apr-23	14-Apr-23	17-Apr-23	4-May-23	803	7.6%
JPFA	Cash Dividen	14-Apr-23	17-Apr-23	18-Apr-23	3-May-23	50	4.4%
BNLI	Cash Dividen	17-Apr-23	18-Apr-23	26-Apr-23	9-May-23	15	1.6%
TRIS	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	12-May-23	6.5	2.6%
IFSH	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	12-May-23	28.12	2.5%
BNGA	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	10-May-23	115.16	8.8%
NISP	Cash Dividen	26-Apr-23	27-Apr-23	28-Apr-23	12-May-23	58	6.9%
AUTO	Cash Dividen	26-Apr-23	27-Apr-23	28-Apr-23	11-May-23	88	5.1%
UNTR	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	6185	19.9%
TMAS	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	80	2.7%
MKTR	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	1	0.5%
KEJU	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	75	5.6%
BTPS	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	92.5	4.1%
BJTM	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	53.09	7.4%
RUNS	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	0.3	0.2%
PRDA	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	237.85	4.1%
BTPN	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	76.84	3.1%
AVIA	Cash Dividen	28-Apr-23	2-May-23	3-May-23	9-May-23	11	1.9%
MTEL	Cash Dividen	2-May-23	3-May-23	4-May-23	17-May-23	21.38	3.1%
GOOD	Cash Dividen	2-May-23	3-May-23	4-May-23	16-May-23	6	1.3%
XCID	Cash Dividen	3-May-23	4-May-23	5-May-23	22-May-23	0.49	0.7%
KDTN	Cash Dividen	3-May-23	4-May-23	5-May-23	15-May-23	1.22	0.8%
TGKA	Cash Dividen	4-May-23	5-May-23	8-May-23	12-May-23	325	4.7%
TEBE	Cash Dividen	4-May-23	5-May-23	8-May-23	26-May-23	91	10.7%
MFIN	Cash Dividen	4-May-23	5-May-23	8-May-23	19-May-23	100	5.2%
MCOL	Cash Dividen	4-May-23	5-May-23	8-May-23	18-May-23	650	9.6%
INDY	Cash Dividen	4-May-23	5-May-23	8-May-23	17-May-23	322.46	12.4%
ASII	Cash Dividen	4-May-23	5-May-23	8-May-23	19-May-23	552	8.2%

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