

**JAKARTA COMPOSITE INDEX**

**6,786.34**  
 (0.02%)

 Highest 6,796.67  
 Lowest 6,757.81  
 YTD % (0.94)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,515	0.61	11.2	1.0
IHSG	6,786	(0.02)	14.1	1.9
Shanghai	3,386	1.56	13.1	1.4
TWSE	15,700	0.52	12.5	1.9
KLSE	1,432	0.06	16.0	1.3
ST - Times	3,261	(0.15)	11.3	1.1
Sensex	61,622	0.82	22.2	3.3
Hangseng	20,203	0.75	11.8	1.2
Nikkei	28,968	(0.68)	21.1	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,121	0.53	(11.41)
Consumer Cyclical	824	0.94	(2.77)
Energy	1,963	0.44	(7.91)
Financials	1,381	0.17	(3.70)
Healthcare	1,476	(0.63)	(6.56)
Industrials	1,154	0.76	(1.06)
Infrastructure	819	0.19	(4.42)
Cons. Non-Cyclical	733	(0.11)	(3.89)
Prop. & Real Estate	717	1.96	1.16
Technology	4,883	0.19	(14.91)
Trans. & Logistics	1,821	0.63	0.80

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.76	0.59	(10.59)
Gold (USD tr.oz)	2,024.06	0.35	10.97
Nickel (USD/mt ton)	24,531	2.23	(18.36)
Tin (USD/mt ton)	26,064	1.81	5.06
Copper (USD/mt ton)	8,582	1.04	2.50
Coal (USD/ton)	169.5	-	(56.43)
CPO (MYR/ton)	4,070	1.27	(1.77)

Currency	Latest	Chg%	YTD%
USD-IDR	14,703	(0.19)	5.88
AUD-IDR	9,958	(0.81)	6.23
EUR-IDR	16,232	(0.31)	2.35
SGD-IDR	11,099	(0.20)	4.59
JPY-IDR	109	0.29	8.30
GBP-IDR	18,597	(0.52)	0.90

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.5	0.7	(6.5)
15 Year	6.8	0.4	(0.2)
20 Year	6.9	0.4	(3.2)
30 Year	7.0	0.0	(4.7)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed negative 0.02% to the level of 6,786.34

Foreign exchange reserves in Indonesia declined to USD 144.2 billion in April 2023 from March's 16-month high of USD 145.2 billion.

**Market Prediction (Session 2)**

JCI : Index closed slightly lower and managed to rebound slightly after moving down. JCI is expected to remain volatile in the range of 6,765 – 6,811.

- DMMX : the price closes at 730 (-2.66%) and is at support II. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- INDF : the price closed at 6,775 (+1.11%) and is still in a positive trend. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.
- KLBF : the price closed at 2,080 (-3.25%) and has been broken down below the support. If the price is still closed below support, the next move will continue the downtrend to new support.
- TLKM : the closing price at 4,100 (-1.67%) and still in the buy range. The price still has a chance to strengthen as long as it stays above the support. Be careful if the price breakdown below the support.

**News.**

- Link Net (LINK) throughout the first quarter of 2023 recorded a net loss of IDR 58.85 billion. Dropped 145 percent from the same period the previous year amounting to IDR 128.09 billion.
- Midi Utama Indonesia (MIDI) as of March 31 2023 posted a net profit of IDR 117.50 billion. It skyrocketed 31 percent from the same period the previous year worth of IDR 89.13 billion.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ACES	520	10.17	4.84	8.92	0.91
SRTG	1,765	4.75	(30.24)	23.94	2.23
ARTO	2,270	4.13	(38.98)	31.45	2.09
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MDKA	3,420	(5.26)	(16.99)	82.46	2.18
KLBF	2,080	(3.26)	(0.48)	97.50	0.13
CPIN	4,660	(2.71)	(17.52)	76.41	0.41
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	107	2,521.7	17.6	126.73	3.84
ACES	520	244.2	4.8	8.92	0.91
MDKA	3,420	113.1	(17.0)	82.46	2.18
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	107	269.8	17.6	126.73	3.84
BBCA	9,075	267.8	6.1	1,118.72	0.89
UNTR	25,025	193.1	(4.0)	93.35	0.84

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
5-May-23	Indonesia, GDP Growth Rate QoQ Q1	-0.92%	0.36%	0.20%
	Indonesia, GDP Growth Rate YoY Q1	5.03%	5.01%	
	US Non Farm Payrolls APR	253K	236K	190K
	US Unemployment Rate APR	3.40%	3.50%	
8-May-23	Indonesia, Foreign Exchange Reserves APR	\$144.2B	\$145.2B	\$146B
	Indonesia, Motorbike Sales YoY APR	-19.40%	40.50%	
	Japan, Jibun Bank Services PMI Final APR		55	54.9
9-May-23	China, Balance of Trade APR		\$88.19B	\$76B
	China, Exports YoY APR		14.80%	9%
	China, Imports YoY APR		-1.40%	1.10%
	Indonesia, Consumer Confidence APR		123.3	123

**RUPS**

Date	Time	Company	Event	Place
8-May-23	14:00	SSMS	RUPST	Graha CIMB, Lt. 2
	14:00	SMBR	RUPST	Hotel Sari Pacific Jakarta
	10:00	POWR	RUPST	Hotel Sheraton Grand Jakarta
	14:00	PLIN	RUPST	Plaza Indonesia, Function Hall
	10:00	MLPL	RUPST	Gedung Menara Matahari, Lt. 21
9-May-23	14:00	WTON	RUPST	Gedung WIKA Tower 2, Lt. 17
	10:00	TMPO	RUPST	Gedung Tempo
	10:00	SOSS	RUPST	Online
	10:00	SFAN	RUPST	Satrio Tower, Lt. 14
	09:00	PGJO	RUPST	Satrio Tower, Lt. 14

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
BNLI	Cash Dividen	17-Apr-23	18-Apr-23	26-Apr-23	9-May-23	15	1.6%
TRIS	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	12-May-23	6.5	2.6%
IFSH	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	12-May-23	28.12	2.5%
BNGA	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	10-May-23	115.16	8.8%
NISP	Cash Dividen	26-Apr-23	27-Apr-23	28-Apr-23	12-May-23	58	6.9%
AUTO	Cash Dividen	26-Apr-23	27-Apr-23	28-Apr-23	11-May-23	88	5.1%
UNTR	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	6185	19.9%
TMAS	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	80	2.7%
MKTR	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	1	0.5%
KEJU	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	75	5.6%
BTPS	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	92.5	4.1%
BJTM	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	53.09	7.4%
RUNS	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	0.3	0.2%
PRDA	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	237.85	4.1%
BTPN	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	76.84	3.1%
AVIA	Cash Dividen	28-Apr-23	2-May-23	3-May-23	9-May-23	11	1.9%
MTEL	Cash Dividen	2-May-23	3-May-23	4-May-23	17-May-23	21.38	3.1%
GOOD	Cash Dividen	2-May-23	3-May-23	4-May-23	16-May-23	6	1.3%
XCID	Cash Dividen	3-May-23	4-May-23	5-May-23	22-May-23	0.49	0.7%
KDTN	Cash Dividen	3-May-23	4-May-23	5-May-23	15-May-23	1.22	0.8%
TGKA	Cash Dividen	4-May-23	5-May-23	8-May-23	12-May-23	325	4.7%
TEBE	Cash Dividen	4-May-23	5-May-23	8-May-23	26-May-23	91	10.7%
MFIN	Cash Dividen	4-May-23	5-May-23	8-May-23	19-May-23	100	5.2%
MCOL	Cash Dividen	4-May-23	5-May-23	8-May-23	18-May-23	650	9.6%
INDY	Cash Dividen	4-May-23	5-May-23	8-May-23	17-May-23	322.46	12.4%
ASII	Cash Dividen	4-May-23	5-May-23	8-May-23	19-May-23	552	8.2%
BYAN	Cash Dividen	8-May-23	9-May-23	10-May-23	23-May-23	\$0.02	0.0%
AKRA	Cash Dividen	9-May-23	10-May-23	11-May-23	24-May-23	50	3.2%
SMSM	Cash Dividen	10-May-23	11-May-23	12-May-23	24-May-23	25	1.5%

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