

JAKARTA COMPOSITE INDEX

6,804.88
 +0.37%

 Highest 6,820.12
 Lowest 6,777.79
 YTD % (0.67)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,503	(0.28)	11.3	1.0
IHSG	6,805	0.37	14.0	1.9
Shanghai	3,311	(1.40)	13.4	1.4
TWSE	15,587	(0.89)	12.6	1.9
KLSE	1,427	(0.36)	16.0	1.3
ST - Times	3,247	0.13	11.3	1.1
Sensex	61,671	(0.15)	22.5	3.4
Hangseng	19,724	(0.72)	11.9	1.2
Nikkei	29,131	(0.38)	21.0	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,121	0.13	(10.91)
Consumer Cyclical	836	1.68	(0.38)
Energy	1,971	(0.21)	(6.22)
Financials	1,375	(0.33)	(4.28)
Healthcare	1,475	(0.11)	(6.33)
Industrials	1,162	0.50	0.54
Infrastructure	821	0.37	(3.49)
Cons. Non-Cyclical	736	(0.08)	(3.55)
Prop. & Real Estate	731	1.22	3.48
Technology	4,936	1.42	(10.41)
Trans. & Logistics	1,839	0.49	1.81

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	73.71	0.75	(8.80)
Gold (USD tr.oz)	2,035	0.66	11.37
Nickel (USD/mt ton)	23,507	(4.17)	(21.77)
Tin (USD/mt ton)	25,995	(0.26)	4.78
Copper (USD/mt ton)	8,592	0.12	2.62
Coal (USD/ton)	167.0	(1.47)	(57.07)
CPO (MYR/ton)	4,050	(0.83)	(3.52)

Currency	Latest	Chg%	YTD%
USD-IDR	14,749	(0.13)	5.55
AUD-IDR	9,979	(0.17)	6.01
EUR-IDR	16,178	0.03	2.69
SGD-IDR	11,114	(0.00)	4.45
JPY-IDR	109	0.12	8.35
GBP-IDR	18,611	(0.12)	0.83

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.5	(0.0)	(6.5)
15 Year	6.8	(0.1)	(0.7)
20 Year	6.9	(0.2)	(3.6)
30 Year	6.9	(0.1)	(4.9)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed positive 0.37% to the level of 6,804.88.

Retail sales in Indonesia surged by 4.9 percent year-on-year in March 2023, accelerating from a 0.6 percent gain in the previous month.

Market Prediction (Session 2)

JCI : The index closed slightly higher same with our estimates at the beginning. JCI is expected to continue moving in limited gains.

- ASSA : the price touched the first target at 1,070, the highest was at 1,085 (+3.82%) and closed at 1,050 (+0.47%). The price still has a chance to continue to strengthen if it stays above the support. Be careful if the price breakdown below support level.
- BIRD : the price closes at 1,840 (-0.54%) and is still in the buy range. The price still has a chance to continue to strengthen if it stays above the support. Be careful if the price breakdown below support level.
- JSMR : the closing price at 3.470 (-0.85%) and still in the buying range. The price still has a chance to continue to strengthen if it stays above the support. Be careful if the price breakdown below support level.
- SMBR : the price managed to touch the first target at 388 (+3.74%), the highest at 394 (+5.34%) or 1 tick below the second target and closed at 386 (+3.2%). The price still has a chance to continue to strengthen if it stays above the support. Be careful if the price breakdown below support level.

News.

- PT Satyamitra Kemas Lestari Tbk (SMKL) posted a net profit of IDR 15.82 billion in the first quarter of 2023. This figure decreased by 52.3% from the same period the previous year of IDR 33.16 billion.
- PT Puri Sentul Permai Tbk (KDTN) has just announced its financial report for this year's unaudited Q-1. where net profit rose 79.39%, and revenue rose 21.5% compared to Q-1 in 2022.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	114	4.59	25.27	129.10	3.84
MEDC	965	3.76	(4.93)	23.38	0.89
BRIS	1,805	3.14	39.92	80.73	1.24
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
TBIG	2,060	2.49	(10.43)	45.54	0.42
KLBF	2,070	0.49	(0.96)	96.56	0.13
SRTG	1,805	2.56	(28.66)	23.87	2.23
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	114	3,323.5	25.3	129.10	3.84
ACES	545	101.0	9.9	9.52	0.91
ASII	6,375	26.3	11.8	256.06	1.17
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
GOTO	114	378.9	25.3	129.10	3.84
TLKM	4,110	197.1	9.6	403.18	0.72
MDKA	3,340	74.3	(18.9)	80.77	2.18

Calendar Economic

Date	Event	Act	Prev	Frcst.
8-May-23	Indonesia, Foreign Exchange Reserves APR	\$144.2B	\$145.2B	\$146B
	Indonesia, Motorbike Sales YoY APR	-19.40%	40.50%	
	Japan, Jibun Bank Services PMI Final APR	55.4	55	54.9
9-May-23	China, Balance of Trade APR	\$90.21B	\$88.19B	\$76B
	China, Exports YoY APR	8.50%	14.80%	9%
	China, Imports YoY APR	-7.90%	-1.40%	1.10%
	Indonesia, Consumer Confidence APR	126.1	123.3	123
10-May-23	South Korea, Unemployment Rate APR	2.60%	2.70%	
	US Inflation Rate MoM APR		0.10%	0.30%
	US Inflation Rate YoY APR		5%	4.90%
	US Core Inflation Rate YoY APR		5.60%	

RUPS

Date	Time	Company	Event	Place
10-May-23	14:00	WEGE	RUPST	WIKA Tower 2, Lt. 17
	10:00	TOTL	RUPST	Gedung TOTAL, Lt. 8
	10:00	TCID	RUPST	Kawasan Industri MM 2100
	14:00	MYOH	RUPST	Hotel Fairmont
	10:00	MERK	RUPST	JL. TB Simatupang No. 8

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
BNLI	Cash Dividen	17-Apr-23	18-Apr-23	26-Apr-23	9-May-23	15	1.6%
TRIS	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	12-May-23	6.5	2.6%
IFSH	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	12-May-23	28.12	2.5%
BNGA	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	10-May-23	115.16	8.8%
NISP	Cash Dividen	26-Apr-23	27-Apr-23	28-Apr-23	12-May-23	58	6.9%
AUTO	Cash Dividen	26-Apr-23	27-Apr-23	28-Apr-23	11-May-23	88	5.1%
UNTR	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	6185	19.9%
TMAS	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	80	2.7%
MKTR	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	1	0.5%
KEJU	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	75	5.6%
BTPS	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	92.5	4.1%
BJTM	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	53.09	7.4%
RUNS	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	0.3	0.2%
PRDA	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	237.85	4.1%
BTPN	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	76.84	3.1%
AVIA	Cash Dividen	28-Apr-23	2-May-23	3-May-23	9-May-23	11	1.9%
MTEL	Cash Dividen	2-May-23	3-May-23	4-May-23	17-May-23	21.38	3.1%
GOOD	Cash Dividen	2-May-23	3-May-23	4-May-23	16-May-23	6	1.3%
XCID	Cash Dividen	3-May-23	4-May-23	5-May-23	22-May-23	0.49	0.7%
KDTN	Cash Dividen	3-May-23	4-May-23	5-May-23	15-May-23	1.22	0.8%
TGKA	Cash Dividen	4-May-23	5-May-23	8-May-23	12-May-23	325	4.7%
TEBE	Cash Dividen	4-May-23	5-May-23	8-May-23	26-May-23	91	10.7%
MFIN	Cash Dividen	4-May-23	5-May-23	8-May-23	19-May-23	100	5.2%
MCOL	Cash Dividen	4-May-23	5-May-23	8-May-23	18-May-23	650	9.6%
INDY	Cash Dividen	4-May-23	5-May-23	8-May-23	17-May-23	322.46	12.4%
ASII	Cash Dividen	4-May-23	5-May-23	8-May-23	19-May-23	552	8.2%
BYAN	Cash Dividen	8-May-23	9-May-23	10-May-23	23-May-23	\$0.02	0.0%
AKRA	Cash Dividen	9-May-23	10-May-23	11-May-23	24-May-23	50	3.2%
SMSM	Cash Dividen	10-May-23	11-May-23	12-May-23	24-May-23	25	1.5%

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